

EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Form 990-PF

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation: THE BLOOMBERG FAMILY FOUNDATION INC
A Employer identification number: 20-5602483
B Telephone number: 212-205-0100
C If exemption application is pending, check here
D 1. Foreign organizations, check here
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
G Check all that apply: [X] Address change
H Check type of organization: [X] Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 8,931,075,194
J Accounting method: [X] Other (specify) MODIFIED CASH BAS

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received; 2 Check; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; 5b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; 6b Gross sales price for all assets on line 6a; 7 Capital gain net income (from Part IV, line 2); 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; 10b Less Cost of goods sold; 10c Gross profit or (loss); 11 Other income; 12 Total. Add lines 1 through 11; 13 Compensation of officers, directors, trustees, etc; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; 16b Accounting fees; 16c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation and depletion; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses. Add lines 13 through 23; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements. Add lines 24 and 25; 27 Subtract line 26 from line 12; a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	23,561,682.	106,854,440.	106,854,440.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <b>STMT 11</b>	7,817,719,937.	8,818,993,569.	8,818,993,569.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶ <b>STATEMENT 12</b> )	8,935,350.	5,227,185.	5,227,185.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	7,850,216,969.	8,931,075,194.	8,931,075,194.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ <b>STATEMENT 13</b> )	4,935,350.	1,352,800.	
23 Total liabilities (add lines 17 through 22)	4,935,350.	1,352,800.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	7,836,551,391.	8,923,309,261.	
	25 Temporarily restricted	8,730,228.	6,413,133.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	7,845,281,619.	8,929,722,394.		
31 Total liabilities and net assets/fund balances	7,850,216,969.	8,931,075,194.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,845,281,619.
2 Enter amount from Part I, line 27a	2	357,051,108.
3 Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 10</b>	3	727,389,667.
4 Add lines 1, 2, and 3	4	8,929,722,394.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,929,722,394.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a THRU PARTNERSHIP INVESTMENTS</b>			
<b>b UNRELATED BUSINESS GAIN REPORTED ON FORM</b>			
<b>c 990-T</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			459,863,276.
<b>b</b>			
<b>c</b>			<38,916,453.>
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			459,863,276.
<b>b</b>			
<b>c</b>			<38,916,453.>
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	420,946,823.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	357,399,791.	7,103,962,268.	.050310
2015	287,687,057.	6,793,311,577.	.042349
2014	151,346,898.	5,867,263,629.	.025795
2013	200,960,107.	4,644,903,962.	.043265
2012	131,969,097.	3,354,600,486.	.039340

<b>2</b> Total of line 1, column (d)	2	.201059
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.040212
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	7,954,025,586.
<b>5</b> Multiply line 4 by line 3	5	319,847,277.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	3,424,492.
<b>7</b> Add lines 5 and 6	7	323,271,769.
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	448,768,802.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	3,424,492.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	3,424,492.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,424,492.
6	Credits/Payments:		
6a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	8,864,256.
6b	Exempt foreign organizations - tax withheld at source	6b	0.
6c	Tax paid with application for extension of time to file (Form 8868)	6c	3,000,000.
6d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	11,864,256.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,439,764.
11	Enter the amount of line 10 to be credited to 2018 estimated tax <input type="checkbox"/> 8,439,764. <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a	X	
4b	X	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions <b>STATEMENT 15 STATEMENT 16 STMT 17</b>	X	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>DIANE GUBELLI, C/O GELLER ADVISORS</u> Telephone no. ► <u>212-583-6000</u> Located at ► <u>909 THIRD AVENUE, 16TH FL, NEW YORK, NY</u> ZIP+4 ► <u>10022-4731</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► <u>SEE STATEMENT 14</u>	16	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ► _____, _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<b>5a</b> During the year, did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
(1) Carry on,propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <span style="float:right;">▶ <input type="checkbox"/></span>		<b>5b</b>	<b>X</b>
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). <div style="text-align:center;"><b>SEE STATEMENT 19</b></div>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		<b>6b</b>	<b>X</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	<b>7b</b>	

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 18		222,200.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 ▶ **0**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BENNETT MIDLAND LLC - 245 WEST 29TH ST., FLOOR 12A, NEW YORK, NY 10001	TECHNICAL ASSISTANCE	2,501,596.
GELLER ADVISORS LLC - 909 THIRD AVE., 16TH FLOOR, NEW YORK, NY 10022	ACCOUNTING, TAX & FINANCIAL ADVISORY PROGRAM	1,412,949.
CENTRE FOR PUBLIC IMPACT 10 RUE DE RIVE, 1204, GENEVA, SWITZERLAND	IMPLEMENTATION	1,256,829.
THE ATLANTIC MONTHLY GROUP, INC. - 600 NEW HAMPSHIRE AVENUE, NW, WASHINGTON, DC 20037	PROGRAM IMPLEMENTATION	1,160,000.
FREEDMAN CONSULTING, LLC - 1818 N STREET NW, SUITE 450, WASHINGTON, DC 20036	PROGRAM IMPLEMENTATION	1,137,526.

Total number of others receiving over \$50,000 for professional services ▶ **19**

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PROGRAM IMPLEMENTATION (INCLUDING TECHNICAL ASSISTANCE AND EVALUATION).	12,404,757.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	<b>0.</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	84,391,285.
c	Fair market value of all other assets	1c	7,990,761,594.
d	<b>Total</b> (add lines 1a, b, and c)	1d	8,075,152,879.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,075,152,879.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	121,127,293.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,954,025,586.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	397,701,279.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	397,701,279.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	3,424,492.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	712,552.
c	Add lines 2a and 2b	2c	4,137,044.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	393,564,235.
4	Recoveries of amounts treated as qualifying distributions	4	537,565.
5	Add lines 3 and 4	5	394,101,800.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	394,101,800.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	448,768,802.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	448,768,802.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,424,492.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	445,344,310.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				394,101,800.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			312,299,407.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017.				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: <b>\$ 448,768,802.</b>				
a Applied to 2016, but not more than line 2a			312,299,407.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	9,323,000.			
d Applied to 2017 distributable amount				127,146,395.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	9,323,000.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				266,955,405.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	9,323,000.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
EARMARKED GRANTS - SEE STATEMENT 9				
GRANTS SUBJECT TO EXPENDITURE RESPONSIBILITY - SEE STATEMENT 19				
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - SEE STATEMENT 21A				434,772,428.
<b>Total</b>				▶ 3a 434,772,428.
<b>b Approved for future payment</b>				
GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT - SEE STATEMENT 21B				132,566,816.
<b>Total</b>				▶ 3b 132,566,816.





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2017**

Name of the organization  <b>THE BLOOMBERG FAMILY FOUNDATION INC</b>	Employer identification number  <b>20-5602483</b>
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**Organization type**(check one)

**Filers of:**

**Section:**

- Form 990 or 990-EZ
- 501(c)( ) (enter number) organization
  - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
  - 527 political organization
- Form 990-PF
- 501(c)(3) exempt private foundation
  - 4947(a)(1) nonexempt charitable trust treated as a private foundation
  - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization <b>THE BLOOMBERG FAMILY FOUNDATION INC</b>	Employer identification number <b>20-5602483</b>
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**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL R. BLOOMBERG  C/O GELLER ADVISORS, 909 3RD AVE 16/F  NEW YORK, NY 10022	\$ 450,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	BILL & MELINDA GATES FOUNDATION  P.O. BOX 23350  SEATTLE, WA 98102	\$ 7,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization  <b>THE BLOOMBERG FAMILY FOUNDATION INC</b>	Employer identification number  <b>20-5602483</b>
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**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization <b>THE BLOOMBERG FAMILY FOUNDATION INC</b>	Employer identification number <b>20-5602483</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ACADEMY FOUNDATION 8949 WILSHIRE BOULEVARD BEVERLY HILLS, CA 90211-1907	NONE	PC	BLOOMBERG CONNECTS	957,000
ALVIN AILEY DANCE FOUNDATION INC 405 WEST 55TH STREET NEW YORK, NY 10019	NONE	PC	TO SUPPORT THE CAMPAIGN FOR AILEY'S FUTURE	100,000
AMERICA SUCCEEDS 1390 LAWRENCE STREET, SUITE 200 DENVER, CO 80204	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	150,000
ART INSTITUTE OF CHICAGO 111 SOUTH MICHIGAN AVENUE CHICAGO, IL 60603	NONE	PC	BLOOMBERG CONNECTS	500,000
ARTICHOKE TRUST TOYNBEE STUDIOS 28 COMMERCIAL STREET LONDON, E1 6AB UNITED KINGDOM	NONE	PC	TO SUPPORT PUBLIC ART	134,960
ARTS MANAGER LLC 1300 PENNSYLVANIA AVENUE NW, SUITE 410 WASHINGTON, DC 20004	NONE	NC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	220,000
BATON ROUGE AREA FOUNDATION 100 NORTH STREET, SUITE 900 BATON ROUGE, LA 70802-5264	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	5,732,000
BE'ER SHEVA FOUNDATION 3 MENACHEM SQUARE PO BOX 665 BE'ER SHEVA, ISRAEL 8410001	NONE	PC	INNOVATION TEAM	396,500
BOARD OF TRUSTEES OF THE TATE GALLERY MILLBANK LONDON, SW1P 4RG UNITED KINGDOM	NONE	PC	BLOOMBERG CONNECTS	701,421
BRAVEN INCORPORATED 171 N ABERDEEN, SUITE 400 CHICAGO, IL 60607	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	175,000
BREAST CANCER RESEARCH FOUNDATION INC 60 EAST 56TH STREET, 8TH FLOOR NEW YORK, NY 10022	NONE	PC	GENERAL OPERATIONS	1,000,000
BROOKLYN ACADEMY OF MUSIC INC THE PETER JAY SHARP BUILDING 30 LAFAYETTE AVENUE BROOKLYN, NY 11217	NONE	PC	TO SUPPORT THE 2016-17 AND 2017-18 SEASONS	227,000

Form 990-PF

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Statement 21A

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BROOKLYN INSTITUTE OF ARTS AND SCIENCES 200 EASTERN PARKWAY BROOKLYN, NY 11238	NONE	PC	BLOOMBERG CONNECTS	792,540
C40 CITIES CLIMATE LEADERSHIP GROUP INC 120 PARK AVENUE, 14TH FLOOR NEW YORK, NY 10017	NONE	PC	GENERAL OPERATIONS	4,450,000
CAMELBACK VENTURES INC 643 MAGAZINE STREET, SUITE 206 NEW ORLEANS, LA 70130	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	200,000
CAMPAIGN FOR TOBACCO-FREE KIDS 1400 I STREET, NW, STE 1200 WASHINGTON, DC 20005	NONE	PC	TO REDUCE TOBACCO USE	8,010,000
CAMPAIGN FOR TOBACCO-FREE KIDS 1400 I STREET, NW, STE 1200 WASHINGTON, DC 20005	NONE	PC	TO REDUCE TOBACCO USE IN COLLABORATION WITH BILL & MELINDA GATES FOUNDATION	1,600,000
CAMPAIGN FOR TOBACCO-FREE KIDS 1400 I STREET, NW, STE 1200 WASHINGTON, DC 20005	NONE	PC	TO SUPPORT AIMS AND OBJECTIVES OF THE BLOOMBERG PHILANTHROPIES PUBLIC HEALTH PROGRAM	10,236,000
CAREERWISE COLORADO 12850 E 40TH AVENUE DENVER, CO 80239	NONE	PC	CAREER AND TECHNICAL EDUCATION	2,000,000
CDP WORLDWIDE LEVEL 3 71 QUEEN VICTORIA STREET LONDON, EC4V 4AY UNITED KINGDOM	NONE	PC	TO SUPPORT CLIMATE CHANGE DATA	3,859,000
CENTER FOR SCIENCE IN THE PUBLIC INTEREST 1220 L STREET NW, SUITE 300 WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATIONS	500,000
CHIEFS FOR CHANGE 1455 PENNSYLVANIA AVENUE NW, SUITE 400-311 WASHINGTON, DC 20004	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	1,306,400
CITIES FOR FINANCIAL EMPOWERMENT FUND INC 44 WALL STREET SUITE 605 NEW YORK, NY 10005-2401	NONE	PC	TO SUPPORT THE REPLICATION OF FINANCIAL EMPOWERMENT CENTERS IN CITIES ACROSS THE US	1,815,000
CITY OF ALBUQUERQUE ONE CIVIC PLAZA, NW 11TH FLOOR ALBUQUERQUE, NM 87102	NONE	GOV	INNOVATION TEAM	552,200

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Statement 21A

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CITY OF AUSTIN 2006 EAST 4TH STREET AUSTIN, TX 78702	NONE	GOV	INNOVATION TEAM	402,000
CITY OF BOSTON 1 CITY HALL SQUARE, SUITE 500 BOSTON, MA 02201	NONE	GOV	INNOVATION TEAM	435,975
CITY OF CENTENNIAL 13133 E ARAPAHOE RD CENTENNIAL, CO 80112	NONE	GOV	INNOVATION TEAM	209,906
CITY OF DETROIT COLEMAN YOUNG MUNICIPAL BUILDING 2 WOODWARD AVENUE, SUITE 1126 DETROIT, MI 48226	NONE	GOV	INNOVATION TEAM	478,000
CITY OF DURHAM 101 CITY HALL PLAZA DURHAM, NC 27701	NONE	GOV	INNOVATION TEAM	485,000
CITY OF JERSEY CITY 280 GROVE STREET JERSEY CITY, NJ 07302	NONE	GOV	INNOVATION TEAM	676,394
KIRKLEES METROPOLITAN COUNCIL KIRKLEES COUNCIL CROWN COURT BUILDINGS, PRINCESS STREET HUDDERSFIELD, HD1 2TT UNITED KINGDOM	NONE	GOV	MAYORS CHALLENGE	482,663
CITY OF LONG BEACH 333 WEST OCEAN BOULEVARD LONG BEACH, CA 90802	NONE	GOV	INNOVATION TEAM	927,054
CITY OF MINNEAPOLIS 350 SOUTH 5TH STREET ROOM 331 MINNEAPOLIS, MN 55415	NONE	GOV	INNOVATION TEAM	726,129
CITY OF MOBILE P O BOX 1827 MOBILE, AL 36633	NONE	GOV	INNOVATION TEAM	389,066
CITY OF PEORIA 419 FULTON STREET PEORIA, IL 61602	NONE	GOV	INNOVATION TEAM	146,893
CITY OF SEATTLE'S OFFICE OF THE MAYOR PO BOX 94749 SEATTLE, WA 98124	NONE	GOV	INNOVATION TEAM	582,509

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## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Statement 21A

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CITY OF SPARTANBURG 145 W BROAD STREET SPARTANBURG, SC 29306	NONE	GOV	PUBLIC ART CHALLENGE	10,000
CITY OF STOCKHOLM CITY HALL, 105 25 STOCKHOLM SWEDEN	NONE	GOV	MAYORS CHALLENGE	153,714
CITY OF SYRACUSE 233 E WASHINGTON STREET SYRACUSE, NY 13202	NONE	GOV	INNOVATION TEAM	264,506
CITY OF TORONTO 100 QUEEN STREET WEST TORONTO, ON M5H 2N2 CANADA	NONE	GOV	INNOVATION TEAM	510,813
CITY OF WARSAW PLAC BANKOWY 3/5 00950 WARSAW, POLAND	NONE	GOV	MAYORS CHALLENGE	341,670
COALFIELD DEVELOPMENT CORPORATION P O BOX 1133 312 HALL STREET WAYNE, WV 25570	NONE	PC	TO PROMOTE ECONOMIC DEVELOPMENT FOR FORMER COAL WORKERS	500,000
COLLEGE POSSIBLE 540 FAIRVIEW AVENUE N , STE 304 ST PAUL, MN 55104	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME FAMILIES	2,374,000
COLORADO SUCCEEDS 1390 LAWRENCE STREET, #200 DENVER, CO 80204	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	200,000
CONEXIAN AMERICAS 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	300,000
CORNELL UNIVERSITY 300 DAY HALL ITHACA, NY 14853	NONE	PC	TO REDUCE MATERNAL DEATHS IN TANZANIA	25,000
COUNCIL ON FOREIGN RELATIONS INC 58 EAST 68TH STREET NEW YORK, NY 10065	NONE	PC	TO SUPPORT THE AIMS OF BP NON-COMMUNICABLE DISEASE PROGRAMS	509,000
CULTURAL DATA PROJECT 400 MARKET STREET SUITE 600 PHILADELPHIA, PA 19106	NONE	PC	TO STRENGTHEN SMALL AND MIDSIZE ARTS ORGANIZATIONS	750,000

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INSTRUCTION PARTNERS (FORMERLY KNOWN AS D2D) 604 GALLATIN AVENUE, SUITE 202 NASHVILLE, TN 37206	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	200,000
DC PUBLIC EDUCATION FUND 3407 14TH STREET NW WASHINGTON, DC 20010	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	5,494,000
DENVER PUBLIC SCHOOLS FOUNDATION 1860 LINCOLN STREET, 9TH FLOOR DENVER, CO 80203	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	676,607
DOCTORS WITHOUT BORDERS USA INC 40 RECTOR STREET, 16TH FLOOR NEW YORK, NY 10006	NONE	PC	TO SUPPORT URGENT MEDICAL CARE GLOBALLY	500,000
EDUCATE78 2323 BROADWAY OAKLAND, CA 94612	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	250,000
EDUCATION LEADERS OF COLOR INC 16430 JANINE DRIVE WHITTIER, CA 90603	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	500,000
CITY OF TEL AVIV YAFO EVEN GAVIROL 69 TEL AVIV 64116201 ISRAEL	NONE	GOV	INNOVATION TEAM	536,221
EDUCATORS FOR EXCELLENCE 80 PINE STREET 28TH FLOOR NEW YORK, NY 10005	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	175,000
EL EDUCATION INC 247 W 35TH STREET 8TH FLOOR NEW YORK, NY 10001	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	716,000
EL PODER DEL CONSUMIDOR A C JUÁREZ 67-4 COL SANTA URSULA COAPA C P 04650, MÉXICO, D F MEXICO	NONE	NC	TO SUPPORT OBESITY PREVENTION	200,000
EL PODER DEL CONSUMIDOR A C JUAREZ 67-4 COL SANTA URSULA COAPA C P 04650, MÉXICO, D F MEXICO	NONE	NC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	1,145,000
ENGENDERHEALTH INC 440 NINTH AVENUE NEW YORK, NY 10001-1620	NONE	PC	TO REDUCE MATERNAL DEATHS IN TANZANIA	1,092,000

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## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Statement 21A

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ENVIRONMENTAL DEFENSE FUND INCORPORATED 257 PARK AVENUE SOUTH, 17TH FLOOR NEW YORK, NY 10010	NONE	PC	TO MINIMIZE THE IMPACT OF EXTRACTION OF NATURAL GAS ON THE ENVIRONMENT	750,000
EUROPEAN CLIMATE FOUNDATION RUE DE LA SCIENCE, 23 1040 BRUSSELS BELGIUM	NONE	PC	TO SUPPORT THE GLOBAL COVENANT OF MAYORS	9,487,000
EVERYTOWN FOR GUN SAFETY SUPPORT FUND INC 909 THIRD AVENUE NEW YORK, NY 10022	NONE	PC	GENERAL OPERATIONS	5,000,000
FOUNDATION FOR EXCELLENCE IN EDUCATION INC 215 SOUTH MONROE ST SUITE 420 TALLAHASSEE, FL 32301	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	1,150,000
FOUNDATION FOR TULSA SCHOOLS 3027 SOUTH NEW HAVEN AVENUE SUITE 116 TULSA, OK 74114	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	1,075,000
GLOBAL NEW CAR ASSESSMENT PROGRAMME 60 TRAFALGAR SQUARE WC2N 5DS LONDON UNITED KINGDOM	NONE	PC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	957,000
GO PUBLIC SCHOOLS 134 LINDEN STREET OAKLAND, CA 94607	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	350,000
GREAT PUBLIC SCHOOLS NOW 11858 LA GRANGE AVENUE 2ND FLOOR LOS ANGELES, CA 90025	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	498,000
GREATER PHILADELPHIA CULTURAL ALLIANCE 1315 WALNUT STREET, NO 732 PHILADELPHIA, PA 19107	NONE	PC	TO SUPPORT THE ARTS INTERNSHIP PROGRAM	284,000
HEALTH EFFECTS INSTITUTE 75 FEDERAL STREET SUITE 1400 BOSTON, MA 02110-1940	NONE	PC	TO SUPPORT TRANSITION TO CLEAN HOUSEHOLD ENERGY	246,000
HEALTH EFFECTS INSTITUTE 75 FEDERAL STREET SUITE 1400 BOSTON, MA 02110-1940	NONE	PC	TO SUPPORT THE REDUCTION OF EMISSIONS FROM SHIPPING	309,000
IMMIGRANT JUSTICE CORPS INC 17 BATTERY PLACE, SUITE 236 NEW YORK, NY 10004	NONE	PC	GENERAL OPERATIONS	2,000,000

Form 990-PF

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Statement 21A

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INNER-CITY SCHOLARSHIP FUND INC 1011 FIRST AVENUE, 18TH FLOOR NEW YORK, NY 10022	NONE	PC	TO SUPPORT SCHOLARSHIPS	1,700,000
INNOVATE PUBLIC SCHOOLS 1400 PARKMOOR AVENUE, STE 240 SAN JOSE, CA 95126	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	200,000
INSTITUTE FOR MARKET TRANSFORMATION INC 1707 L STREET NW, SUITE 1050 WASHINGTON, DC 20036	NONE	PC	TO IMPROVE THE ENERGY EFFICIENCY OF LARGE BUILDINGS IN TEN U S CITIES	824,000
INTER-AMERICAN DEVELOPMENT BANK 1300 NEW YORK AVE NW WASHINGTON, DC 20015	NONE	GOV	TO REDUCE TOBACCO USE IN COLLABORATION WITH BILL & MELINDA GATES FOUNDATION	500,000
INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT AND THE INTERNATIONAL DEVELOPMENT ASSOCIATION MSN MC6-615 1818 H STREET, NW WASHINGTON, DC 20433	NONE	GOV	TO REDUCE TOBACCO USE	1,494,000
INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT AND THE INTERNATIONAL DEVELOPMENT ASSOCIATION MSN MC6-615 1818 H STREET, NW WASHINGTON, DC 20433	NONE	GOV	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	1,940,000
INTERNATIONAL FEDERATION OF RED CROSS AND RED CRESCENT SOCIETIES ROUTE DE PRE-BOIS, 1 CH - 1214 VERNIER GENEVA, SWITZERLAND	NONE	PC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	3,909,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	MAYORS CHALLENGE PRIZE FOR SANTIAGO DE CHILE	134,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	MAYORS CHALLENGE PRIZE FOR MEDELLIN	325,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	MAYORS CHALLENGE PRIZE FOR BOGOTA	666,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	MAYORS CHALLENGE PRIZE FOR GUADALAJARA	698,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	MAYORS CHALLENGE PRIZE FOR SAO PAULO	1,963,000

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	TO SUPPORT OBESITY PREVENTION	1,277,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	TO REDUCE MATERNAL DEATHS IN TANZANIA	1,827,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	TO SUPPORT THE PARTNERSHIP FOR HEALTHY CITIES	4,098,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	TO REDUCE TOBACCO USE	15,648,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	TO REDUCE TOBACCO USE IN COLLABORATION WITH BILL & MELINDA GATES FOUNDATION	5,694,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	6,259,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	15,481,000
JAZZ AT LINCOLN CENTER INC 3 COLUMBUS CIRCLE, 12TH FLOOR NEW YORK, NY 10019	NONE	PC	GENERAL OPERATIONS	150,000
JERUSALEM FOUNDATION INC 420 LEXINGTON AVENUE, SUITE 1645 NEW YORK, NY 10170	NONE	PC	INNOVATION TEAM	760,454
JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128	NONE	PC	BLOOMBERG CONNECTS	1,400,000
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO RESEARCH DROWNING PREVENTION IN BANGLADESH	300,000
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO REDUCE TOBACCO USE	4,466,000

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO REDUCE TOBACCO USE IN COLLABORATION WITH BILL & MELINDA GATES FOUNDATION	500,000
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	750,000
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	2,888,000
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO SUPPORT NEUROFIBROMATOSIS THERAPEUTIC ACCELERATION PROGRAM	4,002,000
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO SUPPORT THE ESTABLISHMENT OF THE JOHNS HOPKINS UNIVERSITY INSTITUTE FOR CANCER IMMUNOTHERAPY	10,000,000
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO ESTABLISH THE BLOOMBERG AMERICAN HEALTH INITIATIVE	72,000,000
LFA INTERNATIONAL INC (D/B/A LIBRARY FOR ALL) 164 WEST 25TH STREET, 10TH FLOOR NEW YORK, NY 10001	NONE	PC	TO SUPPORT E-BOOK PROGRAM IN RWANDA	75,000
LITTLE SUN, GMBH CHRISTINENSTRASSE 18/19 HAUS 2, D-10119 BERLIN, GERMANY	NONE	NC	TO PROVIDE SOLAR LIGHTING TO OFF-GRID COMMUNITIES IN AFRICA	500,000
LSE FOUNDATION 330 FIFTH AVENUE, 11TH FLOOR NEW YORK, NY 10001	NONE	PC	TO SUPPORT SCHOLARSHIPS	50,000
MARTHAS TABLE 2114 14TH STREET NW WASHINGTON, DC 20009	NONE	PC	TO SUPPORT NEW BUILDING	250,000
MATRICULATE INC 120 E 23RD STREET, 5TH FLOOR NEW YORK, NY 10010	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME FAMILIES	675,000
CITY OF BALTIMORE BALTIMORE CITY HALL ROOM 250 100 NORTH HOLLIDAY STREET BALTIMORE, MD 21201	NONE	GOV	INNOVATION TEAM	477,000

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## a. PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MAYORS FUND FOR LOS ANGELES 200 NORTH SPRING STREET, ROOM 305 LOS ANGELES, CA 90012	NONE	PC	INNOVATION TEAM	728,498
METROPOLITAN OPERA ASSOCIATION INC 30 LINCOLN CENTER NEW YORK, NY 10023	NONE	PC	TO SUPPORT THE 2017-18 AND 2018-19 SEASONS	1,000,000
MUNICIPALITY OF ANCHORAGE 632 WEST 6TH AVENUE ANCHORAGE, AK 99501	NONE	GOV	INNOVATION TEAM	625,000
MUSEUM OF LANGUAGE ARTS INCORPORATED 1300 I STREET NW, SUITE 400 E WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATIONS	500,000
MUSEUM OF MODERN ART 11 WEST 53 STREET NEW YORK, NY 10019	NONE	PC	BLOOMBERG CONNECTS	1,000,000
MUSEUM OF SCIENCE 1 SCIENCE PARK BOSTON, MA 02114	NONE	PC	TO SUPPORT THE WORK AT THE WILLIAM AND CHARLOTTE BLOOMBERG SCIENCE EDUCATION CENTER	3,000,000
MUSEUM OF SCIENCE 1 SCIENCE PARK BOSTON, MA 02114	NONE	PC	ENDOWMENT FOR THE WILLIAM AND CHARLOTTE BLOOMBERG SCIENCE EDUCATION CENTER	13,000,000
NATIONAL ASSOCIATION OF CITY TRANSPORTATION OFFICIALS INC 120 PARK AVE, 23RD FLOOR NEW YORK, NY 10017	NONE	PC	TO SUPPORT CITIES ANALYZING AND USING DATA FOR CITY PLANNING	417,000
NATIONAL ASSOCIATION OF CITY TRANSPORTATION OFFICIALS INC 120 PARK AVE, 23RD FLOOR NEW YORK, NY 10017	NONE	PC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	1,320,000
NATIONAL COLLEGE ADVISING CORPS INC 301 W BARBEE CHAPEL ROAD, SUITE 210 CHAPEL HILL, NC 27517	NONE	PC	GENERAL OPERATIONS	1,000,000
NATIONAL COLLEGE ADVISING CORPS INC 301 W BARBEE CHAPEL ROAD, SUITE 210 CHAPEL HILL, NC 27517	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME FAMILIES	2,200,000
NATIONAL FOUNDATION FOR THE CTRS FOR DISEASE CONTR & PREVENTION INC (D/B/A CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO SUPPORT TRANSITION TO CLEAN HOUSEHOLD ENERGY	221,000

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL FOUNDATION FOR THE CTRS FOR DISEASE CONTR & PREVENTION INC (D/B/A CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO REDUCE MATERNAL DEATHS IN TANZANIA	468,000
NATIONAL FOUNDATION FOR THE CTRS FOR DISEASE CONTR & PREVENTION INC (D/B/A CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO REDUCE TOBACCO USE	500,000
NATIONAL FOUNDATION FOR THE CTRS FOR DISEASE CONTR & PREVENTION INC (D/B/A CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	2,244,000
NATIONAL PHILANTHROPIC TRUST 165 TOWNSHIP LINE ROAD, SUITE 150 JENKINTOWN, PA 19046-0000	NONE	PC	TO SUPPORT THE INITIATIVE TO ERADICATE POLIO WORLDWIDE	25,000,000
NATURAL RESOURCES DEFENSE COUNCIL INC 40 WEST 20TH STREET NEW YORK, NY 10011	NONE	PC	TO IMPROVE THE ENERGY EFFICIENCY OF LARGE BUILDINGS IN TEN U S CITIES	113,900
NATURAL RESOURCES DEFENSE COUNCIL INC 40 WEST 20TH STREET NEW YORK, NY 10011	NONE	PC	TO SUPPORT THE REDUCTION OF EMISSIONS FROM SHIPPING	1,200,000
NATURAL RESOURCES DEFENSE COUNCIL INC 40 WEST 20TH STREET NEW YORK, NY 10011	NONE	PC	TO REDUCE CARBON POLLUTION	750,000
NEST INC 501 5TH AVENUE, SUITE 1608 NEW YORK, NY 10017	NONE	PC	TO CREATE ECONOMIC OPPORTUNITY FOR WOMEN CRAFT WORKERS	250,000
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW, SUITE 300 WASHINGTON, DC 20036	NONE	PC	MAYORS CHALLENGE	304,727
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW, SUITE 300 WASHINGTON, DC 20036	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	1,800,000
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BLVD BRONX, NY 10458	NONE	PC	BLOOMBERG CONNECTS	350,000
NEW YORK CITY CENTER INC 130 WEST 56TH STREET NEW YORK, NY 10019	NONE	PC	TO SUPPORT THE FALL FOR DANCE FESTIVAL	218,000

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEW YORK SOCIETY FOR THE RELIEF OF RUPTURED & CRIPPLED MAINTAINING 535 EAST 70TH STREET NEW YORK, NY 10021	NONE	PC	TO ESTABLISH ENDOWED RESEARCH CHAIRS	250,000
NEW YORK UNIVERSITY OFFICE OF SPONSORED PROGRAMS 665 BROADWAY, SUITE 801 NEW YORK, NY 10012	NONE	PC	TO SUPPORT THE STATE ENERGY AND ENVIRONMENTAL IMPACT CENTER AT NYU	2,800,000
OCEANA INC 1350 CONNECTICUT AVENUE NW, 5TH FLOOR WASHINGTON, DC 20036	NONE	PC	TO SUPPORT VIBRANT OCEANS INITIATIVE	6,060,000
PARTNERSHIP FOR A NEW AMERICAN ECONOMY RESEARCH FUND INC C/O GELLER & COMPANY 909 THIRD AVENUE, 15TH FLOOR NEW YORK, NY 10022	NONE	PC	GENERAL OPERATIONS	1,352,093
PARTNERSHIP FOR EDUCATIONAL JUSTICE INC 345 7TH AVENUE, SUITE 501 NEW YORK, NY 10001	NONE	PC	GENERAL OPERATIONS	500,000
PARTNERSHIP FOR PUBLIC SERVICE INC 1100 NEW YORK AVENUE, NW SUITE 200 EAST WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATIONS	200,000
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM STREET, 10TH FLOOR NEW YORK, NY 10038	NONE	PC	TO SUPPORT ACCESS TO REPRODUCTIVE HEALTH SERVICES IN LOW AND MIDDLE INCOME COUNTRIES	3,891,000
POLICY INNOVATORS IN EDUCATION NETWORK INC 510 1ST AVENUE NORTH, SUITE 408 MINNEAPOLIS, MN 55403	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	250,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02138	NONE	PC	WHAT WORKS CITIES	540,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1350 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02138	NONE	PC	TO SUPPORT THE BLOOMBERG HARVARD CITY LEADERSHIP INITIATIVE	8,000,000
PS1 CONTEMPORARY ART CENTER INC 22-25 JACKSON AVENUE LONG ISLAND CITY, NY 11101	NONE	PC	TO SUPPORT THE YOUNG ARCHITECTS PROGRAM	215,000
RELATIONSHIP COFFEE INSTITUTE 721 NW 9TH AVENUE, SUITE 350 PORTLAND, OR 97209	NONE	PC	TO CREATE ECONOMIC OPPORTUNITY FOR WOMEN IN POST-CONFLICT COUNTRIES	3,000,000

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RESULTS FOR AMERICA 110 WALL STREET, 6TH FLOOR NEW YORK, NY 10005	NONE	PC	WHAT WORKS CITIES	3,414,000
RISE COLORADO 1595 ELMIRA STREET, STE 201 AURORA, CO 80010	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	200,000
ROCKEFELLER FAMILY FUND INC 475 RIVERSIDE DRIVE, SUITE 900 NEW YORK, NY 10115	NONE	PC	TO SUPPORT ECONOMIC DEVELOPMENT COAL TRANSITION FUND	250,000
ROCKEFELLER PHILANTHROPY ADVISORS INC 6 WEST 48TH STREET NEW YORK, NY 10036	NONE	PC	TO SUPPORT ART PROGRAMS TIED TO ECONOMIC DEVELOPMENT	2,000,000
ROSE COMMUNITY FOUNDATION 600 SOUTH CHERRY STREET, SUITE 1200 DENVER, CO 80246	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	200,000
SAN FRANCISCO MUSEUM OF MODERN ART 151 THIRD STREET SAN FRANCISCO, CA 94103	NONE	PC	BLOOMBERG CONNECTS	612,000
SCHOLARMATCH INC 849 VALENCIA STREET SAN FRANCISCO, CA 94110	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME FAMILIES	272,000
SERPENTINE GALLERIES KENSINGTON GARDENS LONDON W2 3XA UNITED KINGDOM	NONE	PC	TO SUPPORT PUBLIC AND EDUCATIONAL PROGRAMMING	2,014,831
SEVENTH REGIMENT ARMORY CONSERVANCY INC (D/B/A PARK AVENUE ARMORY) 643 PARK AVENUE NEW YORK, NY 10065	NONE	PC	TO SUPPORT THE 2017 SEASON	95,000
SHED NYC INC C/O BECKELMAN & CAPALINO 233 BROADWAY, SUITE 850 NEW YORK, NY 10279	NONE	PC	TO SUPPORT THE BUILDING AND MAINTENANCE OF THE SHED	30,000,000
SIGNATURE THEATRE COMPANY 480 WEST 42ND STREET NEW YORK, NY 10036	NONE	PC	TO SUPPORT THE JAMES HOUGHTON FUND	520,000
SMITHSONIAN INSTITUTION OFFICE OF THE COMPTROLLER 2 EAST 91ST STREET NEW YORK, NY 10128-0606	NONE	PC	BLOOMBERG CONNECTS	475,000

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SOLOMON R GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK, NY 10128	NONE	PC	BLOOMBERG CONNECTS	999,000
SOUTHERN ENVIRONMENTAL LAW CENTER 201 WEST MAIN STREET, SUITE 14 CHARLOTTESVILLE, VA 22902	NONE	PC	TO SUPPORT THE COASTAL CONSERVATION PROGRAM	375,000
STAND FOR CHILDREN LEADERSHIP CENTER 2121 SW BROADWAY #111 PORTLAND, OR 97201	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	2,425,000
STATUE OF LIBERTY ELLIS ISLAND FOUNDATION INC 17 BATTERY PLACE, SUITE 210 NEW YORK, NY 10004	NONE	PC	TO SUPPORT THE CONSTRUCTION OF THE STATUE OF LIBERTY MUSEUM ON ELLIS ISLAND	750,000
STUDIO IN A SCHOOL ASSOCIATION 410 WEST 59TH STREET NEW YORK, NY 10019	NONE	PC	TO SUPPORT THE ARTS INTERNSHIP PROGRAM	440,000
SUNLIGHT FOUNDATION 1440 G ST NW WASHINGTON, DC 20005	NONE	PC	WHAT WORKS CITIES	753,884
SURGE INSTITUTE 935 W CHESTNUT STREET, SUITE 515 CHICAGO, IL 60642	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	150,000
TARGET ALS FOUNDATION INC PO BOX 1589 RADIO CITY STATION NEW YORK, NY 10101-1589	NONE	PF	TO SUPPORT ALS RESEARCH	3,333,000
THE 74 MEDIA INC 222 BROADWAY, 19TH FLOOR NEW YORK, NY 10038	NONE	PC	GENERAL OPERATIONS	500,000
THE ASPEN INSTITUTE INC 1 DUPONT CIRCLE NW, SUITE 700 WASHINGTON, DC 20036	NONE	PC	TO SUPPORT CITIES PREPARING FOR INTEGRATION OF AUTONOMOUS VEHICLES	485,000
THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS MB 502, M/C 551 809 S MARSHFIELD AVENUE CHICAGO, IL 60612-4305	NONE	PC	TO SUPPORT OBESITY PREVENTION	1,769,000
THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS MB 502, M/C 551 809 S MARSHFIELD AVENUE CHICAGO, IL 60612-4305	NONE	PC	TO REDUCE TOBACCO USE	3,191,000

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE CITY OF LOS ANGELES DEPARTMENT OF CULTURAL AFFAIRS 200 NORTH SPRING STREET, ROOM 303 LOS ANGELES, CA 90012	NONE	GOV	PUBLIC ART CHALLENGE	10,000
THE COMMUNITY FOUNDATION FOR THE GREATER CAPITAL REGION INC 6 TOWER PLACE ALBANY, NY 12203-3725	NONE	PC	PUBLIC ART CHALLENGE	10,000
THE ENERGY FOUNDATION 301 BATTERY STREET, FIFTH FLOOR SAN FRANCISCO, CA 94111	NONE	PC	TO SUPPORT THE COORDINATION AND EXPANSION OF THE BEYOND COAL CAMPAIGN	3,820,000
THE METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	NONE	PC	TO SUPPORT THE ROOF GARDEN COMMISSIONS	350,000
THE MIND TRUST INC 1630 NORTH MERIDIAN STREET, SUITE 450 INDIANAPOLIS, IN 46202	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	1,175,000
THE OAKLAND PUBLIC EDUCATION FUND 520 3RD STREET, SUITE 109 OAKLAND, CA 94607	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	350,000
THE ONE CAMPAIGN 1400 EYE STREET NW, SUITE 600 WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATIONS	6,000,000
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 615 WEST 131ST STREET, 3RD FLOOR NEW YORK, NY 10027	NONE	PC	TO SUPPORT THE DESIGN AND CONSTRUCTION ON THE NEW BUSINESS SCHOOL FACILITIES	2,000,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA OFFICE OF RESEARCH SERVICES 3451 WALNUT STREET, ROOM P-221 PHILADELPHIA, PA 19104-6205	NONE	PC	TO EVALUATE THE EFFECTS OF A SUGAR-SWEETENED BEVERAGE TAX	813,000
UNBOUNDED LEARNING INC 134 N 4TH ST, SUITE 2144 BROOKLYN, NY 11249	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	400,000
UNITED NATIONS FOUNDATION INC 1750 PENNSYLVANIA AVE NW STE 300 WASHINGTON, DC 20006	NONE	PC	TO SUPPORT ACCESS TO REPRODUCTIVE HEALTH SERVICES	347,000
UNITED NEGRO COLLEGE FUND INC 1805 SEVENTH STREET, N W WASHINGTON, DC 20001	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	300,000

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF MELBOURNE THE UNIVERSITY OF MELBOURNE PARKVILLE, VICTORIA 3010 AUSTRALIA	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	650
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL CAMPUS BOX 6105 103 SOUTH BUILDING CHAPEL HILL, NC 27599-6105	NONE	PC	TO SUPPORT OBESITY PREVENTION	3,100,000
UNIVERSITY OF QUEENSLAND GLOBAL CHANGE INSTITUTE RESEARCH ROAD LEVEL 7 GEHRMANN LABORATORIES (BUILDING #60) ST LUCIA, AUSTRALIA QLD 4072	NONE	PC	TO SUPPORT CONSERVATION OF CORAL REEFS	520,000
UNIVERSITY OF WASHINGTON 301 GERBERDING HALL SEATTLE, WA 98195	NONE	GOV	TO REDUCE TOBACCO USE	713,000
VIVIAN BEAUMONT THEATER INC 150 WEST 65TH STREET NEW YORK, NY 10023	NONE	PC	TO SUPPORT THE LINCTIX PROGRAM	75,000
WESTERN ORGANIZATION OF RESOURCE COUNCILS EDUCATION PROJECT 220 SOUTH 27TH STREET, SUITE B BILLINGS, MT 59101	NONE	PC	GENERAL OPERATIONS	250,000
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BOULEVARD BRONX, NY 10460	NONE	PC	TO SUPPORT CONSERVATION OF CORAL REEFS	350,000
WOMEN FOR WOMEN INTERNATIONAL 2000 M STREET NW, SUITE 200 WASHINGTON, DC 20036	NONE	PC	TO CREATE ECONOMIC OPPORTUNITY FOR WOMEN IN POST-CONFLICT COUNTRIES	1,509,250
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA CH-1211 GENEVA 27 SWITZERLAND	NONE	GOV	TO SUPPORT TRANSITION TO CLEAN HOUSEHOLD ENERGY	533,000
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA CH-1211 GENEVA 27 SWITZERLAND	NONE	GOV	TO SUPPORT THE PREVENTION OF NONCOMMUNICABLE DISEASES	647,000
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA CH-1211 GENEVA 27 SWITZERLAND	NONE	GOV	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	4,215,000
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA CH-1211 GENEVA 27 SWITZERLAND	NONE	GOV	TO REDUCE TOBACCO USE	5,675,000

Form 990-PF

Statement 21A

## Part XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

## a PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA CH-1211 GENEVA 27 SWITZERLAND	NONE	GOV	TO REDUCE TOBACCO USE IN COLLABORATION WITH BILL & MELINDA GATES FOUNDATION	1,029,000
WORLD RESOURCES INSTITUTE 10 G STREET NE, SUITE 800 WASHINGTON, DC 20002	NONE	PC	TO EXPLORE POTENTIAL AIR POLLUTION AND CLEAN ENERGY PROGRAMS IN INDIA	216,000
WORLD RESOURCES INSTITUTE 10 G STREET NE, SUITE 800 WASHINGTON, DC 20002	NONE	PC	TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES	2,750,000
YOUNG AUDIENCES OF MARYLAND INC 2600 N HOWARD STREET, SUITE 1300 BALTIMORE, MD 21218	NONE	PC	TO SUPPORT THE ARTS INTERNSHIP PROGRAM	156,000
YOUTHFORCE NOLA (FORMALLY KNOWN AS EDUCATE NOW) 1525 RELIGIOUS STREET NEW ORLEANS, LA 70130	NONE	POF	CAREER AND TECHNICAL EDUCATION	2,000,000
TOTAL GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR				434,772,428

## Part XV - GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

## b APPROVED FOR FUTURE PAYMENT

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ACADEMY FOUNDATION 8949 WILSHIRE BOULEVARD BEVERLY HILLS, CA 90211-1907	NONE	PC	BLOOMBERG CONNECTS	5,593,000
AMERICA SUCCEEDS 1390 LAWRENCE STREET, SUITE 200 DENVER, CO 80204	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	150,000
ARTICHOKE TRUST TOYNBEE STUDIOS 28 COMMERCIAL STREET LONDON, E1 6AB UNITED KINGDOM	NONE	PC	TO SUPPORT PUBLIC ART	134,960
BATON ROUGE AREA FOUNDATION 100 NORTH STREET, SUITE 900 BATON ROUGE, LA 70802-5264	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	5,414,000
BRAVEN INCORPORATED 171 N ABERDEEN, SUITE 400 CHICAGO, IL 60607	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	175,000
CDP WORLDWIDE LEVEL 3 71 QUEEN VICTORIA STREET LONDON, EC4V 4AY UNITED KINGDOM	NONE	PC	TO SUPPORT CLIMATE CHANGE DATA	2,641,000
CENTER FOR SCIENCE IN THE PUBLIC INTEREST 1220 L STREET NW, SUITE 300 WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATIONS	500,000
CHIEFS FOR CHANGE 1455 PENNSYLVANIA AVENUE NW, SUITE 400-311 WASHINGTON, DC 20004	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	783,600
CIVIC CANOPY 3532 FRANKLIN STREET, SUITE H DENVER, CO 80205	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	411,863
COLLEGE POSSIBLE 540 FAIRVIEW AVENUE N , STE 304 ST PAUL, MN 55104	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME FAMILIES	1,374,000
COLORADO SUCCEEDS 1390 LAWRENCE STREET, #200 DENVER, CO 80204	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	200,000
CONEXIAN AMERICAS 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	300,000

## Part XV - GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

## b APPROVED FOR FUTURE PAYMENT

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DC PUBLIC EDUCATION FUND 3407 14TH STREET NW WASHINGTON, DC 20010	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	3,904,000
DENVER PUBLIC SCHOOLS FOUNDATION 1860 LINCOLN STREET, 9TH FLOOR DENVER, CO 80203	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	1,323,393
EDUCATE78 2323 BROADWAY OAKLAND, CA 94612	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	250,000
EDUCATION LEADERS OF COLOR INC 16430 JANINE DRIVE WHITTIER, CA 90603	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	500,000
EDUCATORS FOR EXCELLENCE 80 PINE STREET 28TH FLOOR NEW YORK, NY 10005	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	125,000
EL EDUCATION INC 247 W 35TH STREET 8TH FLOOR NEW YORK, NY 10001	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	784,000
EL PODER DEL CONSUMIDOR A C JUÁREZ 67-4 COL SANTA ÚRSULA COAPA C P 04650, MÉXICO, D F MEXICO	NONE	NC	TO SUPPORT OBESITY PREVENTION	589,000
ENGENDERHEALTH INC 440 NINTH AVENUE NEW YORK, NY 10001-1620	NONE	PC	TO REDUCE MATERNAL DEATHS IN TANZANIA	1,219,000
FOUNDATION FOR EXCELLENCE IN EDUCATION INC 215 SOUTH MONROE ST SUITE 420 TALLAHASSEE, FL 32301	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	1,150,000
FOUNDATION FOR TULSA SCHOOLS 3027 SOUTH NEW HAVEN AVENUE SUITE 116 TULSA, OK 74114	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	1,075,000
GO PUBLIC SCHOOLS 134 LINDEN STREET OAKLAND, CA 94607	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	350,000
INNOVATE PUBLIC SCHOOLS 1400 PARKMOOR AVENUE, STE 240 SAN JOSE, CA 95126	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	300,000

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Statement 21B

## Part XV - GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

## b APPROVED FOR FUTURE PAYMENT

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INSTRUCTION PARTNERS (FORMERLY KNOWN AS D2D) 604 GALLATIN AVENUE, SUITE 202 NASHVILLE, TN 37206	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	200,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	TO REDUCE MATERNAL DEATHS IN TANZANIA	2,313,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	13,632,000
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC (D/B/A THE UNION NORTH AMERICA) 61 BROADWAY, SUITE 1720 NEW YORK, NY 10006	NONE	PC	TO SUPPORT THE PREVENTION OF NONCOMMUNICABLE DISEASES	4,102,000
JAZZ AT LINCOLN CENTER INC 3 COLUMBUS CIRCLE, 12TH FLOOR NEW YORK, NY 10019	NONE	PC	GENERAL OPERATIONS	150,000
JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128	NONE	PC	BLOOMBERG CONNECTS	1,150,000
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	750,000
LFA INTERNATIONAL INC (D/B/A LIBRARY FOR ALL) 164 WEST 25TH STREET, 10TH FLOOR NEW YORK, NY 10001	NONE	PC	TO SUPPORT E-BOOK PROGRAM IN RWANDA	25,000
MATRICULATE INC 120 E 23RD STREET, 5TH FLOOR NEW YORK, NY 10010	NONE	PC	TO PROMOTE COLLEGE ACCESS & SUCCESS FOR HIGH ACHIEVING LOW AND MIDDLE - INCOME FAMILIES	675,000
METROPOLITAN OPERA ASSOCIATION INC 30 LINCOLN CENTER NEW YORK, NY 10023	NONE	PC	TO SUPPORT THE 2017-18 AND 2018-19 SEASONS	570,000
MUSEUM OF LANGUAGE ARTS INCORPORATED 1300 I STREET NW, SUITE 400 E WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATIONS	500,000
NATIONAL FOUNDATION FOR THE CTRS FOR DISEASE CONTR & PREVENTION INC (D/B/A CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO REDUCE MATERNAL DEATHS IN TANZANIA	1,506,000

## Part XV - GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

## b APPROVED FOR FUTURE PAYMENT

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL FOUNDATION FOR THE CTRS FOR DISEASE CONTR & PREVENTION INC (D/B/A CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO REDUCE TOBACCO USE	5,400,000
NATIONAL FOUNDATION FOR THE CTRS FOR DISEASE CONTR & PREVENTION INC (D/B/A CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	5,797,200
NATIONAL FOUNDATION FOR THE CTRS FOR DISEASE CONTR & PREVENTION INC (D/B/A CDC FOUNDATION) 600 PEACHTREE STREET NE, SUITE 1000 ATLANTA, GA 30308	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE IN COLLABORATION WITH DFAT	1,352,800
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW, SUITE 300 WASHINGTON, DC 20036	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	1,300,000
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BLVD BRONX, NY 10458	NONE	PC	BLOOMBERG CONNECTS	900,000
NEW YORK UNIVERSITY OFFICE OF SPONSORED PROGRAMS 665 BROADWAY, SUITE 801 NEW YORK, NY 10012	NONE	PC	TO SUPPORT THE STATE ENERGY AND ENVIRONMENTAL IMPACT CENTER AT NYU	2,800,000
OCEANA INC 1350 CONNECTICUT AVENUE NW, 5TH FLOOR WASHINGTON, DC 20036	NONE	PC	TO SUPPORT VIBRANT OCEANS INITIATIVE	6,059,000
POLICY INNOVATORS IN EDUCATION NETWORK INC 510 1ST AVENUE NORTH, SUITE 408 MINNEAPOLIS, MN 55403	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	250,000
RISE COLORADO 1595 ELMIRA STREET, STE 201 AURORA, CO 80010	NONE	PC	TO IMPROVE OUTCOMES FOR K-12 STUDENTS IN THE U S	200,000
SHED NYC INC C/O BECKELMAN & CAPALINO 233 BROADWAY, SUITE 850 NEW YORK, NY 10279	NONE	PC	TO SUPPORT THE BUILDING AND MAINTENANCE OF THE SHED	20,000,000
SIERRA CLUB FOUNDATION 2101 WEBSTER STREET, #1250 OAKLAND, CA 94612	NONE	PC	TO REDUCE CARBON POLLUTION	8,000,000
SIGNATURE THEATRE COMPANY 480 WEST 42ND STREET NEW YORK, NY 10036	NONE	PC	TO SUPPORT THE JAMES HOUGHTON FUND	260,000

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Statement 21B

## Part XV - GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

## b APPROVED FOR FUTURE PAYMENT

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SOUTHERN ENVIRONMENTAL LAW CENTER 201 WEST MAIN STREET, SUITE 14 CHARLOTTESVILLE, VA 22902	NONE	PC	TO SUPPORT THE COASTAL CONSERVATION PROGRAM	375,000
STAND FOR CHILDREN LEADERSHIP CENTER 2121 SW BROADWAY #111 PORTLAND, OR 97201	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	2,450,000
STATUE OF LIBERTY ELLIS ISLAND FOUNDATION INC 17 BATTERY PLACE, SUITE 210 NEW YORK, NY 10004	NONE	PC	TO SUPPORT THE CONSTRUCTION OF THE STATUE OF LIBERTY MUSEUM ON ELLIS ISLAND	250,000
SURGE INSTITUTE 935 W CHESTNUT STREET, SUITE 515 CHICAGO, IL 60642	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	150,000
THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS MB 502, M/C 551 809 S MARSHFIELD AVENUE CHICAGO, IL 60612-4305	NONE	PC	TO REDUCE TOBACCO USE	4,809,000
THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS MB 502, M/C 551 809 S MARSHFIELD AVENUE CHICAGO, IL 60612-4305	NONE	PC	TO SUPPORT OBESITY PREVENTION	3,165,000
THE MIND TRUST INC 1630 NORTH MERIDIAN STREET, SUITE 450 INDIANAPOLIS, IN 46202	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	1,225,000
THE OAKLAND PUBLIC EDUCATION FUND 520 3RD STREET, SUITE 109 OAKLAND, CA 94607	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	300,000
UNBOUNDED LEARNING INC 134 N 4TH ST, SUITE 2144 BROOKLYN, NY 11249	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	400,000
UNITED NEGRO COLLEGE FUND INC 1805 SEVENTH STREET, N W WASHINGTON, DC 20001	NONE	PC	TO IMPROVE OUTCOMES FOR K- 12 STUDENTS IN THE U S	300,000
UNIVERSITY OF MELBOURNE THE UNIVERSITY OF MELBOURNE PARKVILLE, VICTORIA 3010 AUSTRALIA	NONE	PC	TO SUPPORT THE DATA FOR HEALTH INITIATIVE	4,557,000
UNIVERSITY OF WASHINGTON 301 GERBERDING HALL SEATTLE, WA 98195	NONE	GOV	TO REDUCE TOBACCO USE	887,000

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## Part XV - GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

## b APPROVED FOR FUTURE PAYMENT

RECIPIENT NAME AND ADDRESS	RELATIONSHIP OF RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA CH-1211 GENEVA 27 SWITZERLAND	NONE	GOV	TO SUPPORT DROWNING PREVENTION IN VIETNAM	929,000
WORLD HEALTH ORGANIZATION 20 AVENUE APPIA CH-1211 GENEVA 27 SWITZERLAND	NONE	GOV	TO SUPPORT THE PREVENTION OF NONCOMMUNICABLE DISEASES	631,000
WORLD TRADE CENTER PERFORMING ARTS CENTER INC ONE LIBERTY PLAZA, 29TH FLOOR NEW YORK, NY 10006	NONE	PC	TO PROVIDE CAPITAL AND OPERATING SUPPORT	5,000,000
TOTAL GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT				132,566,816

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA GATES FOUNDATION TOBACCO CONTROL	4,592.	4,592.	
BANK OF AMERICA PARTNER COLLABORATION ACCOUNT	1,523.	1,523.	
TOTAL TO PART I, LINE 3	6,115.	6,115.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA INTEREST FROM	246,929.	0.	246,929.	246,929.	
STATE TAX REFUND	32.	0.	32.	32.	
TO PART I, LINE 4	246,961.	0.	246,961.	246,961.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
THRU PARTNERSHIP INVESTMENTS UNRELATED BUSINESS TAXABLE LOSS REPORTED ON FORM 990-T	<50,379,108.>	<78,154,410.>	
LOAN INTEREST FROM PROGRAM RELATED INVESTMENT	44,382.	44,382.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	<108,910,308.>	<78,110,028.>	

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL SERVICES	182,386.	45,597.		136,789.
TO FM 990-PF, PG 1, LN 16A	182,386.	45,597.		136,789.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING, TAX & FINANCIAL ADVISORY	1,412,949.	353,237.		1,059,712.
AUDIT & TAX	62,053.	0.		62,053.
TO FORM 990-PF, PG 1, LN 16B	1,475,002.	353,237.		1,121,765.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM EVALUATION	1,592,618.	0.		1,592,618.
PROGRAM IMPLEMENTATION SUPPORT	3,746,050.	0.		3,746,050.
GRANTEE TECHNICAL ASSISTANCE	2,626,596.	0.		2,626,596.
PROGRAM STRATEGIC CONSULTING	2,025,614.	0.		2,025,614.
OTHER	42,103.	0.		42,103.
TO FORM 990-PF, PG 1, LN 16C	10,032,981.	0.		10,032,981.

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OTHER TAXES THRU PARTNERSHIPS	2,636.	0.		0.	
UNRELATED BUSINESS TAX	1,092,363.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	1,094,999.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK FEES	17,576.	8,788.		8,788.	
DUES AND SUBSCRIPTIONS	1,900.	0.		1,900.	
FILING FEES	121.	0.		121.	
INSURANCE	123,287.	30,822.		92,465.	
NON-DEDUCTIBLE EXPENSES	650,480.	0.		0.	
RECLASSIFICATION OF LOAN INTEREST DUE TO LOAN AMENDMENT	125,615.	125,615.		0.	
TO FORM 990-PF, PG 1, LN 23	918,979.	165,225.		103,274.	

FOOTNOTES	STATEMENT	9
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## PART XV - SUPPLEMENTARY INFORMATION

LINE 3A - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR  
THE FOLLOWING ORGANIZATIONS ARE EARMARKED SUB-GRANTEES FROM

## I) MAYORS FUND FOR LOS ANGELES

CITY OF LOS ANGELES 728,498.  
PURPOSE: INNOVATION TEAM

## II) ACADEMY FOUNDATION:

ACADEMY MUSEUM FOUNDATION 957,000.  
PURPOSE: BLOOMBERG CONNECTS

## III) EUROPEAN CLIMATE FOUNDATION:

WORLD RESOURCES INSTITUTE 2,000,000.  
PURPOSE: TO SUPPORT THE GLOBAL COVENANT OF MAYORS

UNITED CITIES AND LOCAL GOVERNMENTS 200,000.  
PURPOSE: TO SUPPORT THE GLOBAL COVENANT OF MAYORS

## IV) UNIVERSITY OF QUEENSLAND:

THE OCEAN AGENCY 360,000.  
PURPOSE: TO SUPPORT CONSERVATION OF CORAL REEFS

## V) OCEANA INC:

GLOBAL FISHING WATCH INC 228,902.  
PURPOSE: TO SUPPORT VIBRANT OCEANS INITIATIVE

VI) INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG  
DISEASE, D/B/A THE UNION NORTH AMERICA

INTERNATIONAL ASSOCIATION OF CHIEFS OF POLICE 525,000.  
PURPOSE: TO PROMOTE ROAD SAFETY IN LOW AND  
MIDDLE - INCOME COUNTRIES

FRAMEWORK CONVENTION ALLIANCE 475,000.  
PURPOSE: TO REDUCE TOBACCO USE

WORLD HEALTH ORGANIZATION PURPOSE: TO SUPPORT THE DATA FOR HEALTH INITIATIVE	1,269,668.
UNITED NATIONS ECONOMIC COMMISSION FOR AFRICA PURPOSE: TO SUPPORT THE DATA FOR HEALTH INITIATIVE	84,527.
UNITED NATIONS ECONOMIC AND SOCIAL COMMISSION FOR ASIA AND THE PACIFIC PURPOSE: TO SUPPORT THE DATA FOR HEALTH INITIATIVE	100,000.
VII) NATIONAL FOUNDATION FOR THE CENTERS FOR DISEASE CONTROL & PREVENTION INC (D/B/A CDC FOUNDATION)	
WORLD HEALTH ORGANIZATION PURPOSE: TO SUPPORT THE DATA FOR HEALTH INITIATIVE	800,000.
VIII) FONDATION H&B AGERUP	
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC D/B/A THE UNION NORTH AMERICA PURPOSE: TO REDUCE MATERNAL DEATHS IN TANZANIA IN COLLABORATION WITH FONDATION H&B AGERUP	1,000,000.
ENGENDERHEALTH INC PURPOSE: TO REDUCE MATERNAL DEATHS IN TANZANIA IN COLLABORATION WITH FONDATION H&B AGERUP	1,000,000.
NATIONAL FOUNDATION FOR THE CENTERS FOR DISEASE CONTROL & PREVENTION INC (D/B/A CDC FOUNDATION) PURPOSE: TO REDUCE MATERNAL DEATHS IN TANZANIA IN COLLABORATION WITH FONDATION H&B AGERUP	500,000.
IX) BLUE LANTERN FOUNDATION	
INTERNATIONAL UNION AGAINST TUBERCULOSIS AND LUNG DISEASE INC D/B/A THE UNION NORTH AMERICA PURPOSE: TO REDUCE MATERNAL DEATHS IN TANZANIA IN COLLABORATION WITH BLUE LANTERN FOUNDATION	157,000.
X) THE COMMONWEALTH OF AUSTRALIA REPRESENTED BY THE DEPARTMENT OF FOREIGN AFFAIRS AND TRADE ("DFAT")	
THE UNIVERSITY OF MELBOURNE PURPOSE: TO SUPPORT THE DATA FOR HEALTH INITIATIVE IN COLLABORATION WITH DFAT	3,778,350.
NATIONAL FOUNDATION FOR THE CENTERS FOR DISEASE CONTROL &	

THE BLOOMBERG FAMILY FOUNDATION INC

20-5602483

PREVENTION INC (D/B/A CDC FOUNDATION)

1,650,000.

PURPOSE: TO SUPPORT THE DATA FOR HEALTH INITIATIVE IN  
COLLABORATION WITH DFAT

PART I: LINE 6A COLUMN (A) AND LINE 6B

GROSS SALES PRICE FOR ALL ASSETS ON LINE 6A AS REPORTED ON LINE 6B OF \$0 INCLUDES ONLY DIRECT SALES OF ASSETS OWNED BY THE BLOOMBERG FAMILY FOUNDATION INC. NET GAIN FROM SALES ON ASSETS OF \$459,863,276 AS REPORTED ON

LINE 6A COLUMN (A) INCLUDES PASS THRU GAINS AS FOLLOWS:

THRU PARTNERSHIP INVESTMENTS

TOTAL REPORTED ON LINE 6A COLUMN (A)

459,863,276.

SINCE THE PASS THRU ENTITIES DO NOT REPORT ALLOCABLE SALES PROCEEDS, LINE 6B DOES NOT INCLUDE ANY ALLOCABLE SHARE OF GROSS PROCEEDS FROM THE SALES THAT GENERATED FLOW THRU GAINS REPORTED ON LINE 6A.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	10
DESCRIPTION		AMOUNT	
UNREALIZED GAIN (LOSS) FROM INVESTMENTS		726,977,717.	
OTHER INCREASE DUE TO GRANT REFUND DEDUCTED IN PRIOR YEAR RETURN		411,950.	
TOTAL TO FORM 990-PF, PART III, LINE 3		727,389,667.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP	FMV	5,141,415,685.	5,141,415,685.
WILLETT SELECT INVESTORS (TAX EXEMPT) I LP	FMV	3,677,577,884.	3,677,577,884.
TOTAL TO FORM 990-PF, PART II, LINE 13		8,818,993,569.	8,818,993,569.

FORM 990-PF	OTHER ASSETS	STATEMENT	12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PROGRAM RELATED INVESTMENT LOAN AMOUNTS HELD FOR OTHERS UNDER AGENCY TRANSACTION	4,000,000.	3,874,385.	3,874,385.
	4,935,350.	1,352,800.	1,352,800.
TO FORM 990-PF, PART II, LINE 15	8,935,350.	5,227,185.	5,227,185.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	13
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
AMOUNTS DUE OTHERS UNDER AGENCY TRANSACTION	4,935,350.	1,352,800.	
TOTAL TO FORM 990-PF, PART II, LINE 22	4,935,350.	1,352,800.	

FORM 990-PF.

NAME OF FOREIGN COUNTRY IN WHICH  
ORGANIZATION HAS FINANCIAL INTEREST

STATEMENT 14

NAME OF COUNTRY

BRAZIL  
CHINA  
GERMANY  
BELGIUM  
SWEDEN

FORM 990-PF TRANSFERS TO CONTROLLED ENTITIES STATEMENT 15  
PART VII-A, LINE 11

NAME OF CONTROLLED ENTITY EMPLOYER ID NO  
101413 INVESTMENT HOLDINGS LLC 46-2042848

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) II LP

AMOUNT  
OF TRANSFER  
8,777,844.

NAME OF CONTROLLED ENTITY EMPLOYER ID NO  
102314 INVESTMENT HOLDINGS LLC 46-5704558

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER  
737,639.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

20213 INVESTMENT HOLDINGS LLC

46-2025424

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

1,304,725.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

26-2359838

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS

AMOUNT  
OF TRANSFER

260,000,000.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) II L.P.

98-0678785

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

131,816,375.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT SELECT INVESTORS (TAX EXEMPT) I LP

26-1634308

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS

AMOUNT  
OF TRANSFER

450,000,000.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT SELECT INVESTORS II L.P.

83-0501786

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL CONTRIBUTIONS THROUGH WILLETT SELECT INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

85,248,725.

TOTAL AMOUNT OF TRANSFERS TO CONTROLLED ENTITIES

937,885,308.



NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

101413 INVESTMENT HOLDINGS LLC

46-2042848

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) II LP

AMOUNT  
OF TRANSFER

5,504,105.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

102314 INVESTMENT HOLDINGS LLC

46-5704558

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

18,775,505.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

120812 INVESTMENT HOLDINGS LLC

46-0775441

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

7,906,525.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

122011 INVESTMENT HOLDINGS LLC

45-4001606

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

26,214,885.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

123112 INVESTMENT HOLDINGS LLC

46-1000457

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

24,036,710.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

20213 INVESTMENT HOLDINGS LLC

46-2025424

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

4,043,761.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

40113 INVESTMENT HOLDINGS LLC

46-1030450

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

3,246,350.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

42213 INVESTMENT HOLDINGS LLC

46-2062822

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

31.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

52713 INVESTMENT HOLDINGS LLC

46-1577375

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

471,671.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

70113 INVESTMENT HOLDINGS LLC

46-2986909

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

3.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

91313 INVESTMENT HOLDINGS LLC

46-3001157

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

2,107,744.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) II L.P.

98-0678785

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

AMOUNT  
OF TRANSFER

86,471,378.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT SELECT INVESTORS (TAX EXEMPT) I LP

26-1634308

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS

AMOUNT  
OF TRANSFER

786,000,000.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT SELECT INVESTORS II L.P.

83-0501786

ADDRESS

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

DESCRIPTION OF TRANSFER

CAPITAL WITHDRAWALS THROUGH WILLETT SELECT INVESTORS (TAX EXEMPT) I, LP

AMOUNT  
OF TRANSFER

110,733,779.

TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ENTITIES

1,092,833,449.

FORM 990-PF. SCHEDULE OF CONTROLLED ENTITIES STATEMENT 17  
PART VII-A, LINE 11

NAME OF CONTROLLED ENTITY EMPLOYER ID NO  
031612 INVESTMENT HOLDINGS LLC 80-0793225

ADDRESS EXCESS BUSINESS HOLDING [ ] YES [X] NO  
C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY EMPLOYER ID NO  
082211 INVESTMENT HOLDINGS LLC 80-0841232

ADDRESS EXCESS BUSINESS HOLDING [ ] YES [X] NO  
C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY EMPLOYER ID NO  
101413 INVESTMENT HOLDINGS LLC 46-2042848

ADDRESS EXCESS BUSINESS HOLDING [ ] YES [X] NO  
C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY EMPLOYER ID NO  
101413 INVESTMENT HOLDINGS LLC 46-2042848

ADDRESS EXCESS BUSINESS HOLDING [ ] YES [X] NO  
C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

102314 INVESTMENT HOLDINGS LLC

46-5704558

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

102314 INVESTMENT HOLDINGS LLC

46-5704558

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

120812 INVESTMENT HOLDINGS LLC

46-0775441

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

122011 INVESTMENT HOLDINGS LLC

45-4001606

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

123112 INVESTMENT HOLDINGS LLC

46-1000457

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

20213 INVESTMENT HOLDINGS LLC

46-2025424

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

20213 INVESTMENT HOLDINGS LLC

46-2025424

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

21813 INVESTMENT HOLDINGS LLC

46-1571879

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

40113 INVESTMENT HOLDINGS LLC

46-1030450

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

42213 INVESTMENT HOLDINGS LLC

46-2062822

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

52713 INVESTMENT HOLDINGS LLC

46-1577375

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

70113 INVESTMENT HOLDINGS LLC

46-2986909

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

91313 INVESTMENT HOLDINGS LLC

46-3001157

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) I LP

26-2359838

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) II L.P.

98-0678785

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT PRIVATE INVESTORS (TAX EXEMPT) II L.P.

98-0678785

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT SELECT INVESTORS (TAX EXEMPT) I LP

26-1634308

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT SELECT INVESTORS (TAX EXEMPT) I LP

26-1634308

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT SELECT INVESTORS II L.P.

83-0501786

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

WILLETT SELECT INVESTORS II L.P.

83-0501786

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O WILLETT ADVISORS LLC, 650 MADISON AVENUE  
NEW YORK, NY 10022

FORM 990-PF. PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 18  
TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PATRICIA E. HARRIS C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	CEO, CAO & DIRECTOR 40.00	10,100.	0.	0.
TENLEY ALBRIGHT C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
EMMA BLOOMBERG C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
GEORGINA BLOOMBERG C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
DAVID L. BOREN C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
KENNETH I. CHENAULT C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
D. RONALD DANIEL C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
MANUEL A. DIAZ C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
DANIEL L. DOCTOROFF C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.

FIONA DRUCKENMILLER C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
ROBERT A. IGER C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
WALTER ISAACSON C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
MAYA LIN C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
JOHN J. MACK C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
MICHAEL G. MULLEN C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
JAMES G. NIVEN C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
SAM NUNN C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
HENRY MERRITT PAULSON, JR. C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.
ALFRED SOMMER C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR 0.58	10,100.	0.	0.

MARTIN SORRELL C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR  0.58	10,100.	0.	0.
ANNE TATLOCK C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR  0.58	10,100.	0.	0.
REVERAND JOSEPH M. MCSHANE C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR  0.58	0.	0.	0.
SAMUEL J. PALMISANO C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR  0.58	0.	0.	0.
DENNIS M. WALCOTT C/O GELLER ADVISORS, 909 THIRD AVE., 16TH FLOOR NEW YORK, NY 10022	DIRECTOR  0.58	10,100.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>222,200.</u>	<u>0.</u>	<u>0.</u>

FORM 990-PF.

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 19

GRANTEE'S NAME

ARTS MANAGER LLC

GRANTEE'S ADDRESS

1300 PENNSYLVANIA AVE., SUITE 410  
WASHINGTON, DC 20004

GRANT AMOUNT

DATE OF GRANT

AMOUNT EXPENDED

3,930,000.

08/04/15

1,254,624.

PURPOSE OF GRANT

TO STRENGTHEN SMALL AND MID SIZED ARTS ORGANIZATIONS; \$2,675,376 WAS  
EXPENDED THROUGH 12/31/16. THE ORIGINAL GRANT DATED 08/04/15 WAS AMENDED  
ON 10/01/16.

DATES OF REPORTS BY GRANTEE

10/31/15 01/31/16 07/31/16 01/31/17 07/31/17 01/31/18

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

CARBON DISCLOSURE PROJECT

GRANTEE'S ADDRESS

40 BOWLING GREEN LANE  
LONDON, EC1R ONE, UNITED KINGDOM

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
4,130,000.	09/12/13	4,314.

PURPOSE OF GRANT

TO EXPAND GLOBAL CARBON DISCLOSURE SYSTEM; \$4,125,686 WAS EXPENDED THROUGH 12/31/16. THE ORIGINAL GRANT DATED 09/12/13 WAS AMENDED 04/05/16 AND 07/05/17.

DATES OF REPORTS BY GRANTEE

4/30/14 10/31/14 04/30/15 10/31/15 04/30/16 07/31/16 12/31/16 05/15/17 09/30/17

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

EL PODER. DEL CONSUMIDOR, A.C

GRANTEE'S ADDRESS

JUAREZ 67-4, COL. SANTA URSULA COAPA  
C.P. 04650, MEXICO, D.F., MEXICO

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
1,914,000.	11/13/15	615,423.

PURPOSE OF GRANT

TO SUPPORT AIMS AND OBJECTIVES OF THE BLOOMBERG PHILANTHROPIES PUBLIC HEALTH PROGRAM; \$1,027,176 WAS EXPENDED THROUGH 12/31/16.

DATES OF REPORTS BY GRANTEE

02/28/16 08/31/16 02/28/2017 09/15/17 12/31/17

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

EL PODER. DEL CONSUMIDOR, A.C

GRANTEE'S ADDRESS

JUAREZ 67-4, COL. SANTA URSULA COAPA  
C.P. 04650, MEXICO, D.F., MEXICO

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
789,000.	08/01/17	222,468.

PURPOSE OF GRANT

TO SUPPORT OBESITY PREVENTION.

DATES OF REPORTS BY GRANTEE

2/28/2018

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

EL PODER, DEL CONSUMIDOR, A.C

GRANTEE'S ADDRESS

JUAREZ 67-4, COL. SANTA URSULA COAPA  
C.P. 04650, MEXICO, D.F., MEXICO

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
1,645,000.	09/01/17	754,544.

PURPOSE OF GRANT

TO PROMOTE ROAD SAFETY IN LOW AND MIDDLE - INCOME COUNTRIES; THE ORIGINAL GRANT DATED 09/01/17 WAS AMENDED ON 05/01/18.

DATES OF REPORTS BY GRANTEE

12/31/2017

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

LITTLE SUN, GMBH

GRANTEE'S ADDRESS

CHRISTINENSTRASSE 18/19  
HAUS 2, D-10119, BERLIN, GERMANY

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
4,000,000.	04/01/14	0.

PURPOSE OF GRANT

A LOAN FOR PORTABLE SOLAR LIGHTING AND POWER PRODUCTS FOR OFF-GRID CONSUMERS. \$4,000,000 WAS EXPENDED THROUGH 12/31/16. THE ORIGINAL LOAN DATED 04/01/14 WAS AMENDED TO \$4,000,000 ON 10/04/17.

DATES OF REPORTS BY GRANTEE

03/30/15 03/30/16 03/30/17 03/30/18

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

LITTLE SUN, GMBH

GRANTEE'S ADDRESS

CHRISTINENSTRASSE 18/19  
HAUS 2, D-10119, BERLIN, GERMANY

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
500,000.	07/01/17	356,780.

PURPOSE OF GRANT

A GRANT TO PROVIDE SOLAR LIGHTING TO OFF-GRID COMMUNITIES IN AFRICA. THE ORIGINAL GRANT DATED 07/01/17 WAS AMENDED ON 12/01/17.

DATES OF REPORTS BY GRANTEE

10/31/17 01/31/18

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

TARGET ALS FOUNDATION INC

GRANTEE'S ADDRESS

P.O BOX 1589 RADIO CITY STATION  
NEW YORK, NY 10101

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
10,000,000.	04/01/16	3,501,520.

PURPOSE OF GRANT

TO SUPPORT ALS RESEARCH; \$2,334,592 WAS EXPENDED THROUGH 12/31/16.

DATES OF REPORTS BY GRANTEE

01/31/17 12/15/17 02/23/18

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

UNDERWATER EARTH LIMITED D/B/A THE OCEAN AGENCY

GRANTEE'S ADDRESS

131/133 DEVONSHIRE STREET  
SURRY HILLS, NSW 2010, SYDNEY, AUSTRALIA

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
360,000.	01/01/17	244,800.

PURPOSE OF GRANT

TO SUPPORT CONSERVATION OF CORAL REEFS. THIS IS AN EARMARKED EXPENDITURE RESPONSIBILITY SUBGRANT THROUGH THE UNIVERSITY OF QUEENSLAND.

DATES OF REPORTS BY GRANTEE

1/31/2018

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

N/A

GRANTEE'S NAME

YOUTHFORCE NOLA (FORMALLY KNOWN AS EDUCATE NOW)

GRANTEE'S ADDRESS

1525 RELIGIOUS STREET  
NEW ORLEANS, LA 70130

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
5,000,000.	06/01/16	995,027.

PURPOSE OF GRANT

CAREER AND TECHNICAL EDUCATION; \$382,734 WAS EXPENDED THROUGH 12/31/16.

DATES OF REPORTS BY GRANTEE

01/31/17 01/31/18 06/30/18

ANY DIVERSION BY GRANTEE

NOT TO OUR KNOWLEDGE

RESULTS OF VERIFICATION

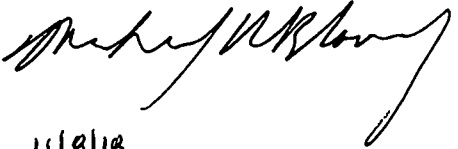
N/A

FORM 990-PF.

ELECTION UNDER REGULATIONS SECTION  
53.4942(A)-3(D)(2) TO TREAT  
EXCESS QUALIFYING DISTRIBUTIONS  
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 20

AS TO THE TREATMENT OF QUALIFYING DISTRIBUTIONS PURSUANT TO IRC SEC.  
4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE BLOOMBERG FAMILY  
FOUNDATION INC. HEREBY ELECTS TO TREAT \$9,323,000 OF TOTAL CURRENT  
YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING  
TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.

SIGNED: 

DATE: 11/8/18

NAME AND TITLE: MICHAEL R. BLOOMBERG, AUTHORIZED SIGNER