

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

OMB No 1545-0052  
**2018**  
**Open to Public Inspection**

**For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018**

Name of foundation THE JPB FOUNDATION		<b>A Employer identification number</b> 90-0747216	
Number and street (or P O box number if mail is not delivered to street address) 875 THIRD AVENUE 29TH FLOOR		<b>B Telephone number (see instructions)</b> (212) 935-9860	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10022		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>3,953,950,561</u>		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>			

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	33,194,161			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	6,408,562	6,408,562		
	<b>4</b> Dividends and interest from securities	49,076,046	49,076,046		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	164,641,160			
	<b>b</b> Gross sales price for all assets on line 6a	1,005,626,031			
	<b>7</b> Capital gain net income (from Part IV, line 2)		157,542,403		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	4,238,019	6,393,457			
<b>12 Total.</b> Add lines 1 through 11	257,557,948	219,420,468			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	2,247,525	1,579,059		668,466
	<b>14</b> Other employee salaries and wages	4,629,922	1,171,052		3,458,870
	<b>15</b> Pension plans, employee benefits	1,791,256	480,642		1,310,614
	<b>16a</b> Legal fees (attach schedule)	111,526	28,704		82,822
	<b>b</b> Accounting fees (attach schedule)	147,860	0		102,038
	<b>c</b> Other professional fees (attach schedule)	8,772,844	8,193,520		579,324
	<b>17</b> Interest	33,804	0		33,804
	<b>18</b> Taxes (attach schedule) (see instructions)	9,150,639	3,408,157		0
	<b>19</b> Depreciation (attach schedule) and depletion	930,556	0		
	<b>20</b> Occupancy	2,505,977	250,598		2,255,379
	<b>21</b> Travel, conferences, and meetings	117,724	5,289		112,435
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	1,023,170	153,070		863,018
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	31,462,803	15,270,091		9,466,770
	<b>25</b> Contributions, gifts, grants paid	229,072,720			229,072,720
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	260,535,523	15,270,091		238,539,490	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-2,977,575				
<b>b Net investment income</b> (if negative, enter -0-)		204,150,377			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	6,162,394	2,024,858	2,024,858
	<b>2</b> Savings and temporary cash investments . . . . .	563,483,069	309,321,336	309,321,336
	<b>3</b> Accounts receivable ▶ <u>62,408</u>			
	Less allowance for doubtful accounts ▶ _____	115,560	62,408	62,408
	<b>4</b> Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	16,714	18,366	18,366
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	644,137,069	747,117,157	746,193,706
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,283,896,495	1,393,577,471	1,836,138,833
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .	802,138,844	879,765,750	1,048,263,899	
<b>14</b> Land, buildings, and equipment basis ▶ <u>13,483,051</u>				
Less accumulated depreciation (attach schedule) ▶ <u>2,521,471</u>	11,542,984	10,961,580	10,961,580	
<b>15</b> Other assets (describe ▶ _____)	35,298,947	965,575	965,575	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	3,346,792,076	3,343,814,501	3,953,950,561	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule). . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	3,346,792,076	3,343,814,501	
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	0	0	
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	3,346,792,076	3,343,814,501		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	3,346,792,076	3,343,814,501		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	3,346,792,076
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-2,977,575
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	3,343,814,501
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	3,343,814,501

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	157,542,403
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	214,801,131	4,037,567,473	0.053201
2016	179,968,006	3,704,060,776	0.048587
2015	157,111,545	3,176,984,744	0.049453
2014	125,024,046	2,627,016,714	0.047592
2013	84,760,654	1,644,442,846	0.051544

<b>2</b> Total of line 1, column (d)	2	0.250377
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.050075
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	4,146,917,207
<b>5</b> Multiply line 4 by line 3	5	207,656,879
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	2,041,504
<b>7</b> Add lines 5 and 6	7	209,698,383
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	238,539,490

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', 'Tax under section 511', and 'Total credits and payments'. Total amount owed is 3,489,873.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes a sub-table for state reporting with columns 'Yes' and 'No'.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distribution to donor advised fund, public inspection requirements, and books in care of.

Located at 875 THIRD AVENUE 29TH FLOOR NEW YORK NY ZIP+4 10022

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in or authority over a bank, securities, or other financial account in a foreign country.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year did the foundation pay or incur any amount to				<b>Yes</b>	<b>No</b>
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	<b>Yes</b>	<input checked="" type="checkbox"/>	<b>No</b>	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input checked="" type="checkbox"/>	<b>Yes</b>	<input type="checkbox"/>	<b>No</b>	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	<b>Yes</b>	<input checked="" type="checkbox"/>	<b>No</b>	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/>	<b>Yes</b>	<input checked="" type="checkbox"/>	<b>No</b>	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	<b>Yes</b>	<input checked="" type="checkbox"/>	<b>No</b>	
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.				<b>5b</b>	<b>No</b>
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>				
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/>	<b>Yes</b>	<input type="checkbox"/>	<b>No</b>	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	<b>Yes</b>	<input checked="" type="checkbox"/>	<b>No</b>	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>				<b>6b</b>	<b>No</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	<b>Yes</b>	<input checked="" type="checkbox"/>	<b>No</b>	
<b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?				<b>7b</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input checked="" type="checkbox"/>	<b>Yes</b>	<input type="checkbox"/>	<b>No</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM W RIBBECKE C/O THE JPB FOUNDATION 875 3RD AVE 29TH FL NEW YORK, NY 10022	VP, INVESTMENTS 40 00	364,599	73,201	0
DANA L BOURLAND C/O THE JPB FOUNDATION 875 3RD AVE 29TH FL NEW YORK, NY 10022	VP, ENVIRONMENT 40 00	374,180	61,364	0
BETSY KREBS C/O THE JPB FOUNDATION 875 3RD AVE 29TH FL NEW YORK, NY 10022	VP, POVERTY 40 00	334,563	73,245	0
YVONNE C YU C/O THE JPB FOUNDATION 875 3RD AVE 29TH FL NEW YORK, NY 10022	VP, INVESTMENT OPERA 40 00	318,092	73,623	0
MICHAEL J VACCARO C/O THE JPB FOUNDATION 875 3RD AVE 29TH FL NEW YORK, NY 10022	VP, FINANCE 40 00	299,519	47,330	0
<b>Total</b> number of other employees paid over \$50,000.			<b>▶</b>	<b>26</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
<b>(a) Name and address of each person paid more than \$50,000</b>	<b>(b) Type of service</b>	<b>(c) Compensation</b>
GOLDMAN SACHS ASSET MANAGEMENT LP 200 WEST STREET NEW YORK, NY 10282	MANAGEMENT AND ADVISORY SERVICE	1,619,640
JP MORGAN PB FEE OPERATIONS 500 STANTON CHRISTIANA ROAD OPS3 FL 2 NEWARK, DE 19713	MANAGEMENT AND ADVISORY SERVICE	1,490,309
MONTICELLO ASSOCIATES INC 1800 LARIMER STREET SUITE 2100 DENVER, CO 80202	CONSULTING SERVICE	900,000
GARDNER RUSSO & GARDNER LLC 223 EAST CHESTNUT STREET LANCASTER, PA 17602	MANAGEMENT AND ADVISORY SERVICE	766,470
O'CONNOR DAVIES ADMINISTRATION LLC 500 MAMARONECK AVE SUITE 301 HARRISON, NY 10528	CONSULTING SERVICE	537,500
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		<b>13</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	<b>0</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	3,766,864,219
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	443,115,027
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	88,984
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	4,210,068,230
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	4,210,068,230
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	63,151,023
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,146,917,207
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	207,345,860

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	207,345,860
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5.	<b>2a</b>	2,041,504
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI).	<b>2b</b>	339,184
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	2,380,688
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	204,965,172
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	204,965,172
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	204,965,172

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	238,539,490
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	238,539,490
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	2,041,504
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	236,497,986

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				204,965,172
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .			0	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .	3,144,601			
<b>b</b> From 2014. . . . .				
<b>c</b> From 2015. . . . .	533,033			
<b>d</b> From 2016. . . . .				
<b>e</b> From 2017. . . . .	17,836,545			
<b>f</b> Total of lines 3a through e. . . . .	21,514,179			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>238,539,490</u>				
<b>a</b> Applied to 2017, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2018 distributable amount. . . . .				204,965,172
<b>e</b> Remaining amount distributed out of corpus	33,574,318			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	55,088,497			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .		0		
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .	3,144,601			
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	51,943,896			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .				
<b>b</b> Excess from 2015. . . . .	533,033			
<b>c</b> Excess from 2016. . . . .				
<b>d</b> Excess from 2017. . . . .	17,836,545			
<b>e</b> Excess from 2018. . . . .	33,574,318			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

---

**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3a</b>
<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3b</b>





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 PUBLICLY TRADED SECURITIES			
1 BIOPHARMA CREDIT INVESTMENTS IV	P		
BLACKSTONE REAL ESTATE PARTNERS VII LP	P		
CARLYLE REALTY FOREIGN INVESTORS VII-A LP	P		
CONATUS CAPITAL OVERSEAS LTD	P		
DW CATALYST OFFSHORE FUND, LTD	P		
EDGBASTON APL	P		
EDGBASTON ASIAN EQUITY TRUST FD	P		
GAM GLOBAL RATES HEDGE USD FUND	P		
GENERAL ATLANTIC PARTNERS (2017)	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
866,135,498		724,713,823	141,421,675
1,934,324		1,934,324	0
8,122,726		4,707,620	3,415,106
18,815,118		11,505,624	7,309,494
2,689,883		2,689,883	0
824,829		824,829	0
17,500,000		17,500,000	0
600,457		494,069	106,388
15,330,682		15,135,219	195,463
1,353,670		1,271,275	82,395

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			141,421,675
			0
			3,415,106
			7,309,494
			0
			0
			0
			106,388
			195,463
			82,395

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
GENERAL ATLANTIC PARTNERS 93, LP	P		
1 GREEN EQUITY INVESTORS VII, LP	P		
HIGHCLERE INTERNATIONAL INVESTORS SMID FUND	P		
HIGHFIELDS CAPITAL IV	P		
INSIGHT VENTURE PARTNERS (CAYMAN) IX	P		
KING STREET CAPITAL LTD CL A SER 1	P		
KING STREET CAPITAL LTD CL S SER 80	P		
KING STREET CAPITAL LTD CL S SER 95	P		
KING STREET CAPITAL LTD CL S SER 203	P		
MHR INSTITUTIONAL PARTNERS IV	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
37,203,051		28,424,717	8,778,334
1,502,930		1,502,930	0
288,877		201,449	87,428
19,989,000		19,989,000	0
2,568,526		533,621	2,034,905
7,907		7,907	0
32,533		22,656	9,877
123,217		98,628	24,589
79,959		62,882	17,077
763,281		708,365	54,916

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>(i)</b> FMV as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			8,778,334
			0
			87,428
			0
			2,034,905
			0
			9,877
			24,589
			17,077
			54,916

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
RAINE PARTNERS II LP	P		
1 SANDERSON INTERNATIONAL VALUE FUND APL	P		
WALTON STREET REAL ESTATE FUND VIII LP	P		
WALTON STREET REAL ESTATE FUND VII-Q LP	P		
LESS CAP GAIN FROM PARTNERSHIPS REFLECTED FOR BOOK BUT NOT FOR NET INV INC	P		
ACCOLADE PARTNERS VI (PER K-1)	P		
BREP VII (PER K-1)	P		
CARLYLE REALTY FOREIGN INVESTORS VII-A LP (PER K-1)	P		
DEERFIELD HEALTHCARE INNOVATIONS FUND LP (PER K-1)	P		
DEERFIELD PRIVATE DESIGN FUND IV LP (PER K-1)	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,369,615		4,009,934	359,681
357,389		378,396	-21,007
1,301,611		1,301,611	0
3,730,948		2,966,109	764,839
			-22,972,479
			-18
			538,016
			2,059,669
			177,551
			-133,146

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			359,681
			-21,007
			0
			764,839
			-22,972,479
			-18
			538,016
			2,059,669
			177,551
			-133,146

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
EDGBASTON ASIAN EQUITY TRUST FD (PER K-1)	P		
1 FIERA INTERNATIONAL EQUITY LONG-ONLY FUND LP (PER K-1)	P		
GENERAL ATLANTIC (PER K-1)	P		
HIGHCLERE INTERNATIONAL INVESTORS SMID FD (PER K-1)	P		
HIGHFIELDS CAPITAL IV (PER K-1)	P		
INSIGHT VENTURE PARTNERS (CAYMAN) IX, LP (PER K-1)	P		
LEGACY VENTURE VIII LLC (PER K-1)	P		
RAINE PARTNERS II-AIV 2 (PER K-1)	P		
SANDERSON INTL VALUE FD (PER K-1)	P		
WALTON STREET REAL ESTATE FUND VII-Q LP (PER K-1)	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
			2,120,135
			-1,298,093
			8,716,991
			959,438
			1,394,542
			1,941,268
			4,952
			165,517
			-1,032,707
			245,294

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>(i)</b> FMV as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			2,120,135
			-1,298,093
			8,716,991
			959,438
			1,394,542
			1,941,268
			4,952
			165,517
			-1,032,707
			245,294

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo, day, yr)	<b>(d)</b> Date sold (mo, day, yr)
WALTON STREET REAL ESTATE FUND VIII LP (PER K-1)	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
			14,313

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col (i) over col (j), if any	
			14,313

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GERALD C MCNAMARA C/O THE JPB FOUNDATION 875 3RD AVENUE 29TH FLOOR NEW YORK, NY 10022	CIO 40 00	1,200,000	61,320	0
APRIL C FREILICH C/O THE JPB FOUNDATION 875 3RD AVENUE 29TH FLOOR NEW YORK, NY 10022	COO, EX VP 40 00	758,119	61,401	0
BARBARA PICOWER C/O THE JPB FOUNDATION 875 3RD AVENUE 29TH FLOOR NEW YORK, NY 10022	PRESIDENT 40 00	289,406	47,531	0
JOSHUA HENRI HOCHSCHULER C/O THE JPB FOUNDATION 875 3RD AVENUE 29TH FLOOR NEW YORK, NY 10022	TRUSTEE 3 00	0	0	0
SUSAN C FRUNZI C/O THE JPB FOUNDATION 875 3RD AVENUE 29TH FLOOR NEW YORK, NY 10022	TRUSTEE 3 00	0	0	0
WILLIAM D ZABEL C/O THE JPB FOUNDATION 875 3RD AVENUE 29TH FLOOR NEW YORK, NY 10022	TRUSTEE 3 00	0	0	0
MARTIN R POST C/O THE JPB FOUNDATION 875 3RD AVENUE 29TH FLOOR NEW YORK, NY 10022	TRUSTEE 3 00	0	0	0
GEOFFREY CANADA C/O THE JPB FOUNDATION 875 3RD AVENUE 29TH FLOOR NEW YORK, NY 10022	TRUSTEE 3 00	0	0	0
CECILE RICHARDS C/O THE JPB FOUNDATION 875 3RD AVENUE 29TH FLOOR NEW YORK, NY 10022	TRUSTEE 3 00	0	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
5P SOCIETYPO BOX 268 LAKEWOOD, CA 90714	NONE	PC	GENERAL OPERATING SUPPORT	10,000
ADVANCEMENT PROJECT 1220 L STREET NW SUITE 850 WASHINGTON, DC 20005	NONE	PC	POWER AND DEMOCRACY	750,000
ALLIANCE FOR A HEALTHIER GENERATION INC C/O THE CLINTON FOUNDATION 1633 BROADWAY 5TH FLOOR NEW YORK, NY 10019	NONE	PC	HEALTHIER GENERATION'S HEALTHY SCHOOLS PROGRAM	800,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALLIANCE TO SAVE ENERGY 1850 M ST NW SUITE 610 WASHINGTON, DC 20036	NONE	PC	DRIVING NATIONAL ENERGY EFFICIENCY SOLUTIONS IN A CHALLENGING POLITICAL CLIMATE	100,000
AMERICAN ACADEMY OF PEDIATRICS INC 345 PARK BLVD ITASCA, IL 60143	NONE	PC	SCREENING IN PRACTICES EARLY IDENTIFICATION, REFERRAL, AND FOLLOW-UP	1,043,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION INC 125 BROAD STREET 18TH FLOOR NEW YORK, NY 10004	NONE	PC	PROTECTING IMMIGRANTS' RIGHT AND COMBATING DEBTORS' PRISONS	1,300,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN CONSTITUTION SOCIETY FOR LAW AND POLICY 1899 L STREET NW SUITE 200 WASHINGTON, DC 20036	NONE	PC	ACCESS TO JUSTICE, JUDICIAL NOMINATIONS, AND VOTING RIGHTS	500,000
AMERICAN COUNCIL FOR AN ENERGY EFFICIENT ECONOMY 529 14TH STREET NW SUITE 600 WASHINGTON, DC 20045	NONE	PC	SCALING UP ENERGY EFFICIENCY PROGRAMS, SERVICES, AND WORKFORCE OPPORTUNITIES IN LOW-INCOME COMMUNITIES	500,000
AMERICAN FORESTS 1220 L STREET NW SUITE 750 WASHINGTON, DC 20005	NONE	PC	TREE EQUITY LEVERAGING URBAN TREE CANOPY TO BENEFIT UNDERSERVED COMMUNITIES	350,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN FORESTS 1220 L STREET NW SUITE 750 WASHINGTON, DC 20005	NONE	PC	TO HELP THE COMMUNITY RELEAF PROGRAM	10,000
AMERICAN LIBRARY ASSOCIATION 50 E HURON ST CHICAGO, IL 60611	NONE	PC	NEW AMERICANS LIBRARY PROJECT	242,000
AMERICAN PROSPECT INC 1225 EYE STREET NW SUITE 600 WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	200,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN PROSPECT INC 1225 EYE STREET NW SUITE 600 WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	50,000
ASIAN AMERICANS ADVANCING JUSTICE - AAJC INC 1620 L ST NW 1050 WASHINGTON, DC 20036	NONE	PC	ASIAN AMERICANS AND PACIFIC ISLANDERS CENSUS OUTREACH AND VOTER RIGHTS	250,000
BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA HOUSTON, TX 77030	NONE	PC	IDENTIFYING THERAPEUTIC TARGETS FOR ALZHEIMER'S DISEASE CROSS-SPECIES GENETIC SCREEN FOR MOLECULES THAT LOWER APP AND TAU LEVELS	750,000
<b>Total . . . . .</b>				<b>229,072,720</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BENEDICT COLLEGE 1600 HARDEN STREET COLUMBIA, SC 29204	NONE	PC	HISTORICALLY BLACK COLLEGES AND UNIVERSITIES CLEAN ENERGY INITIATIVE	250,000
BETH ISRAEL DEACONESS MEDICAL CENTER INC 330 BROOKLINE AVENUE CLS 747 BOSTON, MA 022155491	NONE	PC	CHARACTERIZATION OF A NOVEL CLASS OF LIPIDS WITH ANTI-DIABETIC AND ANTI-INFLAMMATORY EFFECTS	750,000
BLACK WOMEN FOR WELLNESS 4340 11TH AVENUE LOS ANGELES, CA 90008	NONE	PC	GENERAL OPERATING SUPPORT	10,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BLADDER CANCER ADVOCACY NETWORK INC 4915 ST ELMO AVE SUITE 202 BETHESDA, MD 20814	NONE	PC	THE JPB FOUNDATION BLADDER CANCER RESEARCH INNOVATION AWARD & UC-GENOME FOUNDATIONAL BIOSPECIMEN ANALYSES	250,000
BLUE MERIDIAN PARTNERS INC 415 MADISON AVENUE FLOOR 10 NEW YORK, NY 10017	NONE	PC	NEW PARTNERSHIP FOR YOUTH	1,000,000
BLUE MERIDIAN PARTNERS INC 415 MADISON AVENUE FLOOR 10 NEW YORK, NY 10017	NONE	PC	NEW PARTNERSHIP FOR YOUTH	1,500,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BLUEGREEN ALLIANCE FOUNDATION 1300 GODWARD STREET NE SUITE 2625 MINNEAPOLIS, MN 55413	NONE	PC	BUILDING CLEAN CREATING A JUST AND HEALTHY CLEAN ENERGY ECONOMY AND GROWING QUALITY, GOOD PAYING JOBS	1,000,000
BLUEPRINT NORTH CAROLINA 3739 NATIONAL DRIVE SUITE 201 RALEIGH, NC 27612	NONE	PC	EASTERN NORTH CAROLINA HURRICANE FLORENCE FRONTLINE RECOVERY FUND	250,000
BOREALIS PHILANTHROPYPO BOX 3295 MINNEAPOLIS, MN 55403	NONE	PC	IMMIGRATION LITIGATION FUND (ILF)	750,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BOREALIS PHILANTHROPYPO BOX 3295 MINNEAPOLIS, MN 55403	NONE	PC	IMMIGRATION PROGRAM - FAMILY SEPARATION	500,000
BREAKTHROUGH NEW YORK INC 123 WILLIAM STREET 4TH FLOOR NEW YORK, NY 10038	NONE	PC	GENERAL OPERATING SUPPORT	2,500
BROOKLYN PUBLIC LIBRARY 10 GRAND ARMY PLAZA BROOKLYN, NY 11238	NONE	PC	TO ENHANCE AND EXPAND CORTELYOU LIBRARY TEEN PROGRAM	10,000
<b>Total . . . . .</b>				<b>229,072,720</b>

**▶ 3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BROOKLYN TECH ALUMNI FOUNDATION INC 29 FORT GREENE PLACE BROOKLYN, NY 11217	NONE	PC	GENERAL OPERATING SUPPORT	10,000
CARNEGIE HALL CORPORATION 881 SEVENTH AVENUE NEW YORK, NY 10019	NONE	PC	TO SUPPORT THE WEILL MUSIC INSTITUTE'S LULLABY PROJECT	10,000
CEC STUYVESANT COVE INC 37 WEST 26TH STREET SUITE 209 NEW YORK, NY 10010	NONE	PC	HERE COMES SOLAR	400,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW 10TH FLOOR WASHINGTON, DC 20005	NONE	PC	REVITALIZING COMMUNITIES LEFT BEHIND TO MOVE FAMILIES OUT OF POVERTY	900,000
CENTER FOR AMERICAN PROGRESS 1333 H STREET NW 10TH FLOOR WASHINGTON, DC 20005	NONE	PC	REDUCING POVERTY AND ADDRESSING THE NEEDS OF POOR FAMILIES WITH CHILDREN	2,500,000
CENTER FOR CLIMATE AND ENERGY SOLUTIONS 2101 WILSON BOULEVARD SUITE 550 ARLINGTON, VA 22201	NONE	PC	GENERAL OPERATING SUPPORT	350,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009	NONE	PC	ECONOMIC JUSTICE PROJECT	4,500,000
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009	NONE	PC	ECONOMIC JUSTICE PROJECT	500,000
CENTER FOR ENVIRONMENTAL HEALTH 2201 BROADWAY SUITE 302 OAKLAND, CA 94612	NONE	PC	HARNESSING THE POWER OF INSTITUTIONAL PURCHASING TO PROTECT PUBLIC HEALTH	250,000
<b>Total . . . . .</b>				<b>229,072,720</b>



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTER FOR LAW AND SOCIAL POLICY 1200 18TH STREET NW SUITE 200 WASHINGTON, DC 20036	NONE	PC	SPOTLIGHT ON POVERTY AND OPPORTUNITY THE SOURCE OF NEWS, IDEAS AND ACTIONS	100,000
CENTER FOR NEIGHBORHOOD TECHNOLOGY 17 NORTH STATE STREET 1400 CHICAGO, IL 60602	NONE	PC	URBAN OPPORTUNITY AGENDA ONLINE PORTAL	250,000
CENTER FOR POPULAR DEMOCRACY INC 449 TROUTMAN STREET SUITE A BROOKLYN, NY 11237	NONE	PC	STATE LEADERSHIP AND INFRASTRUCTURE FOR ECONOMIC JUSTICE INITIATIVE	1,500,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

<b>Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTER FOR THE STUDY OF SOCIAL POLICY 1575 EYE STREET NW SUITE 500 WASHINGTON, DC 20005	NONE	PC	DEVELOPING AND EXPANDING COMMUNITY RESPONSES TO PREVENT AND MITIGATE EARLY LIFE STRESS	2,095,000
CENTER ON BUDGET AND POLICY PRIORITIES 1275 FIRST STREET NE SUTIE 1200 WASHINGTON, DC 20002	NONE	PC	ADVANCING EFFECTIVE STRATEGIES TO ADDRESS POVERTY IN AMERICA	982,000
CENTER ON BUDGET AND POLICY PRIORITIES 1275 FIRST STREET NE SUTIE 1200 WASHINGTON, DC 20002	NONE	PC	GENERAL OPERATING SUPPORT	925,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTRAL PARK CONSERVANCY INC 14 EAST 60TH STREET NEW YORK, NY 10022	NONE	PC	URBAN PARK INTENSIVE CAPACITY BUILDING INITIATIVE	500,000
CHAPIN HALL CENTER FOR CHILDREN 1313 E 60TH STREET CHICAGO, IL 60637	NONE	PC	EMPOWERING FAMILIES, ALIGNING SYSTEMS, AND ENHANCING PRACTICE EVALUATING COMMUNITY APPROACHES TO PREVENTING OR MITIGATING TOXIC STRESS	1,607,000
CHARLOTTESVILLE BALLET 1885 SEMINOLE TRAIL STE 203 CHARLOTTESVILLE, VA 22901	NONE	PC	GENERAL OPERATING SUPPORT	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHICAGO COMMUNITY FOUNDATION 225 NORTH MICHIGAN AVENUE SUITE 2200 CHICAGO, IL 60601	NONE	PC	JOHN W ROGERS, JR DONOR ADVISED FUND	100,000
CHILD TRENDS INCORPORATED 7315 WISCONSIN AVENUE SUITE 1200W BETHESDA, MD 20814	NONE	PC	REDUCING TEEN CHILDBEARING AMONG LATINO SCALING UP AND DISSEMINATING AND INTERVENTION TO REDUCE POVERTY (PHASE 3)	175,000
CITIES FOR FINANCIAL EMPOWERMENT FUND INC 44 WALL ST SUITE 605 NEW YORK, NY 10005	NONE	PC	GROWING THE FEC PUBLIC MOVEMENT	500,000
<b>Total . . . . .</b>				229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CITY PARKS ALLIANCE 1777 CHURCH ST NW WASHINGTON, DC 20036	NONE	PC	PARKXCHANGE A PLATFORM FOR LEADING COMMUNITY TRANSFORMATION THROUGH URBAN PARKS	225,000
CITY PARKS FOUNDATION 830 FIFTH AVENUE NEW YORK, NY 10065	NONE	PC	GENERAL OPERATING SUPPORT FOR FORT TRYON PARK	20,000
CIVIL RIGHTS CORPS910 17TH ST NW WASHINGTON, DC 20006	NONE	PC	ENDING FINES & FEES THAT TRAP PEOPLE IN POVERTY AND JAIL	350,000
<b>Total . . . . .</b>				<b>229,072,720</b>

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CLIMATE CENTRAL INC ONE PALMER SQUARE SUITE 402 PRINCETON, NJ 08542	NONE	PC	KEEPING AFFORDABLE HOUSING ABOVE WATER	300,000
COLOROFCHANGE ORG EDUCATION FUND INC 1714 FRANKLIN STREET 100-136 OAKLAND, CA 94612	NONE	PC	GENERAL OPERATING SUPPORT	500,000
COMMON COUNSEL FOUNDATION 1624 FRANKLIN ST 1022 OAKLAND, CA 94611	NONE	PC	AMPLIFY FUND	500,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMMUNITY CATALYST INC ONE FEDERAL STREET FLOOR 5 BOSTON, MA 02110	NONE	PC	COMMUNITY VOICES FOR MEDICAID	484,000
COMMUNITY FUNDS INC 909 THIRD AVENUE 22ND FLOOR NEW YORK, NY 10022	NONE	PC	DELIVERY ON THE DREAM	1,000,000
COMMUNITY FUNDS INC 909 THIRD AVENUE 22ND FLOOR NEW YORK, NY 10022	NONE	PC	THE RDG FUND - MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	150,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMMUNITY FUNDS INC 909 THIRD AVENUE 22ND FLOOR NEW YORK, NY 10022	NONE	PC	THE PICOWER FUND - MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	150,000
COMMUNITY FUNDS INC 909 THIRD AVENUE 22ND FLOOR NEW YORK, NY 10022	NONE	PC	THE FRUNZI/WACHTEL FUND- MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	150,000
COMMUNITY FUNDS INC 909 THIRD AVENUE 22ND FLOOR NEW YORK, NY 10022	NONE	PC	FREILICH FUND - MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	150,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMMUNITY FUNDS INC 909 THIRD AVENUE 22ND FLOOR NEW YORK, NY 10022	NONE	PC	CECILE RICHARDS FUND - MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	150,000
COMMUNITY FUNDS INC 909 THIRD AVENUE 22ND FLOOR NEW YORK, NY 10022	NONE	PC	AMY AND MARTIN POST FUND - MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	150,000
CONNECTICUT CHILDREN'S MEDICAL CENTER 282 WASHINGTON STREET HARTFORD, CT 06106	NONE	PC	ENHANCING COMMUNITY CAPACITY TO MITIGATE THE IMPACTS OF TOXIC STRESS THROUGH HELP ME GROW	750,000
<b>Total . . . . .</b>				<b>229,072,720</b>

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<b>a</b> <i>Paid during the year</i>				
CORNELL UNIVERSITY 525 EAST 68TH STREET BOX 99 NEW YORK, NY 10065	NONE	PC	GENE THERAPY TO ADDRESS UNMET NEEDS IN PARKINSON'S DISEASE	750,000
DALLAS JEWISH COMMUNITY FOUNDATION 12700 HILLCREST ROAD SUITE 201 DALLAS, TX 75230	NONE	PC	LINDSAY & JOSHUA HOCHSCHULER CHARITABLE FUND - MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	150,000
DANA-FARBER CANCER INSTITUTE INC 450 BROOKLINE AVE CLS11146 BOSTON, MA 02215	NONE	PC	PATHWAYS OF ENERGY EXPENDITURE AND NEW THERAPEUTICS FOR METABOLIC DISEASE	750,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DANIELS MUSIC FOUNDATION 1595 LEXINGTON AVENUE 2ND FLOOR NEW YORK, NY 10029	NONE	PC	TO PROVIDE FREE MUSIC CLASSES ON-HOUR PER WEEK, FOR UP TO 12 INDIVIDUALS WITH DEVELOPMENT AND PHYSICAL DISABILITIES, FOR ONE SEMESTER	5,000
DEEP SOUTH CENTER FOR ENVIRONMENTAL JUSTICE INC 3157 GENTILLY BLVD 145 NEW ORLEANS, LA 70122	NONE	PC	THE HBCU-CBO GULF COAST EQUITY CONSORTIUM	150,000
DEFINE AMERICAN902 EASTERN PKWY LOUISVILLE, KY 40217	NONE	PC	GENERAL OPERATING SUPPORT	550,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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<b>a</b> <i>Paid during the year</i>				
DREAM CORPS 1611 TELEGRAPH AVENUE SUITE 600 OAKLAND, CA 94612	NONE	PC	GREEN FOR ALL ADVANCING AN EQUITABLE CLEAN ENERGY ECONOMY	500,000
DRIVE CHANGE INC 630 FLUSHING AVENUE BROOKLYN, NY 11206	NONE	PC	GENERAL OPERATING SUPPORT	10,000
EARTHJUSTICE 50 CALIFORNIA ST STE 500 SAN FRANCISCO, CA 94111	NONE	PC	SECURING THE FUNDAMENTALS OF ENVIRONMENTAL HEALTH CLEAN AIR AND LEAD-FREE COMMUNITIES	2,500,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

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<b>a</b> <i>Paid during the year</i>				
ECODISTRICTS 1028 SE WATER AVENUE SUITE 210 PORTLAND, OR 97214	NONE	PC	ACCELERATING THE ECODISTRICTS MARKETPLACE IN NORTH AMERICA	250,000
ECOLOGY CENTER INC 339 E LIBERTY STE 300 ANN ARBOR, MI 48104	NONE	PC	GREAT LAKES LEAD ELIMINATION NETWORK, HEALTHY STUFF, AND MIND THE STORE	250,000
ELEVATE ENERGY 322 S GREEN STREET SUITE 300 CHICAGO, IL 60607	NONE	PC	NATIONAL APPROACH TO SCALING UP ENERGY EFFICIENCY IN AFFORDABLE HOUSING	3,000,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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<b>a</b> <i>Paid during the year</i>				
ENTERPRISE COMMUNITY PARTNERS INC 11000 BROKEN LAND PARKWAY SUITE 700 COLUMBIA, MD 21044	NONE	PC	EVALUATING THE HEALTH BENEFITS OF GREEN AFFORDABLE HOUSING	1,054,000
ENVIRONMENTAL AND ENERGY STUDY INSTITUTE 1020 19TH ST NW STE 650 WASHINGTON, DC 20036	NONE	PC	ON-BILL FINANCING INCLUSIVE FINANCING TOOL FOR CO-OPS AND MUNICIPAL UTILITIES	300,000
ENVIRONMENTAL HEALTH COALITION 2727 HOOVER AVE SUITE 202 NATIONAL CITY, CA 91950	NONE	PC	GRASSROOTS ORGANIZING TO IMPROVE STATEWIDE AIR QUALITY AND COMMUNITY HEALTH	500,000
<b>Total . . . . .</b>				<b>229,072,720</b>

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ENVIRONMENTAL LAW & POLICY CENTER OF THE MIDWEST 35 EAST WACKER DRIVE SUITE 1600 CHICAGO, IL 60601	NONE	PC	CLEAN ENERGY AND CLEAN AIR FOR ALL	325,000
ENVIRONMENTAL WORKING GROUP 1436 U ST NW SUITE 100 WASHINGTON, DC 20009	NONE	PC	EWG SCIENCE PROGRAM	500,000
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY, AL 36104	NONE	PC	RACE & POVERTY PROJECT	500,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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<b>a</b> <i>Paid during the year</i>				
EQUAL JUSTICE WORKS 1730 M STREET NW SUITE 800 WASHINGTON, DC 20036	NONE	PC	EQUAL JUSTICE WORKS HOUSING JUSTICE CORPS	400,000
FAMILY HEALTH INTERNATIONAL 359 BLACKWELL STREET SUITE 200 DURHAM, NC 27701	NONE	PC	ADVANCING MEASUREMENT FOR CHILDHOOD OBESITY RESEARCH AND EVALUATION	730,818
FIDELITY INVESTMENTS CHARITABLE GIFT FUND PO BOX 770001 CINCINNATI, OH 452770053	NONE	PC	SCHAFFNER FAMILY FOUNDATION GIVING - MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	100,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FIDELITY INVESTMENTS CHARITABLE GIFT FUND PO BOX 770001 CINCINNATI, OH 452770053	NONE	PC	JAMES S CHANOS GIVING ACCOUNT - MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	100,000
FOOD RESEARCH AND ACTION CENTER INC 1200 18TH STREET NW SUITE 400 WASHINGTON, DC 20036	NONE	PC	APPLYING THE FEDERAL NUTRITION PROGRAMS TO REDUCE HUNGER, POVERTY, AND OBESITY	665,000
FORWARD CITIES INC 310 S HARRINGTON ST RALEIGH, NC 27603	NONE	PC	REGIONAL GROWTH INNOVATION NETWORK	225,000
<b>Total . . . . .</b>				<b>229,072,720</b>

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRESH AIR FUND 633 3RD AVENUE 14TH FLOOR NEW YORK, NY 10017	NONE	PC	GENERAL OPERATING SUPPORT	50,000
FRIENDS OF THE HIGH LINE INC 820 WASHINGTON STREET NEW YORK, NY 10014	NONE	PC	HIGH LINE NETWORK	500,000
FUND FOR PHILADELPHIA INC CITY HALL ROOM 708 PHILADELPHIA, PA 19107	NONE	PC	BETTER BIKE SHARE PARTNERSHIP	1,250,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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<b>a</b> <i>Paid during the year</i>				
FUND FOR PUBLIC HEALTH IN NEW YORK INC 22 CORTLANDT STREET SUITE 802 NEW YORK, NY 10007	NONE	PC	SCHOOL-BASED HEALTH CENTER - REPRODUCTIVE HEALTH PROJECT/HUMAN PAPILOMAVIRUS PLANNING GRANT	1,980,000
FUND FOR THE CITY OF NEW YORK INC 121 SIXTH AVE 6TH FLOOR NEW YORK, NY 10013	NONE	PC	ELEVATING THE VOICES OF PARENTS ON ISSUES OF TOXIC STRESS	75,000
FUND FOR THE CITY OF NEW YORK INC 121 SIXTH AVE 6TH FLOOR NEW YORK, NY 10013	NONE	PC	GENERAL OPERATING SUPPORT	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FUND FOR THE CITY OF NEW YORK INC 121 SIXTH AVE 6TH FLOOR NEW YORK, NY 10013	NONE	PC	GENERAL OPERATING SUPPORT FOR NEW AMERICAN LEADERS (NAL)	10,000
FUNDERS' NETWORK FOR SMART GROWTH AND LIVABLE COMMUNITIES INC 1500 SAN REMO AVENUE SUITE 249 CORAL GABLES, FL 33146	NONE	PC	GREEN 3.0 DEEPENING PARTNERSHIPS FOR SUSTAINABILITY	500,000
FUNDERS' NETWORK FOR SMART GROWTH AND LIVABLE COMMUNITIES INC 1500 SAN REMO AVENUE SUITE 249 CORAL GABLES, FL 33146	NONE	PC	URBAN WATER STRATEGY	550,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GLOBAL ALLIANCE FOR INCINERATOR ALTERNATIVES 1958 UNIVERSITY AVENUE BERKELEY, CA 94704	NONE	PC	FROM DUMPING GROUNDS TO HEALTHY COMMUNITIES	500,000
GLOBAL PHILANTHROPY PARTNERSHIP 2440 N LAKEVIEW AVENUE 15A CHICAGO, IL 60614	NONE	PC	URBAN SUSTAINABILITY DIRECTORS NETWORK	400,000
GOLDMAN SACHS CHARITABLE GIFT FUND 200 WEST STREET 29TH FLOOR NEW YORK, NY 10282	NONE	PC	ROMINGER FAMILY FUND	100,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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<b>a</b> <i>Paid during the year</i>				
GRASSROOTS INTERNATIONAL INC 179 BOYLSTON STREET BOSTON, MA 02130	NONE	PC	THE BUILDING EQUITY AND ALIGNMENT FOR IMPACT FUND	250,000
GREATER NEWARK CONSERVANCY INC 32 PRINCE STREET NEWARK, NJ 07103	NONE	PC	GENERAL OPERATING SUPPORT	2,500
GREEN & HEALTHY HOMES INITIATIVE INC 2714 HUDSON STREET BALTIMORE, MD 212244716	NONE	PC	ADVANCING HEALTHY, LEAD SAFE AND ENERGY EFFICIENT HOMES FOR AMERICA'S LOWEST INCOME COMMUNITIES	1,500,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GRID ALTERNATIVES 1171 OCEAN AVE SUITE 200 OAKLAND, CA 94608	NONE	PC	GRID ALTERNATIVES NATIONAL MULTIFAMILY SOLAR AFFORDABLE HOUSING PROGRAM	2,000,000
GRIST MAGAZINE INC 1201 WESTERN AVE STE 410 SEATTLE, WA 98101	NONE	PC	A NEW STORY FOR THE ENVIRONMENT SOLUTIONS AND JUSTICE	350,000
GROUNDSWELL FUNDPO BOX 71642 OAKLAND, CA 94612	NONE	PC	CATALYST FUND & RAPID RESPONSE FUND	600,000
<b>Total . . . . .</b>				<b>229,072,720</b>



**3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GROUNDSWELL INC C/O WEWORK 80 M ST SE WASHINGTON, DC 20003	NONE	PC	SHARING POWER WITH COMMUNITY SOLAR DEPLOY, DEMONSTRATE, REPLICATE, AND SCALE	500,000
GROUNDWORK USA INC 22 MAIN STREET 2ND FLOOR YONKERS, NY 10701	NONE	PC	GENERAL OPERATING SUPPORT	300,000
GUTTMACHER INSTITUTE INC 125 MAIDEN LANE 7TH FLOOR NEW YORK, NY 10038	NONE	PC	SEXUAL AND REPRODUCTIVE HEALTH AND ECONOMIC DISADVANTAGE ACROSS THE LIFE COURSE	436,000
<b>Total . . . . .</b>				229,072,720

**▶ 3a**

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GUTTMACHER INSTITUTE INC 125 MAIDEN LANE 7TH FLOOR NEW YORK, NY 10038	NONE	PC	MONITORING CONTRACEPTIVE NEEDS AND SERVICES IN THE U S	100,000
HARLEM CHILDREN'S ZONE INC 35 EAST 125TH STREET NEW YORK, NY 10035	NONE	PC	HEALTHY HARLEM	5,500,000
HARLEM CHILDREN'S ZONE INC 35 EAST 125TH STREET NEW YORK, NY 10035	NONE	PC	DEVELOPING A STRATEGIC PLAN TO REPLICATE HEALTHY HARLEM	1,800,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HEALTH CARE WITHOUT HARM 12355 SUNRISE DRIVE SUITE 680 RESTON, VA 20191	NONE	PC	LEVERAGING HEALTH CARE PROCUREMENT FOR GREENER PRODUCTS AND TECHNOLOGIES	750,000
HOPE PROGRAM INC 1 SMITH STREET 4TH FLOOR BROOKLYN, NY 11201	NONE	PC	GENERAL OPERATING SUPPORT AND SUSTAINABLE SOUTH BRONX PROGRAM	20,000
HUMAN RIGHTS FIRST 75 BROAD STREET 31ST FLOOR NEW YORK, NY 10004	NONE	PC	WILLIAM D ZABEL LEGACY FUND TO BE USED FOR GENERAL OPERATING SUPPORT	2,500,000
<b>Total . . . . .</b>				<b>229,072,720</b>



**3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HYPOTHEKIDS INC 423 WEST 127TH STREET NEW YORK, NY 10027	NONE	PC	GENERAL OPERATING SUPPORT	10,000
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI 1 GUSTAVE L LEVY PLACE BOX 1065 NEW YORK, NY 10029	NONE	PC	ALISON GOATE'S RESEARCH TITLED, IDENTIFICATION OF NOVEL ALZHEIMER'S DISEASE GENES USING NEXT GENERATION SEQUENCING	750,000
IMMIGRANT JUSTICE CORPS INC 17 BATTERY PLACE SUITE 236 NEW YORK, NY 10004	NONE	PC	ACCESS TO COUNSEL FOR LOW-INCOME IMMIGRANTS	1,000,000
<b>Total . . . . .</b>				<b>229,072,720</b>

**▶ 3a**

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD STREET SAN FRANCISCO, CA 94103	NONE	PC	THE NEW AMERICANS CAMPAIGN (NAC)	1,000,000
IN OUR BACKYARDS INC 540 PRESIDENT ST 3RD FL BROOKLYN, NY 11215	NONE	PC	GENERAL OPERATING SUPPORT	400,000
INDIVISIBLE CIVIC ENGAGEMENT INC PO BOX 43884 WASHINGTON, DC 20010	NONE	PC	SUPPORTING PROGRESSIVE OUTCOMES THROUGH LOCAL CIVIC ENGAGEMENT	250,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

<b>Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
INNOVATION NETWORK INC 1625 K STREET NW SUITE 1050 WASHINGTON, DC 20006	NONE	PC	EVALUATION OF THE CENTER FOR COMMUNITY CHANGE'S ECONOMIC JUSTICE INITIATIVE	450,000
INSTITUTE FOR POLICY STUDIES 1301 CONNECTICUT AVENUE NW SUITE 600 WASHINGTON, DC 20036	NONE	PC	ECONOMIC HARDSHIP REPORTING PROJECT	250,000
INSTITUTE FOR SUSTAINABLE COMMUNITIES 535 STONE CUTTERS WAY MONTPELIER, VT 05602	NONE	PC	GREATER HOUSTON REGIONAL RESILIENCE INITIATIVE ( GHRR I )	600,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
INSTITUTE FOR SUSTAINABLE COMMUNITIES 535 STONE CUTTERS WAY MONTPELIER, VT 05602	NONE	PC	PARTNERSHIP FOR RESILIENT COMMUNITIES	1,000,000
INTERNATIONAL DOCUMENTARY ASSOCIATION 3470 WILSHIRE BLVD SUITE 980 LOS ANGELES, CA 90010	NONE	PC	RACE TO SAVE THE WORLD	50,000
INTERNATIONAL LIVING FUTURE INSTITUTE 1501 E MADISON STREET SUITE 150 SEATTLE, WA 98122	NONE	PC	LIVING PRODUCT CHALLENGE HEALTHY MATERIALS FOR ALL	750,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ISLAND PRESS-CENTER FOR RESOURCE ECONOMICS 2000 M STREET NW SUITE 650 WASHINGTON, DC 20036	NONE	PC	BUILDING HEALTHY, RESILIENT COMMUNITIES	500,000
JEWISH COMMUNAL FUND 575 MADISON AVENUE NEW YORK, NY 10022	NONE	PC	JOHN M SHAPIRO AND SHONNI J SILVERBERG PHILANTHROPIC FUND - MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	100,000
JEWISH COMMUNAL FUND 575 MADISON AVENUE NEW YORK, NY 10022	NONE	PC	ROGER W AND CAROL B EINIGER PHILANTHROPIC FUND ACCOUNT- MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	100,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWS FOR RACIAL & ECONOMIC JUSTICE 330 7TH AVE SUITE 1901 NEW YORK, NY 10001	NONE	PC	GENERAL OPERATING SUPPORT	5,000
JOBS WITH JUSTICE EDUCATION FUND 1616 P STREET SUITE 150 WASHINGTON, DC 20036	NONE	PC	BUILDING CAREER OPPORTUNITIES FOR WOMEN AND PEOPLE OF COLOR IN THE TRADES	250,000
JOHNS HOPKINS UNIVERSITY SCHOOL OF MEDICINE 733 N BROADWAY SUITE 731 BALTIMORE, MD 21205	NONE	PC	PROBING MOLECULAR PATHWAYS OF PARKINSON DISEASE	750,000
<b>Total . . . . .</b>				229,072,720

▶ 3a

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<b>a</b> <i>Paid during the year</i>				
JUST FOOD INC 114 WEST 47TH STREET SUITE C1-35 NEW YORK, NY 10036	NONE	PC	TO SUPPORT COMMUNITY LEADERS TO INCREASE ACCESS AND ADVOCATE FOR HEALTHY, LOCALLY GROWN FOOD IN THEIR COMMUNITIES	2,500
LAWYERS' COMMITTEE FOR CIVIL RIGHTS UNDER LAW 1401 NEW YORK AVENUE NW SUITE 400 WASHINGTON, DC 20005	NONE	PC	VOTING RIGHTS PROJECT	625,000
LEADERSHIP CONFERENCE EDUCATION FUND INC 1620 L STREET NW SUITE 1100 WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT AND CENSUS PROJECT	750,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LEGAL OUTREACH INC 36-14 35TH STREET LONG ISLAND CITY, NY 11106	NONE	PC	GENERAL OPERATING SUPPORT	10,000
LIVE ARTS INC123 WATER ST E CHARLOTTESVILLE, VA 22902	NONE	PC	GENERAL OPERATING SUPPORT	10,000
LIVING CITIES INC THE NATIONAL COMMUNITY DEVELOPMENT INITIATIVE 1040 AVENUE OF THE AMERICAS 17TH FLOOR NEW YORK CITY, NY 10018	NONE	PC	LIVING CITIES DEVELOPING A ROADMAP FOR AN INCLUSIVE ECONOMY THAT CREATES ECONOMIC OPPORTUNITY FOR ALL LOW-INCOME PEOPLE IN THE US, ESPECIALLY PEOPLE OF COLOR	1,000,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LOW INCOME INVESTMENT FUND 50 CALIFORNIA STREET SUITE 2900 SAN FRANCISCO, CA 94111	NONE	PC	STRONG, PROSPEROUS, AND RESILIENT COMMUNITIES CHALLENGE SPARCC	800,000
MANHATTAN THEATRE CLUB INC 311 WEST 43RD STREET 8TH FLOOR NEW YORK, NY 10036	NONE	PC	MTC'S EDUCATION PROGRAM	50,000
MASSACHUSETTS GENERAL HOSPITAL 114 16TH STREET CHARLESTOWN, MA 02129	NONE	PC	RUDOLPH TANZI 'S RESEARCH TITLED, WHOLE GENOME APPROACH TO IDENTIFYING AND CHARACTERIZING FUNCTIONAL VARIANTS IN ALZHEIMER'S DISEASE	750,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MASSACHUSETTS GENERAL HOSPITAL 114 16TH STREET CHARLESTOWN, MA 02129	NONE	PC	BRADLEY HYMAN'S RESEARCH TITLED, UNDERSTANDING PROGRESSION OF NEURAL SYSTEM FAILURE IN ALZHEIMER'S DISEASE	750,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE BUILDING 3-208 CAMBRIDGE, MA 021394307	NONE	PC	CELLULAR AND CIRCUIT MECHANISMS FOR EPISODIC AND EMOTIONAL MEMORIES	750,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE BUILDING 3-208 CAMBRIDGE, MA 021394307	NONE	PC	THE PICOWER INSTITUTE INNOVATION FUND (PIIF - VII)	4,250,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE BUILDING 3-208 CAMBRIDGE, MA 021394307	NONE	PC	PICOWER FELLOWS PROGRAM	1,400,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE BUILDING 3-208 CAMBRIDGE, MA 021394307	NONE	PC	JUNIOR FACULTY DEVELOPMENT PROGRAM - JUNIOR FACULTY AWARD FLAVELL	250,000
MDRC200 VESEY STREET 23RD FLOOR NEW YORK, NY 102812103	NONE	PC	CAMPAIGN TO TRANSFORM MDRC	1,100,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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<b>a</b> <i>Paid during the year</i>				
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065	NONE	PC	YUEMING LI'S RESEARCH TITLED, FROM MECHANISM TO DRUG DEVELOPMENT OF ALZHEIMER'S DISEASE TARGETS	750,000
MERIDIAN INSTITUTEPO BOX 1829 DILLON, CO 80435	NONE	PC	THE RESILIENT POWER PROJECT BUILDING A STRONGER CLEAN ENERGY FUTURE	650,000
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATION FUND 634 S SPRING STREET 11TH FLOOR LOS ANGELES, CA 90014	NONE	PC	ADVANCING VOTING RIGHTS AND IMMIGRANT INTEGRATION	325,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MOUNTAIN ASSOCIATION FOR COMMUNITY ECONOMIC DEVELOPMENT INC 433 CHESTNUT STREET BEREA, KY 40403	NONE	PC	ADVANCING A JUST TRANSITION IN ALLALACHIA	1,000,000
MOVEMENT STRATEGY CENTER 436 14TH STREET 500 OAKLAND, CA 94612	NONE	PC	TRANSITIONS INITIATIVE	500,000
MOVEMENT STRATEGY CENTER 436 14TH STREET 500 OAKLAND, CA 94612	NONE	PC	CLIMATE JUSTICE ALLIANCE	750,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NAACP LEGAL DEFENSE AND EDUCATIONAL FUND INC 40 RECTOR STREET 5TH FLOOR NEW YORK, NY 10006	NONE	PC	VOTING RIGHTS AND ECONOMIC JUSTICE	750,000
NATIONAL ACADEMY OF SCIENCES HEALTH MEDICINE DIVISION KECK CENTER 500 FIFTH STREET NW WASHINGTON, DC 20001	NONE	PC	ROUNDTABLE ON OBESITY SOLUTIONS	250,000
NATIONAL ASSN OF LATINO ELECTED OFFICIALS NALEO EDUCATIONAL FUND 1122 W WASHINGTON BOULEVARD THIRD FLOOR LOS ANGELES, CA 90015	NONE	PC	LATINO CIVIC ENGAGEMENT STRATEGY	500,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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<b>a</b> <i>Paid during the year</i>				
NATIONAL CENTER FOR HEALTHY HOUSING INC 10320 LITTLE PATUXENT PKWY SUITE 500 COLUMBIA, MD 210443313	NONE	PC	PREVENTING LEAD EXPOSURES IN HOME CHILD CARE	350,000
NATIONAL CENTER FOR STATE COURTS 300 NEWPORT AVE WILLIAMSBURG, VA 23185	NONE	PC	ADVANCING JUSTICE FOR ALL AND TRANSFORMING STATE CIVIL JUSTICE SYSTEMS	650,000
NATIONAL CENTER FOR YOUTH LAW 405 14TH STREET 15TH FLOOR OAKLAND, CA 94612	NONE	PC	PROTECTING IMMIGRANT CHILDREN & FAMILIES IN FEDERAL CUSTODY	250,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL COUNCIL OF YOUNG MEN'S CHRISTIAN ASSNS OF THE USA 101 N WACKER DRIVE CHICAGO, IL 60606	NONE	PC	HURRICANE FLORENCE RELIEF NORTH CAROLINA YMCAS	500,000
NATIONAL COUNCIL OF YOUNG MEN'S CHRISTIAN ASSNS OF THE USA 101 N WACKER DRIVE CHICAGO, IL 60606	NONE	PC	INVESTING IN THE TRANSLATION AND SCALING OF HEALTHY WEIGHT AND YOUR CHILD	1,982,000
NATIONAL DANCE INSTITUTE INC 217 WEST 147TH STREET NEW YORK, NY 10039	NONE	PC	IN SCHOOL PROGRAM INSPIRING CHILDREN THROUGH ARTS	50,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL DOMESTIC WORKERS ALLIANCE INC 45 BROADWAY SUITE 320 NEW YORK, NY 10006	NONE	PC	THE WOMEN'S PROJECT	2,000,000
NATIONAL DOMESTIC WORKERS ALLIANCE INC 45 BROADWAY SUITE 320 NEW YORK, NY 10006	NONE	PC	A GOOD JOBS PLAN FOR DOMESTIC WORKERS	500,000
NATIONAL EMPLOYMENT LAW PROJECT 75 MAIDEN LANE SUITE 601 NEW YORK, NY 10038	NONE	PC	COMBATING WORKING POVERTY AND BUILDING WORKER POWER THROUGH GOOD JOBS FOR LOW-WAGE WORKERS	500,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL FUND FOR WORKFORCE SOLUTIONS 1730 RHODE ISLAND AVE NW 712 WASHINGTON, DC 20036	NONE	PC	BUILDING CAPACITY FOR APPRENTICESHIP DEVELOPMENT	400,000
NATIONAL HOUSING TRUST 1101 30TH STREET NW SUITE 100A WASHINGTON, DC 20007	NONE	PC	ENERGY EFFICIENCY FOR ALL	1,100,000
NATIONAL IMMIGRATION FORUM INC 50 F STREET NW SUITE 300 WASHINGTON, DC 20001	NONE	PC	NEW AMERICAN WORKFORCE, SKILLS AND OPPORTUNITY FOR THE NAW ( SONAW ), AND CORPORATE ROUNDTABLE	400,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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<b>a</b> <i>Paid during the year</i>				
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD SUITE 1600 LOS ANGELES, CA 90010	NONE	PC	DEFENDING AND ADVANCING ECONOMIC OPPORTUNITY AND JUSTICE FOR LOW-INCOME IMMIGRANT FAMILIES	750,000
NATIONAL LATINA INSTITUTE FOR REPRODUCTIVE HEALTH 50 BROAD STREET SUITE 1937 NEW YORK, NY 10004	NONE	PC	BUILDING LATINA/O LEADERSHIP FOR REPRODUCTIVE JUSTICE	400,000
NATIONAL LEAGUE OF CITIES INSTITUTE INC 660 NORTH CAPITOL STREET NW SUITE 450 WASHINGTON, DC 20001	NONE	SO I	CITIES CONNECTING CHILDREN TO NATURE AND PROMOTING HEALTHY HOMES	1,200,000
<b>Total . . . . .</b>				229,072,720

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<b>a</b> <i>Paid during the year</i>				
NATIONAL LOW INCOME HOUSING COALITION 1000 VERMONT AVE NW SUITE 500 WASHINGTON, DC 20005	NONE	PC	NLIHC RESEARCH AND COMMUNICATIONS ADDRESSING HOMELESSNESS AND HOUSING POVERTY IN AMERICA	200,000
NATIONAL PHILANTHROPIC TRUST 165 TOWNSHIP LINE ROAD SUITE 1200 JENKINTOWN, PA 19046	NONE	PC	WIEN FAMILY FUND -ENVIRONMENT, POVERTY, EDUCATION	100,000
NATIONAL RECREATION AND PARK ASSOCIATION 22377 BELMONT RIDGE ROAD ASHBURN, VA 20148	NONE	PC	EQUITABLE ACCESS TO HIGH PERFORMING PARKS	2,000,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL SKILLS COALITION 1730 RHODE ISLAND AVENUE NW SUITE 712 WASHINGTON, DC 20036	NONE	PC	MAKING APPRENTICESHIP AVAILABLE TO LOW-INCOME AMERICANS	350,000
NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UNITED STATES 2600 VIRGINIA AVENUE NW SUITE 1100 WASHINGTON, DC 20037	NONE	PC	AFRICAN AMERICAN CULTURAL HERITAGE ACTION FUND	1,000,000
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DRIVE RESTON, VA 20190	NONE	PC	GENERAL OPERATING SUPPORT	500,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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<b>a</b> <i>Paid during the year</i>				
NATIONAL WOMEN'S LAW CENTER 11 DUPONT CIRCLE SUITE 800 WASHINGTON, DC 20036	NONE	PC	ADVANCING WOMEN'S REPRODUCTIVE RIGHTS AND ECONOMIC SECURITY	400,000
NATURAL AREAS CONSERVANCY INC 1234 FIFTH AVENUE 2ND FLOOR NEW YORK, NY 10029	NONE	PC	THE CARE OF URBAN NATURE DEVELOPING A NATIONAL NETWORK FOR URBAN FOREST MANAGEMENT	200,000
NATURAL RESOURCES DEFENSE COUNCIL INC 40 W 20TH STREET NEW YORK, NY 10011	NONE	PC	ENERGY EFFICIENCY FOR ALL	3,500,000
<b>Total . . . . .</b>				229,072,720

**▶ 3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	NONE	PC	CULTIVATING WHOLE CITIES	3,346,000
NEO PHILANTHROPY INC 45 W 36TH ST 6TH FLOOR NEW YORK, NY 10018	NONE	PC	STATE INFRASTRUCTURE FUND	1,000,000
NEO PHILANTHROPY INC 45 W 36TH ST 6TH FLOOR NEW YORK, NY 10018	NONE	PC	FOUR FREEDOMS FUND'S RAPID RESPONSE FUND	500,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEO PHILANTHROPY INC 45 W 36TH ST 6TH FLOOR NEW YORK, NY 10018	NONE	PC	YOUTH ENGAGEMENT FUND	200,000
NEO PHILANTHROPY INC 45 W 36TH ST 6TH FLOOR NEW YORK, NY 10018	NONE	PC	FOUR FREEDOMS FUND	2,500,000
NEW ALTERNATIVES FOR LGBT HOMELESS YOUTH INC 410 WEST 40TH STREET NEW YORK, NY 10018	NONE	PC	TO SUPPORT WEEKLY WALK-IN CASE MANAGEMENT CLINIC	10,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

<b>Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW ECOLOGY INC 15 COURT SQUARE SUITE 420 BOSTON, MA 02108	NONE	PC	NATIONAL APPROACH TO SCALING EFFICIENCY IN AFFORDABLE HOUSING	700,000
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW SUITE 300 WASHINGTON, DC 20036	NONE	PC	VOICES FOR CIVIL JUSTICE	250,000
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW SUITE 300 WASHINGTON, DC 20036	NONE	PC	THE NEW VENTURE FUND'S HEALTHY BABIES BRIGHT FUTURES PROGRAM FOR ITS BRIGHT CITIES PROJECT	200,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

<b>Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW SUITE 300 WASHINGTON, DC 20036	NONE	PC	SAFETY NET DEFENSE FUND	125,000
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW SUITE 300 WASHINGTON, DC 20036	NONE	PC	FUNDERS FOR HOUSING AND OPPORTUNITY	500,000
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW SUITE 300 WASHINGTON, DC 20036	NONE	PC	SAFETY NET DEFENSE FUND	1,000,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	229,072,720

<b>Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW SUITE 300 WASHINGTON, DC 20036	NONE	PC	FINES & FEES JUSTICE CENTER - ONLINE CLEARINGHOUSE AND LAW STUDENT ENGAGEMENT	350,000
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW SUITE 300 WASHINGTON, DC 20036	NONE	PC	SAFETY NET DEFENSE FUND	500,000
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW SUITE 300 WASHINGTON, DC 20036	NONE	PC	2020 CENSUS PROJECT	1,000,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW SUITE 300 WASHINGTON, DC 20036	NONE	PC	CLIMATE AND CLEAN ENERGY EQUITY FUND	750,000
NEW YORK CHINESE SCHOOL 62 MOTT STREET FIFTH FLOOR NEW YORK, NY 10013	NONE	PC	TO PURCHASE NEW AND REPLACEMENT EDUCATIONAL HAND-ON MANIPULATIVES LIKE UNIFORMS, INSTRUMENTS, ETC	10,000
NEW YORK HALL OF SCIENCE 47-01 111TH STREET CORONA, NY 11368	NONE	PC	CONNECTED WORLDS ENGAGING THE PUBLIC IN SUSTAINABILITY THROUGH DISCOVERY AND PLAY	500,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK WEST NEW YORK, NY 10024	NONE	PC	CITIZENSHIP PROJECT DOCUMENTARY	150,000
NEW YORK UNIVERSITY SCHOOL OF MEDICINE 550 FIRST AVENUE NEW YORK, NY 10016	NONE	PC	FOR THE SCHOOL OF MEDICINE TRAUMATIC BRAIN INJURY STUDY ENTITLED TBI AS A CHRONIC CONDITION	10,000
NONTRADITIONAL EMPLOYMENT FOR WOMEN 243 WEST 20TH STREET NEW YORK, NY 10011	NONE	PC	BROADEN THE REGIONAL IMPACT OF APPRENTICESHIP ON GENDER-BASED POVERTY	250,000
<b>Total . . . . .</b>				<b>229,072,720</b>

**▶ 3a**

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NORTH CAROLINA HOUSING COALITION INC 5800 FARINGDON PL RALEIGH, NC 27609	NONE	PC	HURRICANE FLORENCE RELIEF FUNDS	250,000
NORTHEASTERN UNIVERSITY 716 COLUMBUS AVENUE SUITE 402 ROXBURY CROSSING, MA 02121	NONE	PC	BRIDGE TO CALCULUS, A FREE SIX-WEEK INTENSIVE SUMMER MATH PROGRAM FOR RISING BOSTON PUBLIC SCHOOL SENIORS	10,000
NORTHWESTERN UNIVERSITY 750 N LAKE SHORE DRIVE RUBLOFF 7TH FLOOR CHICAGO, IL 606114579	NONE	PC	MOLECULAR AND CELLULAR MECHANISMS OF PARKINSON'S DISEASE	1,000,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OAKLAND COMMUNITIES UNITED FOR EQUITY AND JUSTICE 4799 SHATTUCK AVENUE OAKLAND, CA 94609	NONE	PC	GENERAL OPERATING SUPPORT	2,500
OCCIDENTAL COLLEGE 1600 CAMPUS ROAD LOS ANGELES, CA 900413314	NONE	PC	BUILDING NATIONAL COMMUNITY ENGAGEMENT FOR ENVIRONMENTAL AND CLIMATE JUSTICE	300,000
PARTNERSHIP FOR A HEALTHIER AMERICA INC 2001 PENNSYLVANIA AVE NW 9TH FLOOR WASHINGTON, DC 20006	NONE	PC	MAKING THE HEALTHY CHOICE THE EASY CHOICE	750,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ 3a

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PEOPLE UNITED FOR SUSTAINABLE HOUSING INC 271 GRANT STREET BUFFALO, NY 14213	NONE	PC	REVITALIZE HARNESSING REV FOR A JUST TRANSITION	500,000
PEOPLE'S ACTION INSTITUTE 2125 W NORTH AVE CHICAGO, IL 60647	NONE	PC	100% JUST CAMPAIGN PUTTING PEOPLE AND PLANET FIRST AT THE CENTER OF THE CLEAN ENERGY TRANSITION	750,000
PHILADELPHIA MURAL ARTS ADVOCATES 1729 MOUNT VERNON STREET PHILADELPHIA, PA 19130	NONE	PC	ART & ENVIRONMENT CAPACITY BUILDING INITIATIVE	450,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PHILANTHROPY NEW YORK INC 320 EAST 43RD STREET NEW YORK, NY 10017	NONE	PC	GENERAL OPERATING SUPPORT	29,250
PICO NATIONAL NETWORK 110 MARYLAND AVE NE 201 WASHINGTON, DC 20002	NONE	PC	EXPANSION OF GRASSROOTS ORGANIZING	500,000
PLANNED PARENTHOOD FEDERATION OF AMERICA INC 123 WILLIAM STREET NEW YORK, NY 10038	NONE	PC	PUBLIC POLICY LITIGATION & LAW	1,500,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PLANNED PARENTHOOD FEDERATION OF AMERICA INC 123 WILLIAM STREET NEW YORK, NY 10038	NONE	PC	PLANNED PARENTHOOD INNOVATION LAB	5,000,000
POWER TO DECIDE THE CAMPAIGN TO PREVENT UNPLANNED PREGNANCY 1776 MASSACHUSETTS AVE NW SUITE 200 WASHINGTON, DC 20036	NONE	PC	SUPPORTING BIRTH CONTROL KNOWLEDGE, ACCESS, AND USE FOR YOUNG WOMEN IN NEED	700,000
PREP FOR PREP328 WEST 71ST STREET NEW YORK, NY 10023	NONE	PC	THE JPB FOUNDATION/PREP FOR PREP SCHOLARS AND PROFESSIONAL ADVANCEMENT	200,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVENUE 5TH FLOOR CAMBRIDGE, MA 02138	NONE	PC	THE JPB ENVIRONMENTAL HEALTH FELLOWSHIP PROGRAM	958,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVENUE 5TH FLOOR CAMBRIDGE, MA 02138	NONE	PC	THE JPB RESEARCH NETWORK ON TOXIC STRESS	2,153,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVENUE 5TH FLOOR CAMBRIDGE, MA 02138	NONE	PC	CHOICES PHASE 3 INCREASING COST EFFECTIVE DECISION MAKING TO PREVENT CHILDHOOD OBESITY	1,760,280
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVENUE 5TH FLOOR CAMBRIDGE, MA 02138	NONE	PC	INFLAMMATORY ASPECTS OF DIABETES	750,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVENUE 5TH FLOOR CAMBRIDGE, MA 02138	NONE	PC	CONTROLLING DIFFERENTIATION AND DEDIFFERENTIATION OF SC DERIVED ENDOCRINE CELLS	750,000
PURPOSE FOUNDATION 115 5TH AVE LEVEL 6 NEW YORK CITY, NY 10003	NONE	PC	THE NEW AMERICAN ROAD TRIP	300,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ 3a

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RACE FORWARD 32 BROADWAY SUITE 1801 NEW YORK, NY 10004	NONE	PC	GENERAL OPERATING SUPPORT	425,000
RAISING HOPE FOR OTHERS INC 461 TENNENT ROAD MANALAPAN, NJ 07726	NONE	PC	GENERAL OPERATING SUPPORT	10,000
RAYMOND F KRAVIS CENTER FOR THE PERFORMING ARTS INC 701 OKEECHOBEE BOULEVARD WEST PALM BEACH, FL 33401	NONE	PC	STAR SERIES EDUCATION PROGRAM	50,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
READING PARTNERS 180 GRAND AVENUE SUITE 800 OAKLAND, CA 94612	NONE	PC	DESIGNATED FOR THE NEW YORK CITY CHAPTER FOR GENERAL OPERATING SUPPORT	10,000
REGENTS OF THE UNIVERSITY OF MICHIGAN DEPT OF HEALTH BEHAVIOR HEALTH EDU 1415 WASHINGTON HTS SPH 1 RM 2823 ANN ARBOR, MI 481092029	NONE	PC	ENHANCING CROSS-CULTURAL DIVERSITY IN THE ENVIRONMENTAL FIELD	600,000
REGENTS OF THE UNIVERSITY OF MICHIGAN DEPT OF HEALTH BEHAVIOR HEALTH EDU 1415 WASHINGTON HTS SPH 1 RM 2823 ANN ARBOR, MI 481092029	NONE	PC	WOMEN OF COLOR AND FAMILY OBESITY MANAGEMENT	951,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK HUNTER COLLEGE C T 695 PARK AVENUE RM 1023W NEW YORK, NY 10065	NONE	PC	PROJECT HAPPY - GENERAL OPERATING SUPPORT, ESL PROGRAM, AND HEALTHY MEALS/SNACKS FOR PROGRAM PARTICIPANTS	10,000
RISING TIDE CAPITAL INC 384 MARTIN LUTHER KING DRIVE JERSEY CITY, NJ 07305	NONE	PC	GENERAL OPERATING SUPPORT	20,000
ROCKEFELLER FAMILY FUND INC 475 RIVERSIDE DRIVE SUITE 900 NEW YORK, NY 10115	NONE	PC	JUST TRANSITION FUND	500,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ROCKEFELLER PHILANTHROPY ADVISORS INC 6 WEST 48TH STREET 10TH FLOOR NEW YORK, NY 10036	NONE	PC	FUND FOR SHARED INSIGHT	1,000,000
ROCKEFELLER PHILANTHROPY ADVISORS INC 6 WEST 48TH STREET 10TH FLOOR NEW YORK, NY 10036	NONE	PC	REPRODUCTIVE HEALTH AND WOMEN'S RIGHTS COLLABORATIVE	8,000,000
ROCKEFELLER PHILANTHROPY ADVISORS INC 6 WEST 48TH STREET 10TH FLOOR NEW YORK, NY 10036	NONE	PC	VALUE OF COLLABORATION RESEARCH STUDY	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ROCKEFELLER PHILANTHROPY ADVISORS INC 6 WEST 48TH STREET 10TH FLOOR NEW YORK, NY 10036	NONE	PC	POP CULTURE COLLABORATIVE	500,000
ROCKEFELLER UNIVERSITY 1230 YORK AVENUE BOX 296 NEW YORK, NY 10065	NONE	PC	TRANSLATIONAL STUDIES OF THE NEURAL CIRCUIT REGULATING BODY WEIGHT	1,000,000
ROCKEFELLER UNIVERSITY 1230 YORK AVENUE BOX 296 NEW YORK, NY 10065	NONE	PC	SUBHASH C SINHA'S RESEARCH TITLED, DNA ENCODED CHEMICAL LIBRARY FOR ALZHEIMER DISEASE TARGET VALIDATION AND DEVELOPING HIT AND LEAD COMPOUNDS	750,000
<b>Total . . . . .</b>				<b>229,072,720</b>

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<b>a</b> <i>Paid during the year</i>				
ROCKEFELLER UNIVERSITY 1230 YORK AVENUE BOX 296 NEW YORK, NY 10065	NONE	PC	PAUL GREENGARD'S RESEARCH TITLED, REGULATION OF ALZHEIMERS DISEASE PATHOLOGY FORMATION BY ESTROGEN RECEPTOR SIGNALING	300,000
ROCKEFELLER UNIVERSITY 1230 YORK AVENUE BOX 296 NEW YORK, NY 10065	NONE	PC	VULNERABILITY OF DOPAMINERGIC NEURONS IN PARKINSON'S DISEASE GENETIC NETWORKS, AGE, AND NEUROPROTECTION	1,000,000
ROCKVILLE INSTITUTE A RESEARCH INSTITUTE FOR THE ADVANCEMENT OF S 1600 RESEARCH BOULEVARD ROCKVILLE, MD 208503129	NONE	PC	HEALTHY SCHOOLS RANDOMIZED CONTROLLED TRIAL	389,072
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ROUNABOUT THEATRE COMPANY INC 231 WEST 39TH STREET SUITE 1200 NEW YORK, NY 10018	NONE	PC	EDUCATION AT ROUNABOUT	50,000
RUSSELL SAGE FOUNDATION 112 EAST 64TH STREET NEW YORK, NY 10065	NONE	EOF	INTEGRATING BIOLOGY AND SOCIAL SCIENCE KNOWLEDGE	250,000
SAFE ROUTES TO SCHOOL NATIONAL PARTNERSHIP PO BOX 44328 FORT WASHINGTON, MD 20749	NONE	PC	SAFE ROUTES TO PARKS ACTIVATING COMMUNITIES	400,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SALK INSTITUTE FOR BIOLOGICAL STUDIES 10010 NORTH TORREY PINES ROAD LA JOLLA, CA 920371002	NONE	PC	MODELING PARKINSON'S DISEASE	750,000
SARGENT SHRIVER NATIONAL CENTER ON POVERTY LAW 67 E MADISON ST SUITE 2000 CHICAGO, IL 60603	NONE	PC	ACTION TO END POVERTY PROJECT	500,000
SCHWAB CHARITABLE 1958 SUMMIT PARK DRIVE SUITE 200 ORLANDO, FL 32810	NONE	PC	RED CRANE CHARITABLE FUND ACCOUNT 1559-6338	100,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SCRIPPS RESEARCH INSTITUTE 10550 NORTH TORREY PINES ROAD LA JOLLA, CA 92037	NONE	PC	RICHARD LERNER'S RESEARCH TITLED, SELECTION OF AGONIST ANTIBODIES AND SMALL MOLECULES	750,000
SEVENTHWAVE INC 749 UNIVERSITY ROW SUITE 320 MADISON, WI 53705	NONE	PC	ESTIMATING THE NON-ENERGY IMPACTS OF WEATHERIZING MULTIFAMILY BUILDINGS	450,000
SIERRA CLUB FOUNDATION 2101 WEBSTER STREET SUITE 1250 OAKLAND, CA 94612	NONE	PC	SIERRA CLUB'S HEALTHY COMMUNITIES PROGRAM	1,210,300
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SMART GROWTH AMERICA 1152 15TH ST NW SUITE 450 WASHINGTON, DC 20005	NONE	PC	TRANSFORMING AMERICA'S URBAN SURFACES	500,000
SOCRATES SCULPTURE PARK INC PO BOX 6259 32-01 VERNON BOULEVARD LONG ISLAND CITY, NY 11106	NONE	PC	COMMUNITY WORK INITIATIVE PROGRAM	10,000
SOLUTIONS PROJECT INC 4096 PIEDMONT AVE 728 OAKLAND, CA 94611	NONE	PC	UTAH LAND AND WATER PROTECTION PROJECT	150,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

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<b>a</b> <i>Paid during the year</i>				
SOLUTIONS PROJECT INC 4096 PIEDMONT AVE 728 OAKLAND, CA 94611	NONE	PC	GENERAL OPERATING SUPPORT	500,000
SOUTHEAST ENERGY EFFICIENCY ALLIANCE INC 50 HURT PLAZA SUITE 1250 ATLANTA, GA 30303	NONE	PC	ENHANCING QUALITY OF LIFE THROUGH ENERGY POLICY IN SOUTHEAST	500,000
SOUTHERN ENVIRONMENTAL LAW CENTER INC 201 WEST MAIN STREET SUITE 14 CHARLOTTESVILLE, VA 229025065	NONE	PC	CLEAN WATER RAPID RESPONSE	250,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	NONE	PC	ECONOMIC JUSTICE AND EQUAL ACCESS TO OPPORTUNITY	1,000,000
SOUTHFACE ENERGY INSTITUTE INC 241 PINE STREET ATLANTA, GA 30308	NONE	PC	NONPROFIT ENERGY AND WATER EFFICIENCY INITIATIVE	1,000,000
ST MARY'S EPISCOPAL CHURCH 521 WEST 126TH STREET NEW YORK, NY 10027	NONE	PC	ST MARY'S EPISCOPAL CHURCH FOOD PROGRAM	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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<b>a</b> <i>Paid during the year</i>				
STATE VOICES 1616 P STREET NW SUTIE 220 WASHINGTON, DC 20036	NONE	PC	STRONGER MAJORITY	500,000
STEWARDS OF AFFORDABLE HOUSING FOR THE FUTURE 750 9TH STREET SUITE 650 WASHINGTON, DC 20001	NONE	PC	BRINGING SUSTAINABILITY HOME	350,000
STUDENT CONSERVATION ASSOCIATION INC 4245 N FAIRFAX DRIVE SUITE 825 ARLINGTON, VA 22203	NONE	PC	SCALING SCA URBAN HIGH SCHOOL CREWS	1,000,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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<b>a</b> <i>Paid during the year</i>				
SYRACUSE UNIVERSITY 211 LYMAN HALL SYRACUSE, NY 13244	NONE	PC	CLIMATE SOLUTION ACCELERATOR MAPPING THE IMPACTS OF FEDERAL CLIMATE & ENERGY POLICY ROLLBACKS	250,000
TEACHERS COLLEGE COLUMBIA UNIVERSITY 525 WEST 120TH STREET BOX 199 NEW YORK, NY 10027	NONE	PC	HOUSEHOLD INCOME AND CHILD DEVELOPMENT IN THE FIRST THREE YEARS	250,000
THE AMERICAN VISIONARY ART MUSEUM INC 800 KEY HIGHWAY BALTIMORE, MD 212303940	NONE	PC	FOR UNRESTRICTED OPERATING SUPPORT	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE BOARD OF TRUSTEES OF LELAND STANFORD JUNIOR UNIVERSITY FAIRCHILD BUILDING ROOM D 235 STANFORD, CA 943055125	NONE	PC	BEN A BARRES'S RESEARCH TITLED, UNDERSTANDING THE ROLE OF GLIA IN ALZHEIMER'S DISEASE	250,000
THE BRIDGESPAN GROUP INC 2 COPLEY PLACE 7TH FLOOR SUITE 3700B BOSTON, MA 02116	NONE	PC	BRIDGESPAN INSTITUTE	7,140,000
THE CENTER FOR REPRODUCTIVE RIGHTS INC 199 WATER STREET 22ND FLOOR NEW YORK, NY 10038	NONE	PC	U S PROGRAM	1,000,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE CENTER FOR YOUTH WELLNESS 3450 THIRD STREET BUILDING 2 SUITE 201 SAN FRANCISCO, CA 94124	NONE	PC	BUILDING A HEALTHIER FUTURE FOR CHILDREN EXPOSED TO ADVERSITY	3,225,000
THE CENTER FOR YOUTH WELLNESS 3450 THIRD STREET BUILDING 2 SUITE 201 SAN FRANCISCO, CA 94124	NONE	PC	IMPROVING CHILDREN'S HEALTH AND WELLNESS THROUGH INCREASED PARENT AND PEDIATRICIAN AWARENESS ABOUT THE CONNECTION BETWEEN ACES & LONG-TERM HEALTH OUTCOMES	775,000
THE CLASSICAL THEATRE OF HARLEM INC C/O WEWORK 8 WEST 126TH STREET NEW YORK, NY 10027	NONE	PC	GENERLA OPERATING SUPPORT	10,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE CONSERVATION FUND A NONPROFIT CORPORATION 77 VILCOM CIRCLE SUITE 340 CHAPEL HILL, NC 27514	NONE	PC	HURRICANE FLORENCE RELIEF AND RECOVERY GRASSROOTS IN ACTION	350,000
THE CONSERVATION FUND A NONPROFIT CORPORATION 1655 N FORT MYER DRIVE SUITE 1300 ARLINGTON, VA 22209	NONE	PC	GROWING GREENER FOUNDATIONS THROUGH URBAN PARKS WITH PURPOSE	1,100,000
THE CORPS NETWORK 1275 K ST NW WASHINGTON, DC 20005	NONE	PC	TCN CAPACITY BUILDING GRANT FOR TRAINING AND TECHNICAL ASSISTANCE	500,000
<b>Total . . . . .</b>				<b>229,072,720</b>

**▶ 3a**

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE ENERGY FOUNDATION 301 BATTERY STREET 5TH FLOOR SAN FRANCISCO, CA 94111	NONE	PC	ENERGY EFFICIENCY FOR ALL	4,000,000
THE HOUSING PARTNERSHIP NETWORK INC ONE WASHINGTON MALL 12TH FLOOR BOSTON, MA 02108	NONE	PC	PARTNERSHIPS AND PLATFORMS BUILDING A MARKET FOR HEALTHY AND EFFICIENT AFFORDABLE HOMES	1,000,000
THE INTERNATIONAL WILDERNESS LEADERSHIP FOUNDATION INC 717 POPLAR AVENUE BOULDER, CO 80304	NONE	PC	UNSTOPPABLE FILM ACCELERATOR	250,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE MANAGEMENT CENTER 1920 L STREET NW SUITE 775 WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	150,000
THE MIAMI FOUNDATION INC 40 NW 3RD STREET SUITE 305 MIAMI, FL 33128	NONE	PC	REIMAGINING THE CIVIC COMMONS	2,020,000
THE NATIONAL ASSOCIATION OF STATE ENERGY OFFICIALS 1300 17TH STREET NORTH SUITE 1275 ARLINGTON, VA 22209	NONE	PC	2018 U S ENERGY AND EMPLOYMENT REPORT	250,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE NEW SCHOOL 79 FIFTH AVENUE 17TH FLOOR NEW YORK, NY 10003	NONE	PC	HEALTH AFFORDABLE MATERIALS PROJECT	2,575,000
THE NEW YORK PUBLIC LIBRARY ASTOR LENOX AND TILDEN FOUNDATIONS 445 FIFTH AVENUE 4TH FLOOR NEW YORK, NY 10016	NONE	PC	ENGLISH FOR SPEAKERS OF OTHER LANGUAGES (ESOL) PROGRAM	1,000,000
THE PARTNERSHIP FOR WORKING FAMILIES 1939 HARRISON STREET SUITE 150 OAKLAND, CA 94612	NONE	PC	GROWING A CLEAN ENERGY ECONOMY	750,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE PARTNERSHIP PROJECT INC PO BOX 65826 WASHINGTON, DC 20035	NONE	PC	EXPLORATORY WORKING GROUP	100,000
THE PARTNERSHIP PROJECT INC PO BOX 65826 WASHINGTON, DC 20035	NONE	PC	COMBINED DEFENSE PROJECT	300,000
THE REDFORD CENTER 1016 LINCOLN AVE SUITE 322 SAN FRANCISCO, CA 941290144	NONE	PC	GENERAL OPERATING SUPPORT	200,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 2150 SHATTUCK AVENUE SUITE 300 BERKELEY, CA 947045940	NONE	PC	AMERICAN JOBS PROJECT	500,000
THE RESEARCH FOUNDATION OF STATE UNIVERSITY OF NEW YORK THE UB COMMONS 520 LEE ENTRANCE SUITE 211 AMHERST, NY 14228	NONE	PC	A COLLABORATORY FOR REGENERATIVE MANUFACTURING MATERIALS DESIGN FOR COMMUNITY HEALTH	1,000,000
THE SEVENTH GENERATION FUND FOR INDIGENOUS PEOPLES INC PO BOX 4569 ARCATA, CA 95518	NONE	PC	STANDING ROCK RENEWABLE ENERGY PARTNERS	300,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ 3a

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE TRUST FOR PUBLIC LAND 101 MONTGOMERY STREET SUITE 900 SAN FRANCISCO, CA 94104	NONE	PC	DELIVERING THE 10-MINUTE WALK THROUGH CAMPAIGN IMPLEMENTATION	4,000,000
THE WOMEN'S COLLECTIVE 3230 PENNSYLVANIA AVENUE SE WASHINGTON, DC 20020	NONE	PC	GENERAL OPERATING SUPPORT	20,000
THINK OF US318 WBROAD STREET RICHMOND, VA 23220	NONE	PC	GENERAL OPERATING SUPPORT	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TIDES CENTERPO BOX 29198 SAN FRANCISCO, CA 94129	NONE	PC	A MOMENT OF OPPORTUNITY STRENGTHENING THE SOCIAL JUSTICE FIELD	800,000
TIDES CENTERPO BOX 29198 SAN FRANCISCO, CA 94129	NONE	PC	CAPACITY BUILDING TO EXPAND THE REACH AND IMPACT OF SOCIAL JUSTICE COMMUNICATIONS	100,000
TIDES FOUNDATION 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129	NONE	PC	FOR THE FLORIDA RIGHT RESTORATION COALITION EDUCATION FUND AND ITS EFFORTS TO ENDING THE DISENFRANCHISEMENT AND DISCRIMINATION AGAINST PEOPLE WITH CONVICTIONS	10,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 722 WEST 168TH STREET 14TH FLOOR NEW YORK, NY 10032	NONE	PC	CAUSES AND TREATMENT OF BETA-CELL DEDIFFERENTIATION IN DIABETES	750,000
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 722 WEST 168TH STREET 14TH FLOOR NEW YORK, NY 10032	NONE	PC	ADVANCE OUR UNDERSTANDING FOR ANTI-POVERTY POLICIES	400,000
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 722 WEST 168TH STREET 14TH FLOOR NEW YORK, NY 10032	NONE	PC	DISCOVER PROGRAM - GENERAL OPERATING SUPPORT AND RESEARCH	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 722 WEST 168TH STREET 14TH FLOOR NEW YORK, NY 10032	NONE	PC	DISCOVER PROGRAM - DIVISION OF MOLECULAR GENETICS, DEPARTMENT OF PEDIATRICS	10,000
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 722 WEST 168TH STREET 14TH FLOOR NEW YORK, NY 10032	NONE	PC	DISCOVER PROGRAM - DIVISION OF MOLECULAR GENETICS, DEPARTMENT OF PEDIATRICS	10,000
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 722 WEST 168TH STREET 14TH FLOOR NEW YORK, NY 10032	NONE	PC	DISCOVER PROGRAM - DIVISION OF MOLECULAR GENETICS, DEPARTMENT OF PEDIATRICS	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 722 WEST 168TH STREET 14TH FLOOR NEW YORK, NY 10032	NONE	PC	CELLULAR AND PHYSIOLOGICAL MECHANISM OF PARKINSON'S DISEASE PATHOGENESIS	750,000
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 722 WEST 168TH STREET 14TH FLOOR NEW YORK, NY 10032	NONE	PC	NATIONAL STUDY OF ENERGY INSECURITY	150,000
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 722 WEST 168TH STREET 14TH FLOOR NEW YORK, NY 10032	NONE	PC	ECOLOGICAL ASSESSMENT OF HEALTH INTERVENTIONS TO ACHIEVE COMMUNITIES OF OPPORTUNITY IN AFFORDABLE HOUSING SETTINGS	250,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRUSTEES OF PRINCETON UNIVERSITY OFFICE OF RESEARCH PROJECT ADMIN PO BOX 0036 - 87 PROSPECT AVE PRINCETON, NJ 085442020	NONE	PC	THE EVICTION LAB	750,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 12-102 TRANSLATIONAL RESEARCH CENTER 3400 CIVIC CENTER BOULEVARD PHILADELPHIA, PA 191046149	NONE	PC	THE EPIGENOMICS OF DIABETES	750,000
TRUSTEES OF TUFTS COLLEGE 75 KNEELAND STREET BOSTON, MA 02111	NONE	PC	CATALYZING A COMMUNITY TO PREVENT OBESITY A SYSTEM APPROACH	300,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ULI FOUNDATION 2001 L STREET NW SUITE 200 WASHINGTON, DC 20036	NONE	PC	ENHANCING EQUITY IN AMERICAN CITIES THROUGH PARKS, RESILIENCE, AND INFRASTRUCTURE	1,000,000
UNION COUNTY COLLEGE FOUNDATION INC 1033 SPRINGFIELD AVENUE CRANFORD, NJ 07016	NONE	SO III FI	CLOSE THE GAP FUND	10,000
UNITED WE DREAM NETWORK INC 1900 L STREET NW SUITE 900 WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	500,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF CALIFORNIA SAN FRANCISCO 3333 CALIFORNIA STREET SUITE 315 SAN FRANCISCO, CA 94143	NONE	PC	ADVANCING SCIENCE-BASED DECISION MAKING ABOUT TOXIC CHEMICALS A RECIPE FOR BUILDING A HEALTHY ENVIRONMENT	500,000
UNIVERSITY OF CALIFORNIA SAN FRANCISCO 3333 CALIFORNIA STREET SUITE 315 SAN FRANCISCO, CA 94143	NONE	PC	BEYOND THE PILL BRINGING THE BEST SCIENCE TO CONTRACEPTIVE CARE	1,000,000
UNIVERSITY OF WISCONSIN SYSTEM MADISON RESEARCH SPONSORED PROGRAMS 21 N PARK STREET SUITE 6401 MADISON, WI 537151218	NONE	GOV	SUPPORTING, TRANSLATING, AND DISSEMINATING INNOVATIVE APPLIED POVERTY RESEARCH	500,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VANGUARD CHARITABLE ENDOWMENT PROGRAM PO BOX 9509 2670 WARWICK AVENUE WARWICK, SC 028899509	NONE	PC	THE GERALD C MCNAMARA AND RENE K PETROFES CHARITABLE FUND - MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	150,000
VANGUARD CHARITABLE ENDOWMENT PROGRAM PO BOX 9509 2670 WARWICK AVENUE WARWICK, SC 028899509	NONE	PC	THE GERALD C MCNAMARA AND RENE K PETROFES CHARITABLE FUND - MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	100,000
VANGUARD CHARITABLE ENDOWMENT PROGRAM PO BOX 9509 2670 WARWICK AVENUE WARWICK, SC 028899509	NONE	PC	THE GEOFFREY AND YVONNE CANADA FUND - MEDICAL, ENVIRONMENT, POVERTY, EDUCATION	150,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
VERA INSTITUTE OF JUSTICE INC 233 BROADWAY 12TH FLOOR NEW YORK, NY 10279	NONE	PC	SAFE CITIES NETWORK - YEAR 2	400,000
VIRGINIA ORGANIZING INC 703 CONCORD AVE CHARLOTTESVILLE, VA 22903	NONE	PC	HEALTH AND ENVIRONMENTAL FUNDERS NETWORK GENERAL SUPPORT	15,000
VIRGINIA ORGANIZING INC 703 CONCORD AVE CHARLOTTESVILLE, VA 22903	NONE	PC	BUILDING THE BASE OF THE ENVIRONMENTAL HEALTH AND ECONOMIC JUSTICE MOVEMENT	650,000
<b>Total . . . . .</b>				229,072,720

▶ **3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VISITING NURSE SERVICE OF NEW YORK HOME CARE II 107 EAST 70TH STREET NEW YORK, NY 10021	NONE	SO III FI	HOSPICE PHYSICIAN FELLOWSHIP TRAINING PROGRAM	10,000
VIVIAN BEAUMONT THEATER INC 150 WEST 65TH STREET NEW YORK, NY 10023	NONE	PC	OPEN STAGES EDUCATION PROGRAM	50,000
VOTE SOLAR360 22ND ST SUITE 730 OAKLAND, CA 94612	NONE	PC	GENERAL OPERATING SUPPORT	500,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VOTER REGISTRATION PROJECT 1725 DESALES ST NW SUITE 650 WASHINGTON, DC 20036	NONE	PC	EVERYBODY VOTES CAMPAIGN	500,000
WASHINGTON CENTER FOR EQUITABLE GROWTH INC 1500 K STREET NW SUITE 850 WASHINGTON, DC 20005	NONE	PC	CUTTING-EDGE RESEARCH ON INVESTING IN FAMILIES AND COMMUNITIES	500,000
WASHINGTON UNIVERSITY CAMPUS BOX 8134 425 S EUCLID AVENUE ST LOUIS, MO 63110	NONE	PC	DAVID M HOLTZMAN'S RESEARCH TITLED, APOE, TREM2, AND ALZHEIMERS DISEASE	850,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WEST HARLEM ENVIRONMENTAL ACTION INC 1854 AMSTERDAM AVE 2ND FLOOR NEW YORK, NY 10031	NONE	PC	EXPANDING ENVIRONMENTAL JUSTICE	400,000
WEST HARLEM ENVIRONMENTAL ACTION INC 1854 AMSTERDAM AVE 2ND FLOOR NEW YORK, NY 10031	NONE	PC	WE ACT BUSINESS PLAN FOR CAPACITY - BUILDING	85,000
WESTERN ORGANIZATION OF RESOURCE COUNCILS EDUCATION PROJECT INC 220 SOUTH 27TH STREET SUITE B BILLINGS, MT 59101	NONE	PC	TRANSITION TO HOMEGROWN PROSPERITY	500,000
<b>Total . . . . .</b>				<b>229,072,720</b>

▶ 3a

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WILLIAM J BRENNAN JR CENTER FOR JUSTICE INC 120 BROADWAY SUITE 1750 NEW YORK, NY 10271	NONE	PC	DEMOCRACY PROGRAM AND EXPANDED COMMUNICATIONS	750,000
WINDWARD FUND 1201 CONNECTICUT AVE NW STE 300 WASHINGTON, DC 20036	NONE	PC	CAPACITY BUILDING FUND	2,000,000
WNET825 EIGHTH AVENUE NEW YORK, NY 10019	NONE	PC	CYBERCHASE SEASON 12	2,000,000
<b>Total . . . . .</b> ▶ <b>3a</b>				229,072,720

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Name and address (home or business)				
<i>a Paid during the year</i>				
WNET825 EIGHTH AVENUE NEW YORK, NY 10019	NONE	PC	CHASING THE DREAM - PHASE 3	750,000
<b>Total . . . . . ▶ 3a</b>				229,072,720

**TY 2018 Accounting Fees Schedule****Name:** THE JPB FOUNDATION**EIN:** 90-0747216

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	147,860	0		102,038

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2018 Depreciation Schedule

**Name:** THE JPB FOUNDATION

**EIN:** 90-0747216

### Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER SOFTWARE	2011-10-12	39,997	39,997	SL	3 000000000000	0	0		
COMPUTER SOFTWARE	2011-10-13	15,000	15,000	SL	3 000000000000	0	0		
COMPUTER SOFTWARE	2012-01-26	15,000	15,000	SL	3 000000000000	0	0		
COMPUTER SOFTWARE	2012-11-01	18,500	18,500	SL	3 000000000000	0	0		
OFFICE & COMPUTER	2012-01-05	1,287	1,287	SL	3 000000000000	0	0		
OFFICE & COMPUTER	2012-01-18	625	625	SL	3 000000000000	0	0		
OFFICE & COMPUTER	2012-03-20	278	278	SL	3 000000000000	0	0		
OFFICE & COMPUTER	2012-06-20	14,903	14,903	SL	3 000000000000	0	0		
OFFICE & COMPUTER	2012-06-25	200	200	SL	3 000000000000	0	0		
OFFICE & COMPUTER	2012-09-12	448	448	SL	3 000000000000	0	0		
OFFICE & COMPUTER	2012-11-27	4,149	4,149	SL	3 000000000000	0	0		
COMPUTER SOFTWARE	2013-01-01	10,950	10,950	SL	3 000000000000	0	0		
OFFICE & COMPUTER	2013-01-01	27,058	24,353	SL	5 000000000000	2,705	0		
FURNITURE & FIXTURE	2013-01-01	84,075	54,049	SL	7 000000000000	12,011	0		
COMPUTER SOFTWARE	2014-07-01	14,845	14,845	SL	3 000000000000	0	0		
OFFICE & COMPUTER	2014-07-01	25,715	25,715	SL	3 000000000000	0	0		
LEASEHOLD IMPROVEMENT - 875 3RD AVE	2014-07-01	8,625	862	SL	15 000000000000	575	0		
OFFICE & COMPUTER	2015-10-01	11,680	5,840	SL	5 000000000000	2,336	0		
LEASEHOLD IMPROVEMENT - 875 3RD AVE	2015-01-01	6,180,700	618,070	SL	15 000000000000	412,047	0		
FURNITURE & FIXTURE	2016-01-01	593,698	127,221	SL	7 000000000000	84,814	0		

**Depreciation Schedule**

<b>Description of Property</b>	<b>Date Acquired</b>	<b>Cost or Other Basis</b>	<b>Prior Years' Depreciation</b>	<b>Computation Method</b>	<b>Rate / Life (# of years)</b>	<b>Current Year's Depreciation Expense</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Cost of Goods Sold Not Included</b>
OFFICE & COMPUTER	2016-01-01	62,130	18,639	SL	5 000000000000	12,426	0		
COMPUTER SOFTWARE	2016-07-15	5,768	2,884	SL	3 000000000000	1,923	0		
LEASEHOLD IMPROVEMENT - 875 3RD AVE	2016-01-01	2,303,378	230,337	SL	15 000000000000	153,558	0		
LEASEHOLD IMPROVEMENT - 875 3RD AVE	2016-01-01	3,345,687	334,569	SL	15 000000000000	223,046	0		
FURNITURE & FIXTURE	2017-01-01	10,205	729	SL	7 000000000000	1,458	0		
OFFICE & COMPUTER	2017-01-01	19,239	1,924	SL	5 000000000000	3,848	0		
COMPUTER SOFTWARE	2017-12-12	33,535		SL	3 000000000000	0	0		
LEASEHOLD IMPROVEMENT - 875 3RD AVE	2017-01-01	286,224	9,541	SL	15 000000000000	19,082	0		
OFFICE & COMPUTER	2018-01-01	7,273		SL	5 000000000000	727	0		
COMPUTER SOFTWARE	2018-12-31	341,879		SL	3 000000000000	0	0		

**TY 2018 General Explanation Attachment****Name:** THE JPB FOUNDATION**EIN:** 90-0747216**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	NAME OF THE FOREIGN COUNTRY	FORM 990-PF, PART VII-A, LINE 16	UNITED KINGDOM AND CANADA

**TY 2018 Investments Corporate Stock Schedule****Name:** THE JPB FOUNDATION**EIN:** 90-0747216**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
110465 AAC TECHNOLOGIES HOLDINGS INC.	1,592,296	629,651
25633 AAR CORP COM	1,106,353	957,136
9500 ABBOTT LAB COM	573,466	687,135
4000 ACCENTURE PLC SHS CL A NEW	654,672	564,040
12300 ACTIVISION BLIZZARD INC COM STK	453,503	572,811
69725 ADR AIA GROUP LTD SPONSORED ADR	2,404,118	2,292,558
94068 ADR AKBANK TURK ANONIM SIRKETI ADR	530,488	232,818
6985 ADR ALIBABA GROUP HOLDING LTD SPONSORED ADS	1,037,989	957,434
11548 ADR AMADEUS IT GROUP S A ADS	584,924	808,533
220770 ADR AMBEV SA SPONSORED ADR	1,474,594	865,418
24993 ADR AMCOR LTD ADR NEW	1,116,876	929,615
34897 ADR ANHUI CONCH CEM CO LTD ADR	941,242	837,179
45400 ADR ASAHI KASEI CORP ADR	813,418	932,062
27524 ADR ASM PAC TECHNOLOGY LTD ADR	855,866	791,040
10500 ADR ASML HLDG NV NY REG 2012 (POST REV SPLIT)	1,114,887	1,634,010
37700 ADR ASTRAZENECA PLC SPONSORED ADR UNITED KINGDOM	1,133,337	1,431,846
121070 ADR BANCO BRADESCO S A SPONSORED ADR REPSTG PFD SHS NEW 2004	1,017,035	1,197,382
162149 ADR BANCO DO BRASIL S A SPONSORED ADR	1,975,029	1,931,195
14212 ADR BANCO MACRO S A SPONSORED ADR REPSTGCL B	1,413,058	628,455
249703 ADR BARCLAYS PLC ADR	2,805,404	1,882,761
125182 ADR BB SEGURIDADE PARTICIPACOES S A SPONSORED ADR	1,091,243	897,555
26551 ADR BIDVEST GROUP LTD SPONSORED ADR 2008 ADR	978,162	747,145
72723 ADR BRAMBLES LTD SPONSORED ADR	1,068,006	1,029,758
53193 ADR CARLSBERG AS SPONSORED ADR	1,008,684	1,130,351
64400 ADR CARLSBERG AS SPONSORED ADR	1,305,664	1,368,500
156620 ADR CHINA CONSTR BK CORP ADR	3,139,253	2,552,906
52373 ADR CHINA MOBILE LTD	2,495,699	2,513,904
282647 ADR CIELO S A SPONSORED ADR	1,689,164	661,394
55498 ADR CK HUTCHISON HLDGS LTD ADR	676,045	526,121
29939 ADR CLICKS GROUP LTD SPONSORED ADR	819,065	817,335

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
223747 ADR COMMERCIAL INTL BK EGYPT S A E AMERNDDEPOSITORY RCPT	1,095,718	928,550
169819 ADR COMPAGNIE FINANCIERE RICHEMONT AG SWITZ ADR	1,277,975	1,095,333
60029 ADR COMPASS GROUP PLC SPON ADR EACH REP 1 ORD SHS (POST SPLT)	1,191,223	1,254,606
22992 ADR CRITEO S A SPONSORED ADS	620,745	522,378
6413 ADR CSL LTD SPONSORED ADR	285,471	414,985
61400 ADR DANONE SPONSORED ADR	926,405	858,372
65271 ADR DEUTSCHE BOERSE ADR	735,753	778,683
70500 ADR ENEL SOCIETA PER AZIONI ADR	449,980	409,605
27838 ADR ENN ENERGY HLDGS LTD ADR	902,513	982,821
14246 ADR ESSILORLUXOTTICA SA	873,358	899,777
15800 ADR ESSILORLUXOTTICA SA	1,070,693	997,928
10100 ADR FOMENTO ECONOMICO MEXICANO SAB DE CV	993,077	869,105
17656 ADR FOMENTO ECONOMICO MEXICANO SAB DE CV	1,556,443	1,519,299
19760 ADR GEA GROUP AG ADR	884,967	515,341
9600 ADR HDFC BK LTD ADR REPSTG 3 SHS	625,458	994,464
20462 ADR HENGAN INTL GROUP CO LTD ADR	985,345	742,361
25571 ADR HOYA CORP SPONSORED ADR	1,458,840	1,537,968
21900 ADR IBERDROLA S A SPONSORED ADR REPSTG 1 ORD SHS	656,319	702,661
60965 ADR IMPERIAL LOGISTICS-SPONS ADR	488,576	282,268
54581 ADR INFORMA PLC SPONSORED ADR NEW	945,951	880,392
88682 ADR ING GROEP N V SPONSORED ADR	1,431,065	945,350
58773 ADR INTESA SANPAOLO S P A SPONSORED ADR REPSTG ORD SHS ADR	981,702	788,734
7900 ADR JARDINE MATHESON HLDGS LTD ADR	487,983	545,495
128034 ADR JULIUS BAER GROUP LTD-UN ADR	1,202,171	903,920
41540 ADR KAO CORP UNSP ADS EA REP 0.20 ORD SH	415,839	618,946
28033 ADR KASIKORNBANK PUB CO LTD ADR	666,319	635,929
29130 ADR KASIKORNBANK PUB CO LTD ADR	815,863	660,814
38153 ADR KB FINL GROUP INC SPONSORED ADR REPSTG 1 COM SH ADR	2,082,270	1,601,663
19100 ADR KBC GROUP NV	812,323	610,436
52974 ADR KOC HLDG A S ADR ADR	1,054,458	699,257

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
26400 ADR L OREAL CO ADR	998,933	1,205,424
61214 ADR LIFE HEALTHCARE GROUP HLDGS LTD ADR	611,594	446,862
13000 ADR LVMH MOET HENNESSY LOUIS VUITTON ADR	456,531	759,980
108394 ADR MEDIOBANCA - BANCA DI CREDITO FINANZIARI	1,187,734	920,265
60965 ADR MOTUS HLDGS LTD SPONSORED ADR SPON ADS EACH REP 1 ORD SHS	639,117	362,742
37100 ADR MURATA MFG CO LTD ADR	1,180,322	1,249,157
51086 ADR NEDBANK GROUP LTD SPONSORED ADR	1,201,808	986,982
20600 ADR NESTLE S A SPONSORED ADR REPSTG REG SH	1,582,949	1,667,776
82750 ADR NESTLE S A SPONSORED ADR REPSTG REG SH	5,441,651	6,699,440
9638 ADR NETEASE INC SPONSORED ADR EACH REPR 25 COM STK USD 0.0001	2,673,899	2,268,496
3780 ADR NEW ORIENTAL ED & TECHNOLOGY GROUP INC SPONSORED ADR REPSTG	206,625	207,182
16539 ADR NOVARTIS AG	1,334,837	1,419,212
26600 ADR NOVO-NORDISK A S ADR	893,701	1,225,462
22953 ADR PADDY PWR BETFAIR PLC ADR NEW	1,233,148	934,302
35578 ADR PERNOD RICARD S A ADR	1,000,622	1,164,824
71800 ADR PERNOD RICARD S A ADR	1,653,920	2,350,732
40082 ADR PERUSAHAAN PERSEROAN PERSERO P T TELEKOMUNIKIASI INDONESIA	1,184,609	1,050,549
19448 ADR PLDT INC SPONSORED ADR	575,487	415,798
113128 ADR PT ASTRA INTL TBK	1,303,572	1,275,518
51400 ADR RECKITT BENCKISER GROUP PLC SPONSORED ADR	978,399	777,682
72419 ADR RECKITT BENCKISER GROUP PLC SPONSORED ADR	1,337,829	1,095,699
58300 ADR RELX PLC SPONSORED ADR	1,101,406	1,196,316
84600 ADR SAFRAN ADR	1,464,584	2,528,694
27100 ADR SAMPO OYJ ADR ADR	734,952	600,265
59505 ADR SANLAM LTD SPONSORED ADR	851,163	656,638
156203 ADR SBERBANK RUSSIA SPONSORED ADR	2,723,534	1,711,985
103443 ADR SCHNEIDER ELECTRIC SE	1,509,678	1,398,549
31767 ADR SHINHAN FINL GROUP CO LTD SPONSORED ADR	1,334,385	1,127,411
49317 ADR SHOPRITE HLDGS LTD SPONSORED ADR	985,591	656,409
13800 ADR SILICON MOTION TECHNOLOGY CORP SPONSORED ADR REPSTG SHS	533,214	476,100

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
71725 ADR STD BK GROUP LTD SPONSORED ADR	1,208,990	912,701
23437 ADR TERNIUM S A SPONSORED ADR	674,468	635,143
18903 ADR UNILEVER N V NEW YORK SHS NEW	890,839	1,016,981
82015 ADR UNILEVER N V NEW YORK SHS NEW	3,236,017	4,412,407
41344 ADR UNITED OVERSEAS BK LTD SPONSORED ADRISIN #US9112713022	1,415,970	1,493,345
72972 ADR VINCI S A ADR	1,854,111	1,496,656
37590 ADR VIVENDI SA ADR	1,018,301	907,799
92148 ADR VODACOM GROUP LIMITED SPONSORED ADR	1,197,379	839,468
84100 ADR VTECH HLDGS LTD ADR	1,034,085	696,096
182387 ADR WEICHAI PWR CO LTD ADR	1,603,435	1,645,131
61739 ADR WH GROUP LTD SPONSORED ADR	996,250	948,311
24466 ADR WOLTERS KLUWER N V SPONSORED ADR	1,062,447	1,435,665
42085 AERCAP HOLDINGS N.V. EUR 0.01	2,202,179	1,666,566
49200 AES CORP COM	574,853	711,432
421978 AGILENT TECHNOLOGIES INC COM	10,682,891	28,466,636
9900 AGREE RLTY CORP COM	518,659	585,288
2072376.58 AIM INTL MUT FDS INVESCO INTL MUT FDS INVESCO ASIA PAC GROWTH FD	56,500,000	60,658,463
76100 AIRBUS SE UNSPON ADR EA REPR 0.25 ORD EUR1	1,339,130	1,809,658
9764 ALAMO GROUP INC COM	779,949	754,952
6986 ALLEGIANT TRAVEL CO COM	1,061,663	700,137
67333 ALLIANZ SE ADR EACH REP 1/10 ORD SHS	1,164,185	1,356,087
670 ALPHABET INC CAP STK USD 0.001 CL C	772,773	693,859
1100 ALPHABET INC CAP STK USD 0.001 CL A	780,275	1,149,456
6750 ALPHABET INC CAP STK USD 0.001 CL C	5,176,528	6,990,368
11182 ALPHABET INC CAP STK USD 0.001 CL C	6,727,974	11,580,191
930 AMAZON COM INC COM	732,808	1,396,832
4838 AMAZON COM INC COM	1,405,698	7,266,531
12900 AMBARELLA INC SHS	712,937	451,242
98567 AMER MOVIL SAB DE C V SPONSORED ADR REPSTG SER L SHS	1,782,135	1,404,580
13500 AMERICAN EXPRESS CO	999,981	1,286,820

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
152701 AMERICAN EXPRESS CO	11,200,985	14,555,459
134125 AMERICAN INTERNATIONAL GROUP INC COM	7,046,793	5,285,866
32828 AMERIS BANCORP COM	1,169,441	1,039,663
18981 AMERISAFE INC COM	938,298	1,076,033
10690 AMERN WOODMARK CORP COM	952,611	595,219
1761051.02 AMG FDS IV MANAGERS FAIRPOINTE Z	70,583,348	57,674,421
25800 AMN HEALTHCARE SVCS INC COM	786,121	1,461,828
42918 AMNEAL PHARMACEUTICALS INC COM	1,108,509	580,681
22558 ANGIODYNAMICS INC COM STK	499,031	454,093
44724 ANHEUSER-BUSCH INB NPV	4,596,357	2,949,984
11000 ANIXTER INTL INC COM	704,385	597,410
5200 AON PLC COM	666,720	755,872
27914 AON PLC COM	2,642,463	4,057,579
577152 APPLE INC COM STK	16,974,865	91,039,956
7500 APPLE INC COM STK	717,789	1,183,050
12330 ARGO GROUP INTERNATIONAL HOLDINGS COM STK	691,422	829,193
415998 AT&T INC COM	13,628,136	11,872,583
13580 ATRICURE INC COM STK	427,131	415,548
413006 AUTOMATIC DATA PROCESSING INC COM	22,108,309	54,153,347
5677 BAIDU INC SPONS ADR REPR 0.10 ORD CLS A	1,135,219	900,372
5837 BAIDU INC SPONS ADR REPR 0.10 ORD CLS A	1,496,310	925,748
9100 BALCHEM CORP COM	567,413	712,985
10842 BALCHEM CORP COM	716,583	849,471
13500 BANK NEW YORK MELLON CORP COM STK	727,975	635,445
112880 BANK NEW YORK MELLON CORP COM STK	3,025,184	5,313,262
14800 BARNES GROUP INC COM	536,665	793,576
23690 BENCHMARK ELECTRS INC COM	665,263	501,754
33 BERKSHIRE HATHAWAY INC DEL CL A	5,540,307	10,098,000
51950 BERKSHIRE HATHAWAY INC-CL B	7,489,516	10,607,151
14800 BIG LOTS INC COM	616,646	428,016

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
12512 BLACKBAUD INC COM	761,060	787,005
3400 BOEING CO COM	430,086	1,096,500
2160 BOOKING HOLDINGS INC. COM	4,021,346	3,720,427
7835 BROADCOM INC COM	1,524,246	1,992,284
10500 BROADCOM INC COM	2,057,350	2,669,940
8500 BROWN-FORMAN CORP CL A	212,724	403,070
28375 BROWN-FORMAN INC CL B NON-VTG COM	774,435	1,350,082
6900 CACI INTL INC CL A	644,868	993,807
38592 CALAMP CORP COM	636,964	502,082
13060 CAMBREX CORP COM	658,080	493,146
17499 CAMBREX CORP COM	990,209	660,762
11713 CANADIAN NATL RY CO COM	802,113	868,050
14074 CANTEL MEDICAL CORP COM	788,991	1,047,809
18460 CARLISLE COMPANIES INC COM	2,242,345	1,855,599
21100 CAROLINA FINANCIAL CORP COM USD 0.001	880,820	624,349
13890 CARPENTER TECHNOLOGY CORP COM	527,689	494,623
39960 CATALENT INC COM	1,274,781	1,245,953
21395 CATERPILLAR INC COM	2,168,383	2,718,663
32033 CATHAY GENERAL BANCORP INC COM	1,081,036	1,074,066
136765 CBRE GROUP INC CL A	4,971,913	5,476,071
137402 CDK GLOBAL INC COM	3,670,454	6,578,808
28632 CENT GARDEN & PET CO CL A	1,041,456	894,750
16772 CENTRAL GARDEN & PET CO COM	654,468	577,795
27264 CGI INC.	1,297,972	1,668,284
1500 CHARTER COMMUNICATIONS INC NEW CL A	412,383	427,455
5850 CHARTER COMMUNICATIONS INC NEW CL A	1,520,502	1,667,074
22700 CHARTER COMMUNICATIONS INC NEW CL A	5,968,901	6,468,819
9450 CHURCHILL DOWNS INC COM	719,848	2,305,233
16078 CHUYS HOLDINGS INC COM USD 0.01	463,727	285,224
1582.1 CIGNA CORP NEW COM	412,746	300,472

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
963200 CISCO SYSTEMS INC	23,020,480	41,735,456
59060 CITIGROUP INC COM NEW	2,862,132	3,074,664
147300 CITIGROUP INC COM NEW	8,328,810	7,668,438
16100 CME GROUP INC COM STK	1,906,766	3,028,732
14800 COCA COLA CO COM	666,538	700,780
15000 COCA COLA CO COM	582,036	710,250
21075 COHEN & STEERS INC COM	842,472	723,294
15300 COLUMBIA BKG SYS INC COM	610,353	555,237
29100 COMCAST CORP NEW-CL A	946,498	990,855
39200 COMCAST CORP NEW-CL A	829,861	1,334,760
62790 COMCAST CORP NEW-CL A	2,572,805	2,137,999
192755 COMCAST CORP NEW-CL A	6,334,014	6,563,308
1203726 COMCAST CORP NEW-CL A	9,082,113	40,986,870
8854 COMPASS MINERALS INTL INC COM	715,913	369,123
3300 COSTCO WHOLESALE CORP NEW COM	724,297	672,243
16600 CSX CORP COM STK	918,022	1,031,358
17985 CTS CORP COM	627,823	465,632
8400 DANAHER CORP COM	637,309	866,208
11400 DAVE & BUSTERS ENTMT INC COM	559,972	507,984
10300 DEERE & CO COM	1,368,970	1,536,451
45262.11 DELL TECHNOLOGIES INC COM USD 0.01 CL C WI COMMON STOCK	2,056,259	2,211,959
16496 DEUTSCHE POST AG SPONSORED ADR	604,483	450,836
52250 DIAGEO ORD PLC	1,636,226	1,859,950
4400 DIAGEO PLC SPONSORED ADR NEW	512,244	623,920
45504 DIPLOMAT PHARMACY INC COM	1,054,731	612,484
133539 DISCOVER FINL SVCS COM STK	2,067,184	7,876,130
79887 DISH NETWORK CORP CL A COM STK	4,470,177	1,994,778
41100 DNB NOR ASA SPONSORED ADR	854,880	656,983
2598455.71 DODGE & COX INTL STK FD	97,631,364	95,909,000
14900 DORMAN PRODS INC COM	910,198	1,341,298

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
268977 DOWDUPONT INC COM USD 0.01	7,523,287	14,384,890
53930 EASTERLY GOVERNMENT PROPERTI COMMON STOCK	1,004,017	845,622
37426 EBAY INC COM USD 0.001	344,654	1,050,548
9860 ECOLAB INC COM STK USD 1	1,076,809	1,452,871
5800 ELI LILLY & CO COM	660,884	671,176
290012 ELI LILLY & CO COM	10,672,442	33,560,189
5200 EMERGENT BIOSOLUTIONS INC COM	270,082	308,256
15214 EPAM SYS INC COM STK	971,664	1,764,976
4500 EQUIFAX INC COM	564,399	419,085
85000 ERICSSON	659,549	753,950
14494 EXLSERVICE COM INC COM STK	750,232	762,674
15000 EXLSERVICE COM INC COM STK	695,680	789,300
3800 FACEBOOK INC COM USD 0.000006 CL 'A'	654,639	498,142
17640 FACEBOOK INC COM USD 0.000006 CL 'A'	3,527,406	2,312,428
26453 FACEBOOK INC COM USD 0.000006 CL 'A'	4,196,661	3,467,724
88091 FANUC CORPORATION	1,547,563	1,326,650
260586 FERRO CORP COM	2,088,410	4,085,988
16759 FIVE BELOW INC COM USD 0.01	650,167	1,714,781
17700 FORWARD AIR CORP COM	814,973	970,845
155523 FOX CORPORATION	5,906,389	7,430,889
17800 FRANKLIN ELEC INC COM	609,873	763,264
67190 GCI LIBERTY INC COM NPV CL A	3,137,527	2,765,540
126100 GEN MTRS CO COM	3,927,845	4,218,045
121875 GEN MTRS CO COM	4,278,915	4,076,719
148900 GENERAL ELECTRIC CO	1,462,764	1,127,173
392230 GENERAL ELECTRIC CO	7,717,694	2,969,181
897023 GENERAL ELECTRIC CO	14,370,308	6,790,464
17300 GILEAD SCIENCES INC	1,385,125	1,082,115
33150 GLACIER BANCORP INC NEW COM	1,052,749	1,313,403
38026 GLOBUS MED INC CL A NEW COM STK	975,248	1,645,765

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2424051.60 GMO TR EMERGING DOMESTIC OPPORTUNITIES FD CL III	63,535,484	48,602,235
21800 GODADDY INC CL A	1,089,813	1,430,516
33643 GOLDMAN SACHS GROUP INC COM	6,584,232	5,620,063
23081 GRAND CANYON ED INC COM STK	1,101,338	2,219,007
18200 GRANITE CONST INC COM	743,642	733,096
15700 GREAT WESTN BANCORP INC COM	615,488	490,625
20800 HAMAMATSU PHOTONICS	586,248	690,560
2631826.27 HARRIS ASSOC INVT TR OAKMARK INTL FDINSTL CL	64,849,985	53,794,529
20090 HCA HEALTHCARE INC COM	1,560,836	2,500,200
17545 HEALTHCARE SVCS GROUP INC COM	656,381	704,958
44520 HEARTLAND EXPRESS INC COM	1,097,135	814,716
59015 HEINEKEN HOLDING EUR 1.6 A	3,638,563	4,975,396
6333 HELEN TROY LTD COM STK	659,328	830,763
13400 HEXCEL CORP NEW COM	549,173	768,356
21900 HILTON WORLDWIDE HLDGS INC COM NEW	1,477,937	1,572,420
21900 HILTON WORLDWIDE HLDGS INC COM NEW	1,482,758	1,572,420
98155 HILTON WORLDWIDE HLDGS INC COM NEW	7,485,356	7,047,529
3000 CHUBB LTD ORD CHF 24.15	460,991	387,540
12488 HUBSPOT INC COM	732,987	1,570,116
35600 HUNTINGTON BANCSHARES INC COM	552,078	424,352
10587 IBERIABANK CORP COM	668,912	680,532
15714 ICF INTL INC COM STK	882,252	1,017,953
9677 ICU MED INC COM	967,818	2,222,130
11281 IDACORP INC COM	841,219	1,049,810
11400 IDACORP INC COM	788,492	1,060,884
4900 IDEX CORP COM	450,114	618,674
174208 INFOSYS LIMITED ADR	1,569,544	1,658,460
18706 INSTALLED BLDG PRODS INC COM	1,244,500	630,205
18000 INTEGRA LIFESCIENCES HLDG CORP COM DESP	620,853	811,800
21700 INTEL CORP COM	985,079	1,018,381

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
16700 INTERCONTINENTAL EXCHANGE INC COM	1,151,614	1,258,011
7100 JACK HENRY & ASSOC INC COM	620,076	898,292
46750 JC DECAUX SA NPV	1,625,508	1,310,404
8194 JOHN BEAN TECHNOLOGIES CORP COM STK	779,967	588,411
22600 JPMORGAN CHASE & CO COM	2,003,275	2,206,212
410422 JPMORGAN CHASE & CO COM	17,763,064	40,065,396
1756 KEYENCE CORP NPV	627,177	891,164
210389 KEYSIGHT TECHNOLOGIES INC COM	4,359,839	13,060,949
21060 KFORCE INC	450,657	651,175
89960 KIMBERLY-CLARK DE MEXICO SAB D C.V.	861,166	713,383
173552 KRAFT HEINZ CO COM	9,632,616	7,469,678
19500 LA Z BOY INC COM	529,039	540,345
19340 LAS VEGAS SANDS CORP COM STK	1,113,531	1,006,647
36500 LAS VEGAS SANDS CORP COM STK	1,947,043	1,899,825
26020 LEAR CORP COM NEW COM NEW	3,782,493	3,196,817
10257 LHC GROUP INC COM	972,635	962,927
10931 LHC GROUP INC COM	612,572	1,026,202
219800 LIBERTY GLOBAL PLC -SERIES C COM	8,432,309	4,536,672
32425 LIBERTY TRIPADVISOR HLDGS INC COM USD 0.01 A	299,558	515,233
14760 LITHIA MTRS INC CL A	1,376,506	1,126,631
3885 LITTELFUSE INC COM	452,760	666,200
137900 LLOYDS BANKING GROUP PLC-ADR	402,999	353,024
18100 LTC PPTYS INC COM	816,475	754,408
15330 LYDALL INC COM	657,680	311,352
24530 MACOM TECHNOLOGY SOLUTIONS HOLDINGS INC COM STK	945,185	355,930
27100 MARCUS & MILLICHAP INC COM	673,397	930,343
53386 MARRIOTT INTL INC NEW COM STK CL A	4,459,540	5,795,584
11300 MARSH & MCLENNAN CO'S INC COM	752,859	901,175
9710 MARTIN MARIETTA MATLS INC COM	1,055,889	1,668,858
5000 MASIMO CORP COM STK	264,831	536,850

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
47324 MASTERCARD INC CL A	2,950,192	8,927,673
866247.49 MATTHEWS ASIA SMALL COMP-INS	20,000,000	13,392,186
2207728.73 MATTHEWS INTL FDS PAC TIGER FD INSTLCL	62,607,106	59,233,362
17743 MEDIDATA SOLUTIONS INC COM	820,936	1,196,233
16000 MERCANTILE BK CORP COM	530,781	452,160
258142 MERCK & CO INC NEW COM	9,401,532	19,724,630
32649 MERIDIAN BANCORP INC MD COM	653,775	467,534
19100 METHODE ELECTRS INC COM	627,646	444,839
310000 MFC ISHARES TR MSCI EAFE ETF	19,928,170	18,221,800
187000 MFC ISHARES TR RUSSELL 2000 ETF	19,962,062	25,039,300
12600 MICROSOFT CORP COM	646,205	1,279,782
103906 MICROSOFT CORP COM	5,086,375	10,553,732
18400 MOBILE MINI INC COM	706,912	584,200
123675 MOBILE TELESYSTEMS PJSC ADR	1,419,701	865,725
25330 MOHAWK INDS INC COM	4,976,685	2,962,597
21577 MONDELEZ INTL INC COM	913,487	863,727
27800 MONDELEZ INTL INC COM	1,096,604	1,112,834
522356 MONDELEZ INTL INC COM	8,993,087	20,909,911
9700 MOODYS CORP COM	906,152	1,358,388
32890 MOODYS CORP COM	3,752,831	4,605,916
83100 MORGAN STANLEY COM STK USD 0.01	3,586,427	3,294,915
30500 MSG NETWORK INC CL A	690,857	718,580
18100 MTS SYS CORP COM	966,798	726,353
12800 MULTI-COLOR CORP COM	731,192	449,152
39350 NASPERS SPON ADR EACH REP 0.2 ORD SHS (P/S) CL N	1,410,320	1,560,424
11974 NATIONAL HEALTH INVS INC COM	771,697	904,516
34700 NAVIGANT CONSULTING INC COM	561,688	834,535
13335 NETFLIX INC COM STK	3,525,061	3,569,246
14400 NEXSTAR MEDIA GROUP INC CL A	849,641	1,132,416
2200 NORTHROP GRUMMAN CORP COM	654,479	538,780

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
20530 NORTHWESTERN CORP COM NEW	1,077,441	1,220,303
17000 NUTRIEN LTD COM NPV	742,526	799,000
22959 NUTRIEN LTD COM NPV	1,265,262	1,079,073
49400 OLD NATL BANCORP IND COM	663,077	760,760
14900 OMNICELL INC COM	616,437	912,476
33151 OPEN TEXT CORP COM	1,115,760	1,080,723
57310 ORACLE CORP COM	2,600,027	2,587,547
128281 ORACLE CORP COM	5,349,356	5,791,887
397194 ORACLE CORP COM	8,976,584	17,933,309
10872 OXFORD INDS INC COM	717,132	772,347
33845 PAC PREMIER BANCORP COM	1,414,294	863,724
20174 PATRICK INDS INC COM	1,020,124	597,352
16565 PAYLOCITY HLDG CORP COM	1,288,209	997,379
37426 PAYPAL HLDGS INC COM	532,985	3,147,152
18800 PC CONNECTION INC COM	542,429	558,924
27736 PEBBLEBROOK HOTEL TR COM STK	1,038,704	785,206
45736 PERFORMANCE FOOD GROUP CO COM	1,341,151	1,475,901
33172 PERNOD RICARD NPV EUR 1.55	3,849,809	5,434,018
858010 PFIZER INC COM	23,953,929	37,452,136
36167 POLYONE CORP COM	1,395,687	1,034,376
40485 POST HLDGS INC COM STK	3,561,308	3,608,428
14182 POWER INTEGRATIONS INC COM	733,765	864,818
21620 PRA GROUP INC COM	906,034	526,879
46145 PRIMORIS SVCS CORP COM	1,052,098	882,754
10792 PROASSURANCE CORP COM	517,766	437,724
9254 PROOFPOINT INC COM	726,276	775,578
123508 PT BANK MANDIRI TBK UNSPON ADR	1,063,434	1,248,666
160991 PT BANK MANDIRI TBK UNSPON ADR	1,781,745	1,627,619
56607 PT SEMEN INDONESIA (PERSERO) TBK	828,070	905,712
24903 QTS RLTY TR INC COM CL A	1,313,916	922,656

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
9535 RBC BEARINGS INC COM	666,609	1,250,038
7000 RECKITT BENCK GRP ORD GBP 0.10	483,108	536,071
10255 REGENERON PHARMACEUTICALS INC COM	3,398,443	3,830,242
5300 RENAISSANCE RE HLDGS LTD COM	706,055	708,610
66750 RICHEMONT (CIE FIN) CHF1 (REGD)	5,881,821	4,265,825
39890 RITCHIE BROS AUCTIONEERS INC COM	1,097,281	1,305,201
7101 ROGERS CORP COM	815,911	703,425
7100 SAP SE-SPONSORED ADR	620,325	706,805
12775 SAP SE-SPONSORED ADR	1,128,353	1,271,751
78465 SCHWAB CHARLES CORP COM NEW	3,479,933	3,258,651
8000 SEATTLE GENETICS INC COM	488,821	453,280
21600 SELECTIVE INS GROUP INC COM	728,368	1,316,304
5000 SEMPRA ENERGY INC COM STK	572,205	540,950
12500 SENSIENT TECHNOLOGIES CORP COM	821,028	698,125
44499 SILGAN HLDGS INC COM	1,192,039	1,051,066
15455 SILICON LABORATORIES INC COM	1,146,300	1,218,009
26678 SKYLINE CHAMPION CORPORATION COM USD 0.0277	749,486	391,900
3400 SMC CORPORATION	807,879	1,006,468
44800 SOFTBANK GROUP CORPORATION ADR	1,309,706	1,460,480
10850 SOUTH ST CORP COM	749,535	650,458
41715 STAG INDL INC COM	924,149	1,037,869
11700 STANDARD MTR PRODS INC COM	574,226	566,631
9100 STATE STR CORP COM	984,378	573,937
20400 STIFEL FINL CORP COM	859,734	844,968
20712 STIFEL FINL CORP COM	978,877	857,891
23034 SUN HYDRAULICS CORP COM	1,045,854	764,498
121800 SVENSKA HANDELSBANKEN AB ADR	650,156	675,990
7897 SWATCH GROUP CHF 2.25 (BR)	3,667,267	2,296,683
25400 SYKES ENTERPRISES INC COM	740,505	628,142
31753 SYNEOS HEALTH, INC. COM	1,386,481	1,249,481

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1443036.77 T ROWE PRICE INSTL EM MKT EQ FDS INC	42,922,142	49,207,554
38489 TAIWAN SEMICONDUCTOR MANUFACTURING ADS EACH CNV INTO 5 ORD	1,069,900	1,420,629
56313 TAIWAN SEMICONDUCTOR MANUFACTURING ADS EACH CNV INTO 5 ORD	2,451,045	2,078,513
68200 TAIWAN SEMICONDUCTOR MANUFACTURING ADS EACH CNV INTO 5 ORD	2,243,842	2,517,262
16200 TETRA TECH INC NEW COM	478,748	838,674
715377 TEXAS INSTRUMENTS INC COM	17,984,578	67,603,127
26870 TEXAS ROADHOUSE INC COMMON STOCK	983,348	1,604,139
1800 TRANSDIGM GROUP INC COM	487,655	612,108
47925 TRIPADVISOR INC COM USD 0.001	1,667,871	2,585,075
11123 TUPPERWARE BRANDS CORPORATION	684,667	351,153
16320 TX CAP BANCSHARES INC COM	893,598	833,789
34557 UBS GROUP AG COMMON STOCK	567,722	427,816
10800 UMB FINL CORP COM STK	601,179	658,476
25475 UNION BANKSHARES CORPORATION	875,622	719,159
19539 UNITED BANKSHARES INC W VA COM	829,837	607,858
30390 UNITED BANKSHARES INC W VA COM	1,039,172	945,433
3900 UNITEDHEALTH GROUP INC COM	909,603	971,568
28000 UNITEDHEALTH GROUP INC COM	2,801,201	6,975,360
473200 UNITEDHEALTH GROUP INC COM	13,760,656	117,883,584
8020 UNITIL CORP COM	390,158	406,133
29076 UNIVERSAL FST PRODS INC COM	579,358	754,813
16430 US ECOLOGY INC COM	731,797	1,034,761
14116 VAREX IMAGING CORP COM	517,903	334,267
127917 VERIZON COMMUNICATIONS COM	3,759,122	7,191,494
19291 VIRTUSA CORP COM	779,701	821,604
17200 VISA INC COM CL A STK	1,444,800	2,269,368
33000 VISA INC COM CL A STK	1,501,946	4,354,020
7000 WALGREENS BOOTS ALLIANCE INC COM	561,240	478,310
8500 WASTE CONNECTIONS INC COM	650,500	631,125
4642 WD 40 CO COM STK	418,256	850,693

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
21570 WEBSTER FNCL CORP WATERBURY CONN COM	801,480	1,063,185
13300 WELLS FARGO & CO NEW COM STK	620,506	612,864
70290 WELLS FARGO & CO NEW COM STK	3,714,389	3,238,963
77650 WELLS FARGO & CO NEW COM STK	3,438,841	3,578,112
131281 WELLS FARGO & CO NEW COM STK	7,019,967	6,049,428
2091145.93 WELLS FARGO FDS TR EMERGING MARKETS EQUITY FD INSTL	43,483,580	46,151,591
26890 WOLVERINE WORLD WIDE INC COM	525,247	857,522
167557 WOOLWORTHS HLDGS LTD SPONSORED GDR NEW	851,234	628,339
43073 WRIGHT MEDICAL GROUP NV EUR 0.03	1,037,286	1,172,447
8900 YUM BRANDS INC COM	670,630	818,088
18859 YUM CHINA HLDGS INC COM	686,158	632,342

**TY 2018 Investments Government Obligations Schedule****Name:** THE JPB FOUNDATION**EIN:** 90-0747216**US Government Securities - End  
of Year Book Value:**

747,117,157

**US Government Securities - End  
of Year Fair Market Value:**

746,193,706

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2018 Investments - Other Schedule****Name:** THE JPB FOUNDATION**EIN:** 90-0747216**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
1450000 ACCOLADE PARTNERS VI, L.P.	FMV	1,450,000	1,406,337
7824093.56 BIOPHARMA CREDIT INVESTMENTS IV SARL	FMV	7,824,094	8,608,005
29539855 BLACKSTONE REAL ESTATE PARTNERS VII LP	FMV	29,539,855	37,818,500
3674.14 CAMBER CAPITAL OFFSHORE FUND, LTD CL A-1N SER 9 FD	FMV	10,000,000	11,176,002
28609081.84 CARLYLE REALTY FOREIGN INVESTORS VII-A LP	FMV	28,609,082	30,482,763
300000 CEVIAN CAPITAL II LTD USD A -NEW ISSUES ELIGIBLE JULY 2015 SER	FMV	30,000,000	30,877,800
336908.51 DAVIDSON KEMPNER IL (BVI) CL C TRANCHE 3 01 JAN 18	FMV	35,000,000	45,536,049
4038750 DEERFIELD HEALTHCARE INNOVATIONS FUND LP	FMV	4,038,750	4,162,866
10500000 DEERFIELD PRIVATE DESIGN FUND IV, L.P.	FMV	10,500,000	10,301,228
2551592.43 EDGBASTON ASIAN EQUITY TRUST FD	FMV	58,549,020	64,388,669
40000000 FIERA INTERNATIONAL EQUITY LONG-ONLY FUND LP	FMV	40,000,000	39,542,922
27375461 GENERAL ATLANTIC PARTNERS (2017)	FMV	27,375,461	34,179,653
86707770.28 GENERAL ATLANTIC PARTNERS 93, LP	FMV	86,707,770	114,011,078
13671473.21 GREEN EQUITY INVESTORS VII, LP	FMV	13,671,473	14,807,046
880587.80 HIGHCLERE INTERNATIONAL INVESTORS SMID FUND	FMV	20,197,611	25,363,923
10011000 HIGHFIELDS CAPITAL IV	FMV	10,011,000	12,159,606
28407624.99 INSIGHT VENTURE PARTNERS (CAYMAN) IX	FMV	28,407,625	44,775,108
6150000 INSIGHT VENTURE PARTNERS (CAYMAN) X, L.P.	FMV	6,150,000	6,223,696
2600000 INSTITUTIONAL VENTURE PARTNERS XVI	FMV	2,600,000	2,706,262
278618.23 KING STREET CAPITAL LTD CL A SER 1	FMV	41,952,173	48,803,856
3758.54 KING STREET CAPITAL LTD CL S SER 60	FMV	353,177	566,195
506.04 KING STREET CAPITAL LTD CL S SER 65	FMV	43,567	7,719
13.08 KING STREET CAPITAL LTD CL S SER 70	FMV	1,103	1,274
234.2 KING STREET CAPTIAL LTD CL S SER 75	FMV	19,786	3,687
4481.13 KING STREET CAPITAL LTD CL S SER 80	FMV	381,915	548,861
13.95 KING STREET CAPTIAL LTD CL S SER 85	FMV	1,187	4,014
616.33 KING STREET CAPITAL LTD CL S SER 90	FMV	54,044	88,886
1717.97 KING STREET CAPITAL LTD CL S SER 101	FMV	154,185	191,696
57.31 KING STREET CAPITAL LTD CL S SER 107	FMV	5,087	6,579
2268.83 KING STREET CAPITAL LTD CL S SER 113	FMV	201,400	296,186

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
2926.23 KING STREET CAPITAL LTD CL S SER 119	FMV	252,894	269,021
428.28 KING STREET CAPTIAL LTD CL S SER 125	FMV	36,532	42,505
110.85 KING STREET CAPITAL LTD CL S SER 131	FMV	9,369	10,688
935.80 KING STREET CAPITAL LTD CL S SER 137	FMV	79,490	93,415
1909.80 KING STREET CAPITAL LTD CL S SER 161	FMV	163,834	187,704
703.78 KING STREET CAPITAL LTD CL S SER 168	FMV	60,375	72,111
1377.91 KING STREET CAPITAL LTD CL S SER 175	FMV	118,206	160,146
6506.48 KING STREET CAPITAL LTD CL S SER 182	FMV	546,914	635,526
1202.52 KING STREET CAPITAL LTD CL S SER 189	FMV	101,087	121,627
637.74 KING STREET CAPITAL LTD CL S SER 196	FMV	53,842	73,859
1143.90 KING STREET CAPITAL LTD CL S SER 203	FMV	98,043	113,662
493.53 KING STREET CAPITAL LTD CL S SER 210	FMV	40,786	48,928
1731.08 KING STREET CAPTIAL LTD CL S SER 217	FMV	144,801	171,786
1476.09 KING STREET CAPTIAL LTD CL S SER 224	FMV	123,472	146,840
648.92 KING STREET CAPTIAL LTD CL S SER 231	FMV	54,274	64,626
300000 LEGACY VENTURE IX, LLC	FMV	300,000	282,634
4800000 LEGACY VENTURE VIII, LLC	FMV	4,800,000	5,137,429
21157281 MHR INSTITUTIONAL PARTNERS IV	FMV	21,157,281	20,299,826
263113.68 MW EUREKA CL B2 USD SHARES FUND	FMV	37,500,000	51,161,087
15051243 RAINE PARTNERS II LP	FMV	15,051,243	18,625,483
200000 REDWOOD OFFHSORE LTD CL A SER 166 FUND	FMV	20,000,000	25,362,880
44493.96 SAMLYN OFFSHORE LTD CL A1 SUB-CL 3 SER 372 FD	FMV	45,000,000	52,978,782
783443.04 SANDERSON INTL VALUE FD	FMV	39,621,604	32,604,001
4000 SILVER POINT CAP OFFSHORE LTD CLASS SER H -568 FD	FMV	40,000,000	47,202,570
18884.97 SOROBAN OPPORTUNITIES CAYMAN FUND LTD CLASS A-E/00063	FMV	20,000,000	21,571,464
18620.23 STEADFAST INTERNATIONAL LTD CLASS P SERIES 01/2011 FUND	FMV	2,000,000	3,050,366
358590.29 STEADFAST INTERNATIONAL LTD CLASS R SERIES 01/2011 FUND	FMV	45,500,000	60,634,032
21324.33 TACONIC OPPORTUNITY OFFSHORE FUND LTD AA5NR SERIES 59268	FMV	38,000,000	52,198,580
2840000 THE HURON FUND V LP	FMV	2,840,000	2,580,420
10929717.54 WALTON STREET REAL ESTATE FUND VII	FMV	10,929,717	15,435,120

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
11382620.69 WALTON STREET REAL ESTATE FUND VIII	FMV	11,382,621	13,123,252
3137.14 WHALE ROCK FLAGSHIP FUND LTD CL A1 SER INITIAL SERIES FD	FMV	10,000,000	12,219,327
20000000 YORK CREDIT OPPORTUNITIES UNIT TRUST	FMV	20,000,000	22,537,736

**TY 2018 Land, Etc.  
Schedule**

**Name:** THE JPB FOUNDATION

**EIN:** 90-0747216

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER SOFTWARE	39,997	39,997	0	0
COMPUTER SOFTWARE	15,000	15,000	0	0
COMPUTER SOFTWARE	15,000	15,000	0	0
COMPUTER SOFTWARE	18,500	18,500	0	0
OFFICE & COMPUTER	1,287	1,287	0	0
OFFICE & COMPUTER	625	625	0	0
OFFICE & COMPUTER	278	278	0	0
OFFICE & COMPUTER	14,903	14,903	0	0
OFFICE & COMPUTER	200	200	0	0
OFFICE & COMPUTER	448	448	0	0
OFFICE & COMPUTER	4,149	4,149	0	0
COMPUTER SOFTWARE	10,950	10,950	0	0
OFFICE & COMPUTER	27,058	27,058	0	0
FURNITURE & FIXTURE	84,075	66,060	18,015	18,015
COMPUTER SOFTWARE	14,845	14,845	0	0
OFFICE & COMPUTER	25,715	25,715	0	0
LEASEHOLD IMPROVEMENT - 875 3RD AVE	8,625	1,437	7,188	7,188
OFFICE & COMPUTER	11,680	8,176	3,504	3,504
LEASEHOLD IMPROVEMENT - 875 3RD AVE	6,180,700	1,030,117	5,150,583	5,150,583
FURNITURE & FIXTURE	593,698	212,035	381,663	381,663
OFFICE & COMPUTER	62,130	31,065	31,065	31,065
COMPUTER SOFTWARE	5,768	4,807	961	961
LEASEHOLD IMPROVEMENT - 875 3RD AVE	2,303,378	383,895	1,919,483	1,919,483
LEASEHOLD IMPROVEMENT - 875 3RD AVE	3,345,687	557,615	2,788,072	2,788,072
FURNITURE & FIXTURE	10,205	2,187	8,018	8,018
OFFICE & COMPUTER	19,239	5,772	13,467	13,467
COMPUTER SOFTWARE	33,535	0	33,535	33,535
LEASEHOLD IMPROVEMENT - 875 3RD AVE	286,224	28,623	257,601	257,601
OFFICE & COMPUTER	7,273	727	6,546	6,546
COMPUTER SOFTWARE	341,879	0	341,879	341,879

**TY 2018 Legal Fees Schedule****Name:** THE JPB FOUNDATION**EIN:** 90-0747216

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	111,526	28,704		82,822

**TY 2018 Other Assets Schedule****Name:** THE JPB FOUNDATION**EIN:** 90-0747216**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
MAPS	159,600	159,600	159,600
RUGS AND CARPETS	145,000	145,000	145,000
EUROPEAN FURNITURE & DECORATIVE OBJECTS	96,500	96,500	96,500
SCULPTURE	45,850	45,850	45,850
CON EDISON SECURITY DEPOSIT	5,445	5,445	5,445
DUE FROM BROKER / ALTERNATIVE INVESTMENT	34,846,552	513,180	513,180

**TY 2018 Other Expenses Schedule****Name:** THE JPB FOUNDATION**EIN:** 90-0747216**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER EXPENSE	295,852	25,521		270,331
DATA PROCESSING	190,960	97,075		93,885
DUES & SUBSCRIPTION	50,587	1,889		48,698
EMPLOYEE TRAINING	30,026	3,500		26,526
EVENT EXPENSES	38,006	0		38,006
INSURANCE	85,392	0		85,392
JOB PLACEMENT COSTS	526	0		526
LC FEES	6,616	0		6,616
MAINTENANCE & REPAIR	42,954	3,633		39,321
OFFICE EXPENSE	107,060	7,265		99,795

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
OTHER EXPENSES	37,792	447		30,263
PAYROLL SERVICES	31,029	3,103		27,926
SUPPLIES	18,972	1,897		17,075
TELEPHONE	36,270	3,627		32,643
UTILITIES	51,128	5,113		46,015

## TY 2018 Other Income Schedule

**Name:** THE JPB FOUNDATION

**EIN:** 90-0747216

### Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ACCOLADE PARTNERS VI	0	-251,919	0
BIOPHARMA CREDIT IV	1,597,322	1,597,322	1,597,322
BREP VII	1,227,994	1,743,124	1,227,994
CARLYE REALTY FOREIGN INVESTORS VII-A LP	52,653	2,330,134	52,653
CONATUS CAPITAL	10,889	10,889	10,889
DEERFIELD HEALTHCARE INNOVATIONS FUND LP	0	-146,441	0
DEERFIELD RE HOLDINGS IV LP	0	-3,089	0
DEERFIELD PRIVATE DESIGN FUND IV LP	0	294,414	0
EDGBASTON ASIAN EQUITY TRUST FD	0	2,001,545	0
INTERNATIONAL EQUITY LONG-ONLY FUND LP	0	518,978	0
GAM GLOBAL RATES	3,915	3,915	3,915
GENERAL ATLANTIC	161,045	493,303	161,045
GREEN EQUITY INVESTORS VII	0	-40,010	0
HIGHCLERE INTERNATIONAL INVESTORS SMID FUND	0	672,749	0
HIGHFIELDS CAPITAL IV LP	0	90,027	0
INSIGHT VENTURE PARTNERS (CAYMAN) IX, LP	183,927	-428,259	183,927
INSIGHT VENTURE PARTNERS (CAYMAN) X, LP	0	-279,747	0
INSTITUTIONAL VENTURE PARTNERS XVI	0	-163,253	0
IP IV AIV LP (MHR)	0	-290,672	0
IP IV AIV LP - YOST UNBLOCKED SERIES (MHR)	0	214,746	0

**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LEGACY VENTURE VIII LLC	0	-235,125	0
LEGACY VENTURE IX LLC	0	-13,954	0
MHR INSTITUTIONAL PARTNERS IV LP	11,312	-361,155	11,312
RAINE PARTNERS II LP	0	-167,648	0
RAINE PARTNERS II - AIV 2 LP	0	25,048	0
RAINE PARTNERS II (CAYMAN) LP	0	-59,019	0
THE HURON FUND IV LP	0	-445,599	0
THE SANDERSON INTERNATIONAL	0	-639,286	0
WALTON STREET REAL ESTATE FUND VII-Q LP	954,648	-45,866	954,648
WALTON STREET REAL ESTATE FUND VIII LP	0	-64,862	0
MISCELLANEOUS INCOME	89	0	89
LITIGATION INCOME	1,155	0	1,155
OTHER CASH RECEIVED FROM FUNDS	0	97	0
REBATE INCOME	32,021	32,021	32,021
FOREIGN EXCHANGE GAIN/LOSS	1,049	1,049	1,049
UBTI FROM PARTNERSHIP K-1S	2,039,612		2,039,612
LESS K-1 UBTI REFLECTED FOR NET INV INC BUT NOT FOR BOOK	-2,039,612		-2,039,612

**TY 2018 Other Professional Fees Schedule****Name:** THE JPB FOUNDATION**EIN:** 90-0747216

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
MANAGEMENT & ADVISORY FEES	7,230,891	7,230,891		0
OTHER PROFESSIONAL FEES	1,116,824	537,500		579,324
CUSTODY FEES	135,149	135,149		0
PERFORMANCE FEES	129,079	129,079		0
ADR FEES	160,901	160,901		0

**TY 2018 Taxes Schedule****Name:** THE JPB FOUNDATION**EIN:** 90-0747216

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FEDERAL EXCISE TAX	5,500,000	0		0
FOREIGN TAX PAID	651,372	651,372		0
PRIVATE FUND TAX WITHHOLDING	2,756,785	2,756,785		0
STATE TAXES	242,482	0		0

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information

OMB No 1545-0047  
**2018**

**Name of the organization**  
THE JPB FOUNDATION

**Employer identification number**  
90-0747216

**Organization type** (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup> 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> THE JPB FOUNDATION	<b>Employer identification number</b> 90-0747216
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**Part I** **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF JEFFRY M PICOWER 1410 SOUTH OCEAN BOULEVARD PALM BEACH, FL 33480	\$ 33,194,161	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>



<b>Name of organization</b> THE JPB FOUNDATION	<b>Employer identification number</b> 90-0747216
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____	_____ _____	_____ _____
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____	_____ _____	_____ _____
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____	_____ _____	_____ _____
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	_____ _____	_____ _____	_____ _____